

****If no designated Records Officer, email to the staff in financial dept and the superintendent.**

To whom it may concern,

This is a public records request. Please provide copies of detailed invoices (paid or owed) for legal services provided to Burke County school system for the previous fiscal year ('20-'21) and current FY ('21-'22) to date. If more than one attorney/law firm is utilized, please send invoices from Campbell Shatley, PLLC first. If this email should be directed to a different staff member please advise. Please send requested records via email. Thank you for your prompt attention to this matter.

NC GS Chapter 132. Public Records. § 132-1. "Public records" defined. (a) "Public record" or "public records" shall mean all documents, papers, letters, maps, books, photographs, films, sound recordings, magnetic or other tapes, electronic data-processing records, artifacts, or other documentary material, regardless of physical form or characteristics, made or received pursuant to law or ordinance in connection with the transaction of public business by any agency of North Carolina government or its subdivisions. Agency of North Carolina government or its subdivisions shall mean and include every public office, public officer or official (State or local, elected or appointed), institution, board, commission, bureau, council, department, authority, or other unit of government of the State or of any county, unit, special district or other political subdivision of government. (b) The public records and public information compiled by the agencies of North Carolina government, or its subdivisions are the **property of the people.** Therefore, it is the policy of this State that the people may obtain copies of their public records and public information free or at minimal cost unless otherwise specifically provided by law. As used herein, "minimal cost" shall mean the actual cost of reproducing the public record or public information. ******Emailing copies already in existence does not constitute reproducing or creating a public record.***

NC GS 132-6 (c) No request to inspect, examine, or obtain copies of public records shall be denied on the grounds that confidential information is commingled with the requested nonconfidential information. If it is necessary to separate confidential from nonconfidential information in order to permit the inspection, examination, or copying of the public records, the public agency shall bear the cost of such separation. ******Every attorney working with a school system is aware that their invoices are public records and therefore should not have private/protected information contained in the line items. Currently all Campbell Shatley invoices gathered from multiple other counties do not contain any protected information.***

Sincerely,


Gina Walker-Bailey

01-11-2022

**CAMPBELL
SHATLEY P.L.L.C.**
ATTORNEYS AT LAW

V 8556

[Signature]
6/8/21

7/1/2021

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

PO: 2033462

Re: General Matters

Dear Dr. Swan:

Enclosed is Invoice 8525, which covers services from 4/13/2021 to 6/30/2021. This invoice, dated 7/1/2021, is for additional expenses of \$11201.55. Your total balance is \$11201.55. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$10,601.25
Total expenses	\$600.30
Total previous balance	\$20,659.81
Total payments and other transactions	(\$20,659.81)
Balance Due	\$11,201.55

If you have questions, please call us at (828)378-0064.

Enclosure

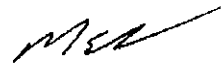
JUL 12 2021

ACCOUNTS PAYABLE

Bto
2.6920.00 (311.810)

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804



Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

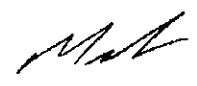
In Reference To: General Matters
Invoice # 8525

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
6/1/2021	JFH	Correspondence with agent, Finance Officer and Superintendent re: real estate matter	1.00 \$215.00/hr	\$215.00
	CZC	Review and analyze correspondence re: property matter in preparation to advise administration re: response and Board of Education action	0.25 \$215.00/hr	\$53.75
	ASG	Review motions to set aside re: bond forfeiture matters	0.25 \$200.00/hr	\$50.00
6/2/2021	JFH	Telephone conference with Finance Officer re: real estate matters, draft correspondence to potential offeror re: same	0.50 \$215.00/hr	\$107.50
	CZC	Analyze property matter options in preparation to advise administration and Board of Education	0.50 \$215.00/hr	\$107.50
	PJL	Draft press release for Dr. Swan and transmit to administration	0.50 \$115.00/hr	\$57.50
	ASG	Telephone conference with Clerk of Court re: bond forfeiture matter; review motions to set aside re: bond forfeiture matters	0.25 \$200.00/hr	\$50.00
6/3/2021	AFL	Edit and revise MOU with YMCA; analyze and review YMCA's revisions; communicate with client re: same	1.50 \$200.00/hr	\$300.00
	CZC	Review contract matter and correspondence with Superintendent candidate re: same; multiple correspondence with Chair and administration re: meeting notice; correspondence with Board of Education members re: contract matters	0.75 \$215.00/hr	\$161.25
	PJL	Prepare objection to Motion to Set Aside and transmit to all parties	0.50 \$115.00/hr	\$57.50
	KLC	Email correspondence to opposing attorney re: execution of Consent Order for bond forfeiture matter	0.25 \$200.00/hr	\$50.00

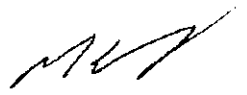
		<u>Hrs/Rate</u>	<u>Amount</u>	
6/6/2021	CZC	Draft multiple sets of closed session minutes in preparation for Board approval	0.75 \$215.00/hr	\$161.25
6/7/2021	JFH	Correspondence with agent, Finance Officer re: surplus real estate matter	0.25 \$215.00/hr	\$53.75
	CZC	Telephone conference with H.R. Director re: employee matter; revise and finalize Superintendent contract for Board of Education approval; telephone conference with E.C. Director re: student matter; attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton (no charge for reception at .5)	4.00 \$215.00/hr	\$860.00
	KLC	Telephone call with opposing counsel re: status of consent order on bond forfeiture matter	0.25 \$200.00/hr	\$50.00
	ASG	Attend School Board meeting for new superintendent vote; round-trip to Morganton (2.75 at no charge)	0.00 \$200.00/hr	NO CHARGE
6/8/2021	JFH	Draft upset bid notice for real estate matter, review status of bids, correspondence with parties re: same	1.00 \$215.00/hr	\$215.00
	AFL	Communicate with client re: MOU with YMCA	0.25 \$200.00/hr	\$50.00
	CZC	Telephone conference with Superintendent re: employee matter	0.25 \$215.00/hr	\$53.75
	PJL	Correspondence to all applicants re: election of new Superintendent	0.75 \$115.00/hr	\$86.25
	KLC	Email correspondence with opposing counsel re: status of hearing on motion to set aside set for hearing June 11; review motion to set aside forfeiture for potential objection	0.50 \$200.00/hr	\$100.00
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$200.00/hr	\$50.00
6/9/2021	JFH	Review and reply to correspondence from Finance Officer, real estate agent re: real estate matter, revise upset bid form	1.00 \$215.00/hr	\$215.00
	KLC	Telephone calls with bondsman re: objection to motion to set aside forfeiture	0.50 \$200.00/hr	\$100.00
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$200.00/hr	\$50.00
6/10/2021	JFH	Multiple correspondence with Finance Officer, offeror, re: real estate matters	0.75 \$215.00/hr	\$161.25

		<u>Hrs/Rate</u>	<u>Amount</u>	
6/10/2021	CZC	Review property matter in preparation to advise Board of Education	0.25 \$215.00/hr	\$53.75
	KLC	Telephone call with attorney re: hearing on motion to set aside forfeiture	0.25 \$200.00/hr	\$50.00
6/11/2021	PJL	Multiple correspondence with realtor re: upset bid and advertisement of same	0.25 \$115.00/hr	\$28.75
	KLC	Plan and prepare for hearing on motion to set aside forfeiture; email communication with attorney re: same; draft motion to continue bond forfeiture hearing submitted to bondsman; draft notice of withdrawal for bond forfeiture case	1.00 \$200.00/hr	\$200.00
	JFH	Correspondence with Finance Officer, real estate agent re: surplus real estate matters, draft offer contract re: same	0.75 \$215.00/hr	\$161.25
6/14/2021	CZC	Review property matter in preparation to advise administration and Board of Education; draft and finalize contract for sale of surplus property; review documents and correspondence re: sale of surplus property; attend Board of Education meeting and advise Board re: legal matters (no charge for dinner break); round trip travel to Morganton; meeting with Superintendent and Child Nutrition Director re: contract matters; draft and finalize closed session minutes and correspondence with administration re: same; review employee matter in preparation to advise administration; draft and finalize template surplus property sales contract and correspondence with Finance Officer re: same	7.25 \$215.00/hr	\$1,558.75
	PJL	Correspondence with realtor re: upset bids for Honeycutt Drive property; draft and calculate new bid notice for publication	0.75 \$115.00/hr	\$86.25
	KLC	Review and analyze final draft of offer to purchase contract; telephone call to bondsman re: motion to continue	0.75 \$200.00/hr	\$150.00
	ASG	Research and analyze legal matter in preparation to advise the board	1.00 \$200.00/hr	\$200.00
	JFH	Draft and revise real property contract for surplus property	0.75 \$215.00/hr	\$161.25
6/15/2021	CZC	Review outstanding surplus property issues; telephone conference with Finance Officer and realtor re: status, contracts and counteroffers; revise public upset notice	2.00 \$215.00/hr	\$430.00
6/16/2021	PJL	Draft minutes of previous board meetings (14 sets)	2.50 \$115.00/hr	\$287.50
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$200.00/hr	\$50.00



			<u>Hrs/Rate</u>	<u>Amount</u>
6/17/2021	PJL	Review and finalize Motion to Continue bond forfeiture matter; transmit same to all parties	0.75 \$115.00/hr	\$86.25
	KLC	Telephone calls and draft revisions to motion to continue bond forfeiture hearing	0.75 \$200.00/hr	\$150.00
	KLC	Analyze documents in support of lienholder's petition; email correspondence and telephone call with petitioner re: same	0.50 \$200.00/hr	\$100.00
	ASG	Review motion for release and accompanying documents re: vehicle forfeiture matter; conference to discuss and analyze motion for release and accompanying documents	0.50 \$200.00/hr	\$100.00
6/18/2021	KLC	Email correspondence with lienholder petitioner re: evidence in support of petition	0.25 \$200.00/hr	\$50.00
	CZC	Draft response to Contract counteroffer re: surplus property and correspondence with realtor and administration re: same	0.50 \$215.00/hr	\$107.50
	PJL	Telephone conference with potential bidder re: timeline for receipt of funds	0.25 \$115.00/hr	\$28.75
6/21/2021	KLC	Telephone call with assistant clerk of court re: bond forfeiture matter	0.25 \$200.00/hr	\$50.00
	PJL	Correspondence with realtor re: funds for upset bid; draft new upset bid notice for newspaper	0.50 \$115.00/hr	\$57.50
6/22/2021	CZC	Review correspondence from administration re: contract matter; draft and finalize multiple sets of closed session minutes re: Superintendent search meetings	1.25 \$215.00/hr	\$268.75
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$200.00/hr	\$50.00
6/23/2021	KLC	Telephone call with attorney re: execution of Consent Order in bond forfeiture matter	0.25 \$200.00/hr	\$50.00
	CZC	Draft and finalize contract changes and upset bid notices for multiple surplus properties; multiple correspondence with administration and realtor re: upset bids and property contracts changes; review video re: child nutrition issue; research and draft language for retention incentive contract amendment in preparation to advise administration and Board of Education	4.50 \$215.00/hr	\$967.50
	ASG	Review and analyze relevant facts and law re: employment matter in preparation to advise the Board	1.00 \$200.00/hr	\$200.00
	PJL	Revise upset public notice to paper and transmit same re: Honeycutt property; correspondence to realtor re: timeline	0.75 \$115.00/hr	\$86.25

		<u>Hrs/Rate</u>	<u>Amount</u>
6/24/2021	CZC	Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton (no charge for lunch break); review Board packet in preparation to attend meeting; review property matters in preparation to update Board of Education	3.75 \$215.00/hr \$806.25
6/25/2021	CZC	Review and analyze upset bids and contract provisions; review documents and correspondence re: same in preparation to advise administration; multiple correspondence with administration and realtor re: property matters	0.50 \$215.00/hr \$107.50
6/28/2021	JFH	Review correspondence re: surplus property upset bid process status, correspondence with real estate agent, potential bidder re: same	0.50 \$215.00/hr \$107.50
	KLC	Telephone call with Assistant Clerk of Court re: bond forfeiture matter	0.25 \$200.00/hr \$50.00
	CZC	Review and analyze upset bids and contract matters re: surplus property in preparation to advise Administration	0.50 \$215.00/hr \$107.50
6/29/2021	JFH	Telephone conference with real estate agent, correspondence with agent for bidder re: procedural matter, review and revise notice or upset bid and offer to purchase forms	0.50 \$215.00/hr \$107.50
6/30/2021	KLC	Review signed consent order for bond forfeiture matter; telephone call with assistant clerk re: bond forfeiture hearing	0.50 \$200.00/hr \$100.00
	PJL	Correspondence with realtor re: contract for upset bid; receipt of funds and correspondence to bidder re: check	0.25 \$115.00/hr \$28.75
		For professional services rendered	53.75 \$10,601.25
		Additional Charges :	
4/13/2021	CSL	Roundtrip to Draughn High School	\$76.72
6/7/2021	CZC	Roundtrip to Morganton	\$67.20
6/14/2021	CZC	Roundtrip to Morganton	\$67.20
6/24/2021	CZC	Roundtrip to Morganton	\$67.20
6/25/2021	KWC	Morganton News Herald, legal advertisement	\$155.36
6/30/2021	KWC	Morganton News Herald, Legal ad for 7/2/21	\$166.62
		Total additional charges	\$600.30
		Total amount of this bill	\$11,201.55



Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	27.00	215.00	\$5,805.00
Gillespie, Anna	4.00	200.00	\$800.00
Henning, John	7.00	215.00	\$1,505.00
Caudle, Kristopher	6.25	200.00	\$1,250.00
Leonard, Ashley	1.75	200.00	\$350.00
Lovitt, Paula	7.75	115.00	\$891.25

Amount

Previous balance \$20,659.81

Accounts receivable transactions

6/25/2021 Payment - Thank You. Check No. 64148 (\$20,659.81)

Total payments and adjustments (\$20,659.81)

Balance due \$11,201.55



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000726446

*Burke
Co. BOE*
MA

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payer: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep Accnt Rep Ordered By Fax:
aboan aboan Paula Lovitt EMail:

Total Amount \$155.36
Payment Amount \$0.00

Amount Due \$155.36 Tear Sheets Proofs Affidavits PO Number:
Tax Amount: 0.00 0 0 1
Payment Meth: Invoice - Statement

Ad Number Ad Type Ad Size Color
0000726446-01 CLS Legal 2 X 38 li \$0.00

Production Method Production Notes
AdBooker (liner)

Product and Zone Placement Position # Inserts
MOR News Herald C-Legal Ads Legal Notices 1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County
Run Dates 6/25/2021

Product and Zone Placement Position # Inserts
NCC Online C-Legal Ads Legal Notices 1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County
Run Dates 6/25/2021

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO
ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000728029

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep Acct Rep Ordered By Fax:
aboan aboan Paula EMail:

Total Amount \$166.62
Payment Amount 50.00

Amount Due \$166.62 Tear Sheets Proofs Affidavits PO Number:

Tax Amount: 0.00 0 0 1

Payment Meth: Invoice - Statement

Invoice Text: 170 Honeycutt Drive Upset Bids

Ad Number Ad Type Ad Size Color
0000728029-01 CLS Legal 2 X 38 li \$0.00

Production Method
AdBooker (liner)

Production Notes

Product and Zone Placement Position # Inserts
MOR News Herald C-Legal Ads Legal Notices 1

Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County

Run Dates 7/ 2/2021

Product and Zone Placement Position # Inserts
NCC Online C-Legal Ads Legal Notices 1

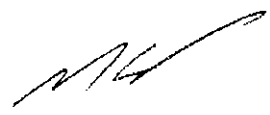
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County

Run Dates 7/ 2/2021

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO
ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

V8556



8/10/2021

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

PO: 2033462

Dear Dr. Swan:

Enclosed is Invoice 8582, which covers services from 7/1/2021 to 7/31/2021. This invoice, dated 8/10/2021, is for additional expenses of \$6870.05. Your total balance is \$6870.05. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$6,417.50
Total expenses	\$452.55
Total previous balance	\$11,201.55
Total payments and other transactions	(\$11,201.55)
Balance Due	\$6,870.05

If you have questions, please call us at (828)378-0064.

Enclosure

3/6

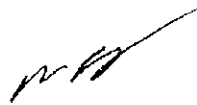
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CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters
Invoice # 8582



Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
7/1/2021	PJL	Calculate new upset bid amount; prepare notice to paper and serve; proof notice from paper; correspondence to realtor and administration re: new timeline	0.75 \$115.00/hr	\$86.25
	CZC	Revise notices and contracts re: surplus property in preparation to advise administration	0.25 \$220.00/hr	\$55.00
	JFH	Review upset bid/offer terms in real estate matter, telephone conference with counsel for potential offeror	1.50 \$220.00/hr	\$330.00
7/2/2021	CZC	Draft and finalize Contract Amendment with Food Service Company re: Retention Incentive Plan; draft and finalize employee contracts re: Board Retention Incentive Plan; correspondence with administration re: same	2.25 \$220.00/hr	\$495.00
7/5/2021	PJL	Met with realtor to receive deposit funds for upset bid for surplus property	0.75 \$115.00/hr	\$86.25
7/6/2021	PJL	Correspondence to State Superintendent enclosing Superintendent contract	0.50 \$115.00/hr	\$57.50
	PJL	Review Motion to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSA	0.25 \$115.00/hr	\$28.75
	KLC	Plan and prepare for bond forfeiture hearing	0.50 \$210.00/hr	\$105.00
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
	ABL	Review and finalize Certificate of Service and cover letter re: bond forfeiture consent order; transmit same to all parties	0.50 \$115.00/hr	\$57.50
	JFH	Correspondence with real estate agent re: surplus property sale procedure	0.25 \$220.00/hr	\$55.00

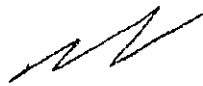
		<u>Hrs/Rate</u>	<u>Amount</u>	
7/7/2021	ASG	Review motions to set aside re: bond forfeitures <i>ma</i>	0.25 \$210.00/hr	\$52.50
	JFH	Review and reply to correspondence from prospective offeror re: surplus property, correspondence with client re: same	0.25 \$220.00/hr	\$55.00
7/8/2021	PJL	Review Motion to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSA	0.25 \$115.00/hr	\$28.75
	KLC	Plan and prepare for bond forfeiture hearing; roundtrip travel to Burke County district court for bond forfeiture hearing; appearance in Burke county district court re: same	3.00 \$210.00/hr	\$630.00
	ASG	Review motions to set aside re: bond forfeitures; conference to discuss approach for bond forfeiture matters; attend court re: bond forfeiture matter; round-trip to Morganton (.30 at no charge)	0.00 \$210.00/hr	NO CHARGE
	CZC	Review federal laws and regulations related to ESSER-funded capital projects; draft and revise construction document templates; exhibits for compliance with same; forward documents and guidance to clients (time divided among multiple clients)	0.50 \$220.00/hr	\$110.00
7/9/2021	ASG	Correspondence re: bond forfeiture matter	0.50 \$210.00/hr	\$105.00
	JFH	Review correspondence from Finance Officer re: contract matters	0.25 \$220.00/hr	\$55.00
7/12/2021	CSL	Review subpoena for counselor; correspondence with HR Director regarding subpoena compliance	0.50 \$220.00/hr	\$110.00
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
	ABL	Prepare objection to MTSA and file same with Deputy Clerk of Court; transmit same to all parties	0.50 \$115.00/hr	\$57.50
7/14/2021	ASG	Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
	JFH	Review and reply to correspondence from parties re: status of upset bid matters, telephone conference with Finance Officer re: same	0.75 \$220.00/hr	\$165.00
7/15/2021	KLC	Analyze bond forfeiture issue	0.25 \$210.00/hr	\$52.50
	ASG	Conference re: bond forfeiture matter	0.50 \$210.00/hr	\$105.00

		<u>Hrs/Rate</u>	<u>Amount</u>	
7/19/2021	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$210.00/hr	\$52.50
7/20/2021	JFH	Review status of real property sale, correspondence with agent for buyer re: same	0.25 \$220.00/hr	\$55.00
7/22/2021	CZC	Revise and finalize Board meeting notices; correspondence with administration re: same; telephone conference with Superintendent and H.R. Director re: employee matter	0.75 \$220.00/hr	\$165.00
	JFH	Telephone conference with Finance Officer re: real estate matters	0.25 \$220.00/hr	\$55.00
7/23/2021	CZC	Research, analyze and draft Attorney-Client Memorandum re: revised Toolkit and face coverings for 2021-22 school year (time divided among multiple clients)	0.50 \$220.00/hr	\$110.00
7/26/2021	ABL	Calculate minimum upset bid and deposit for College St. property; draft publication notice; transmit same to be published in the newspaper	0.50 \$115.00/hr	\$57.50
	JFH	Review and reply to correspondence from offeror re: real estate matter, correspondence with client and agent re: same, revise bid advertisement, correspondence with offeror re: process	1.00 \$220.00/hr	\$220.00
7/27/2021	CZC	Review and analyze changes to N.C. Toolkit in preparation to advise administration and Board of Education re: local decisions; telephone conference with Superintendent re: legal matters in preparation for Board of Education meeting	0.50 \$220.00/hr	\$110.00
7/28/2021	CZC	Correspondence with Superintendent re: board decision	0.25 \$220.00/hr	\$55.00
7/29/2021	ASG	Review documents re: employment matter in preparation to draft notice; draft notice re: employment matter	2.50 \$210.00/hr	\$525.00
	JFH	Telephone conference with attorney for potential offeror re: surplus property sale, correspondence with agent and Finance Officer re: same, revise form contract re: same	2.50 \$220.00/hr	\$550.00
	CZC	Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; review additional documents and correspondence and Superintendent's presentation materials re: back-to-school plan in preparation for meeting; review multiple surplus property matters and revise agreements and notices re: same in preparation to advise administration; review documents and correspondence re: employee matter in preparation for Notice of Charges	5.00 \$220.00/hr	\$1,100.00

	<u>Hrs/Rate</u>	<u>Amount</u>
7/30/2021 ASG Conference re: employment matter in preparation to draft notice; draft notice re: employment matter; review motions to set aside re: bond forfeitures	0.75 \$210.00/hr	\$157.50
CZC Revise and finalize Notice of Charges re: employee matter; review documents and correspondence re: same; correspondence with administration re: same	0.75 \$220.00/hr	\$165.00
For professional services rendered	<u>31.50</u>	<u>\$6,417.50</u>
Additional Charges :		
7/8/2021 KLC Roundtrip to Burke County district court		\$67.20
7/20/2021 KWC Morganton News Herald, Legal as, 6/11/21, not billed timely		\$157.40
7/26/2021 CZC Roundtrip to Morganton		\$67.20
7/28/2021 KWC Morganton News Herald, legal ad for 7/28/21		\$154.66
7/30/2021 KWC NC Admin of the Courts, Access fee, July		\$6.09
Total additional charges		<u>\$452.55</u>
Total amount of this bill		<u>\$6,870.05</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	10.75	220.00	\$2,365.00
Gillespie, Anna	5.25	210.00	\$1,102.50
Henning, John	7.00	220.00	\$1,540.00
Lopez, Cynthia	0.50	220.00	\$110.00
Caudle, Kristopher	4.00	210.00	\$840.00
Lovitt, Paula	2.50	115.00	\$287.50
Lunsford, Ashton	1.50	115.00	\$172.50
Previous balance			\$11,201.55
Accounts receivable transactions			
7/20/2021 Payment - Thank You. Check No. 64384			(\$11,201.55)
Total payments and adjustments			<u>(\$11,201.55)</u>
Balance due			<u>\$6,870.05</u>





PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000723637

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Acct Rep** **Ordered By** **Fax:**
aboan aboan Paula Lovitt **EMail:**

Total Amount \$157.40
Payment Amount \$0.00

Amount Due \$157.40 **Tear Sheets** **Proofs** **Affidavits** **PO Number:**
Tax Amount: 0.00 0 0 1
Payment Meth: Invoice - Statement

Ad Number **Ad Type** **Ad Size** **Color**
0000723637-01 CLS Legal 2 X 35 li \$0.00

Production Method **Production Notes**
AdBooker (liner)

Product and Zone **Placement** **Position** **# Inserts**
MOR News Herald C-Legal Ads Legal Notices 1

Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County

Run Dates 6/11/2021

Product and Zone **Placement** **Position** **# Inserts**
NCC Online C-Legal Ads Legal Notices 1

Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County

Run Dates 6/11/2021

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONHASRECEIVED ANUPSETBIDTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAIDRE



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000732341

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Accnt Rep** **Ordered By** **Fax:**
aboan aboan Ashton EMail:

Total Amount \$154.66
Payment Amount \$0.00

Amount Due	\$154.66	<u>Tear Sheets</u>	<u>Proofs</u>	<u>Affidavits</u>	<u>PO Number:</u>
Tax Amount:	0.00	0	0	1	
Payment Meth: Invoice - Statement					

<u>Ad Number</u>	<u>Ad Type</u>	<u>Ad Size</u>	<u>Color</u>
0000732341-01	CLS Legal	2 X 34 II	\$0.00

Production Method **Production Notes**
AdBooker (liner)

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
MOR News Herald	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
<u>Run Dates</u> 7/28/2021			

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
NCC Online	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
<u>Run Dates</u> 7/28/2021			

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO
ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID

V8556

**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

9/8/2021

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

Dear Dr. Swan:

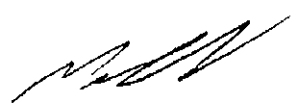
PO: 2033462

Enclosed is Invoice 8642, which covers services from 8/1/2021 to 8/31/2021. This invoice, dated 9/8/2021, is for additional expenses of \$10478.40. Your total balance is \$10478.40. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$9,637.50
Total expenses	\$840.90
Total previous balance	\$6,870.05
Total payments and other transactions	(\$6,870.05)
Balance Due	\$10,478.40

If you have questions, please call us at (828)378-0064.

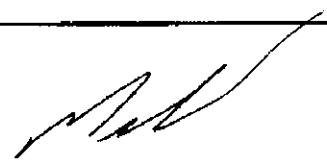


Enclosure

B6
2.0920.001.311.810

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

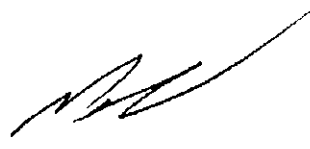
Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680In Reference To: General Matters
Invoice # 8642

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
8/2/2021	CZC Telephone conference with H.R. Director re: employee matter	0.25 \$220.00/hr	\$55.00
	KLC Telephone call with bondsman re: motion to set aside forfeiture	0.25 \$210.00/hr	\$52.50
	ASG Revise contract re: employment matter; review motions to set aside re: bond forfeitures	0.50 \$210.00/hr	\$105.00
8/3/2021	JFH Review and reply to correspondence from offeror re: surplus property matter	0.50 \$220.00/hr	\$110.00
8/4/2021	JFH Review real estate purchase contract in surplus property sale matter	0.75 \$220.00/hr	\$165.00
	CZC Advisor 2021-14: Attorney Client Memoranda regarding vaccinations, employee issues and Toolkit updates (Time divided among multiple clients)	0.25 \$220.00/hr	\$55.00
8/5/2021	JFH Review, analyze and reply to offer in surplus real estate matter	0.25 \$220.00/hr	\$55.00
	CSL Review subpoena for student records; correspondence with HR Director regarding response to subpoena	0.25 \$220.00/hr	\$55.00
	ASG Telephone conference re: bond forfeiture matter	0.25 \$210.00/hr	\$52.50
8/9/2021	JFH Review status of real estate matters; correspondence with Finance Officer re: same; draft guidance for Board consideration of same	0.75 \$220.00/hr	\$165.00
	CZC Telephone conference with Superintendent and H.R. Director re: employee matters and legal matters	0.75 \$220.00/hr	\$165.00
	KLC Telephone call with clerk of court re: bond forfeiture issue; telephone call with Superintendent re: agenda for Board of Education work session; review board agenda for legal issues to plan and prepare for	5.25 \$210.00/hr	\$1,102.50

		<u>Hrs/Rate</u>	<u>Amount</u>
	attendance at Board of Education meeting; roundtrip travel to Morganton for Board of Education work session meeting for purpose of providing legal advice		
8/10/2021	KLC Telephone call with Superintendent re: legal issues	0.25 \$210.00/hr	\$52.50
8/11/2021	CZC Telephone conference with H.R. Director re: employee matter; research same in preparation to advise administration	0.50 \$220.00/hr	\$110.00
	ASG Draft notice of recommendation re: employment matter	1.25 \$210.00/hr	\$262.50
	ASG Advisor 2021- 15 & 16: Research, analyze and draft attorney client memoranda regarding religious and health exemptions related to face covering policies and the legal issues regarding remote instructional services for regular education and special educations students (time divided among multiple clients)	1.25 \$210.00/hr	\$262.50
8/12/2021	JFH Telephone conference with employee NCAE counsel re: employee matter, review file documents, telephone conference with administration	0.50 \$220.00/hr	\$110.00
8/13/2021	CSL Telephone conference with YMCA staff regarding afterschool care issue; telephone conference with YMCA attorney	0.50 \$220.00/hr	\$110.00
8/15/2021	CZC Review documents and correspondence re: employee matter; review statutes and policy re: same; finalize due process notice to employee re: demotion in preparation to advise administration	1.00 \$220.00/hr	\$220.00
	KLC Draft closed session minutes for August 9, 2021 meeting	0.25 \$210.00/hr	\$52.50
8/16/2021	CZC Meeting with Superintendent and Board Chair re: procedural matters; attend Board of Education meeting and advise Board re: legal matters (no charge for dinner break); review and analyze issues re: face covering refusals and exemptions and correspondence with Superintendent re: notices for same; telephone conferences with Superintendent and Board Chair re: multiple employee matters, student matters and legal matters; telephone conferences and correspondence with Superintendent and H.R. Director re: employee matter; round trip travel to Morganton	8.50 \$220.00/hr	\$1,870.00
	JFH Review and reply to correspondence from client consultant, offerors re: surplus real property	0.50 \$220.00/hr	\$110.00
	ASG Attend board meeting; round-trip to Morganton	5.50 \$210.00/hr	\$1,155.00

		<u>Hrs/Rate</u>	<u>Amount</u>
8/17/2021	CZC	Telephone conference with H.R. Director re: employee matter; multiple correspondence with attorney for employee and Superintendent re: resignation and review documents and correspondence re: same; review legal matter in preparation to advise Finance Officer; correspondence with Superintendent re: return-to-learn legal matters	1.25 \$220.00/hr \$275.00
	ASG	Research and analyze issue re: contract matter in preparation to advise the board; draft response re: contract matter	1.00 \$210.00/hr \$210.00
8/19/2021	JFH	Review upset bid submission on surplus real property	0.50 \$220.00/hr \$110.00
8/20/2021	CZC	Review and analyze employee mask exemption forms and notices; telephone conference and multiple correspondence with Superintendent and Assistant Superintendent re: notices and legal matters	1.00 \$220.00/hr \$220.00
	JFH	Review correspondence from Finance Officer re: sale of surplus property to County, telephone conference with County Attorney re: same	1.00 \$220.00/hr \$220.00
	ASG	Draft notice of withdrawal re: bond forfeiture matter	0.50 \$210.00/hr \$105.00
8/23/2021	KLC	Email correspondence with attorney re: litigation matter	0.25 \$210.00/hr \$52.50
	ABL	Prepare notice of withdraw to bond forfeiture objection and file same with Assistant Clerk of Court; transmit same to all parties	0.50 \$115.00/hr \$57.50
	CZC	Review closed session minutes (.25 at no charge)	0.00 NO CHARGE \$220.00/hr
8/24/2021	JFH	Review correspondence re: upset bid in surplus real estate matter, correspondence with prior and current bidders re: same	0.50 \$220.00/hr \$110.00
	CZC	Review documents and correspondence re: legal matter; multiple telephone conferences with Finance Officer and Superintendent re: same; review relevant information and correspondence with Superintendent and Finance Officer re: same	0.75 \$220.00/hr \$165.00
	ASG	Draft consent order re: bond forfeiture matter; prepare for hearing re: bond forfeiture matter	0.75 \$210.00/hr \$157.50
8/25/2021	CZC	Telephone conferences with Superintendent and Finance Officer re: legal matter; review correspondence from Board Chair in preparation to advise Board re: legal matter	0.50 \$220.00/hr \$110.00
8/26/2021	ABL	Review and finalize consent orders and cover letters re: bond forfeiture matters; transmit same to sureties	0.50 \$115.00/hr \$57.50



Burke County Schools

		<u>Hrs/Rate</u>	<u>Amount</u>	
8/26/2021	CZC	Review documents and correspondence re: legal matter; telephone conference with Board Chair re: same	0.75 \$220.00/hr	\$165.00
	ASG	Attend court re: bond forfeiture matter; round-trip to Morganton; draft consent orders re: bond forfeiture matters; review motions to set aside re: bond forfeitures	3.75 \$210.00/hr	\$787.50
	JFH	Correspondence with Finance Officer, real estate agents re: contract for sale of surplus property	0.25 \$220.00/hr	\$55.00
8/27/2021	CZC	Correspondence with Finance Officer re: property matter; telephone conference with E.C. Director re: legal matters	0.50 \$220.00/hr	\$110.00
8/30/2021	JFH	Review status of surplus property matter, telephone conference with offeror representative re: same	0.50 \$220.00/hr	\$110.00
	CZC	Advisor 2021-17 Attorney client memoranda re: implications of SB 654 (time divided among multiple clients)	0.25 \$220.00/hr	\$55.00
8/31/2021	ASG	Telephone conference with clerk of courts re: bond forfeitures	0.25 \$210.00/hr	\$52.50
		For professional services rendered	45.25	\$9,637.50
		Additional Charges :		
8/6/2021	KWC	Morganton News Herald, legal ad		\$153.86
8/9/2021	KLC	Roundtrip to Morganton		\$67.20
8/16/2021	CZC	Roundtrip to Morganton		\$67.20
8/18/2021	KWC	Morganton News Herald, Legal ad, 8/18/21		\$154.66
8/20/2021	KVc	Morganton News Herald, Legal ad, 8/20/21		\$153.88
8/25/2021	KWC	Morganton News Herald, Legal ad, 08/25/21		\$164.38
8/26/2021	ASG	Roundtrip to Morganton		\$67.20
8/31/2021	KWC	NC Admin Office of the Courts, Access fee, August		\$2.52
		Total additional charges		\$840.90
		Total amount of this bill		\$10,478.40



Attorney Summary		Hours	Rate	Amount
Name				
Campbell, Christopher		16.25	220.00	\$3,575.00
Henning, John		6.00	220.00	\$1,320.00
Lopez, Cynthia		0.75	220.00	\$165.00
Caudle, Kristopher		6.25	210.00	\$1,312.50
Gillespie, Anna		15.00	210.00	\$3,150.00
Lunsford, Ashton		1.00	115.00	\$115.00
				<u>Amount</u>
Previous balance				\$6,870.05
Accounts receivable transactions				
8/27/2021 Payment - Thank You. Check No. 65167				<u>(\$6,870.05)</u>
Total payments and adjustments				<u>(\$6,870.05)</u>
Balance due				<u><u>\$10,478.40</u></u>



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000734280

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor : CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Accnt Rep** **Ordered By** **Fax:**
aboan aboan Ashton EMail:

Total Amount \$153.86
Payment Amount \$153.86

Amount Due \$0.00 **Tear Sheets** **Proofs** **Affidavits** **PO Number:**
Tax Amount: 0.00 0 0 1
Payment Meth: Credit - Debit Card

<u>Ad Number</u>	<u>Ad Type</u>	<u>Ad Size</u>	<u>Color</u>
0000734280-01	CLS Legal	2 X 39 li	\$0.00

Production Method
AdBooker (liner)

Production Notes

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
MOR News Herald	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
Run Dates 8/ 6/2021			

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
NCC Online	C-Legal Ads	Legal Notices	7
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
Run Dates 8/ 6/2021, 8/ 7/2021, 8/ 8/2021, 8/ 9/2021, 8/10/2021, 8/11/2021, 8/12/2021			

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO
ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000736313

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep Acct Rep Ordered By **Fax:**
aboan aboan Ashton **E-Mail:**

Total Amount \$154.66
Payment Amount \$0.00

Amount Due \$154.66

Tear Sheets Proofs Affidavits PO Number:
0 0 1

Tax Amount: 0.00
Payment Meth: Invoice - Statement
Invoice Text: Upset Bid for 510 S. College St.

Ad Number Ad Type Ad Size Color
0000736313-01 CLS Legal 2 X 34 li \$0.00

Production Method
AdBooker (liner)

Production Notes

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
MOR News Herald	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
<u>Run Dates</u> 8/18/2021			

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
NCC Online	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
<u>Run Dates</u> 8/18/2021			

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO
ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000736934

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Accnt Rep** **Ordered By** **Fax:**
aboan aboan Ashton **E-Mail:**

Total Amount \$163.88
Payment Amount \$0.00

Amount Due \$163.88 **Tear Sheets** **Proofs** **Affidavits** **PO Number:**
Tax Amount: 0.00 0 0 1
Payment Meth: Invoice - Statement

Ad Number **Ad Type** **Ad Size** **Color**
0000736934-01 CLS Legal 2 X 36 li \$0.00

Production Method
AdBooker (liner)

Production Notes

Product and Zone **Placement** **Position** **# Inserts**
MOR News Herald C-Legal Ads Legal Notices 1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County
Run Dates 8/20/2021

Product and Zone **Placement** **Position** **# Inserts**
NCC Online C-Legal Ads Legal Notices 1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County
Run Dates 8/20/2021

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO
ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000737682

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780054

Payor: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Accnt Rep** **Ordered By** **Fax:**
aboan aboan Ashton Lunsford **EMail:**

Total Amount \$164.38
Payment Amount \$0.00

Amount Due	\$164.38	<u>Tear Sheets</u>	<u>Proofs</u>	<u>Affidavits</u>	<u>PO Number:</u>
Tax Amount:	0.00	0	0	1	
Payment Meth:	Invoice - Statement				

<u>Ad Number</u>	<u>Ad Type</u>	<u>Ad Size</u>	<u>Color</u>
0000737682-01	CLS Legal	2 X 36 li	\$0.00

Production Method
AdBooker (liner)

Production Notes

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
MOR News Herald	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: PUBLIC NOTICE Notice is hereby given that the Burke			
Run Dates 8/25/2021			

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
NCC Online	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: PUBLIC NOTICE Notice is hereby given that the Burke			
Run Dates 8/25/2021			

TagLine: PUBLICNOTICE NOTICE IS HEREBY GIVEN THAT THE BURKE COUNTY BOARD OF EDUCATION PROPOSES TO ACCEPT AN OFFER TO PURCHASE REAL PROPERTY FROM A PRIVATE PARTY SAID

**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

V8556



10/13/2021

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

Dear Dr. Swan:

PO: 2033462

Enclosed is Invoice 8709, which covers services from 9/1/2021 to 9/30/2021. This invoice, dated 10/13/2021, is for additional expenses of \$10939.28. Your total balance is \$10939.28. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$10,207.50
Total expenses	\$731.78
Total previous balance	\$10,478.40
Total payments and other transactions	(\$10,478.40)
Balance Due	\$10,939.28

If you have questions, please call us at (828)378-0064.

Enclosure

B10
2.6920.001.311.810

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters

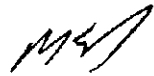
Invoice # 8709

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
9/1/2021	ASG Telephone conference with clerk re: bond forfeitures (.25 at no charge)	0.00 \$210.00/hr	NO CHARGE
	CZC Telephone conference with Superintendent re: policy matter and property matter; review statutes re: same in preparation to advise Superintendent and Board of Education	0.50 \$220.00/hr	\$110.00
9/2/2021	JFH Correspondence with parties re: surplus real property parcels; draft contract addendum for sale of Rutherford College property, correspondence with agent for offeror re: same; correspondence with County Attorney re: interlocal sale of school property	0.50 \$220.00/hr	\$110.00
	CZC Telephone conference with Superintendent re: legal matters	0.25 \$220.00/hr	\$55.00
	KDS Analyze and respond to correspondence from Superintendent re: board meeting and agenda matters	0.25 \$220.00/hr	\$55.00
9/3/2021	JFH Draft contract addendum re: sale of surplus real property, correspondence with agent for Buyer re: same	2.50 \$220.00/hr	\$550.00
	CZC Telephone conference with administration re: policy matter	0.25 \$220.00/hr	\$55.00
	CZC Advisor 2021-17: Supplement Board Policies: research, analyze and draft Attorney client memorandum re: Senate Bill 654 and model policies from NCSBA re: board action on face coverings (time divided among multiple clients)	0.25 \$220.00/hr	\$55.00
9/7/2021	KLC Analyze vehicle forfeiture hearing notice	0.25 \$210.00/hr	\$52.50
	JFH Correspondence with client, agent for offeror re: contract addendum	1.00 \$220.00/hr	\$220.00

Burke County Schools

		<u>Hrs/Rate</u>	<u>Amount</u>	
9/7/2021	ABL	Prepared cover letter to Assistant Clerk of Court for filing of Consent Orders for bond forfeiture matters; filed same with Assistant Clerk of Court and transmitted same to all parties	0.50 \$115.00/hr	\$57.50
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
9/8/2021	ASG	Review motion for relief after final judgment re: bond forfeiture	0.25 \$210.00/hr	\$52.50
9/9/2021	JFH	Correspondence with parties in sale of surplus property; correspondence with buyer re: finalized contract in surplus property matter; review and reply to correspondence (.25 not billed)	0.50 \$220.00/hr	\$110.00
	ABL	Phone call to Eastway Wrecker Service re: vehicle forfeiture matter	0.25 \$115.00/hr	\$28.75
	CZC	Telephone conference with HR Director re: employee matter; review and analyze policy matter in preparation to advise Superintendent; telephone conference with Superintendent re: policy matter; research and draft correspondence to Superintendent and HR Director re: policy issues and employee matters	1.00 \$220.00/hr	\$220.00
9/10/2021	KLC	Review lienholder's petition	0.25 \$210.00/hr	\$52.50
	JFH	Correspondence with Finance Officer re: legal matter, real estate matter; analyze surplus personal property matter, correspondence with Board Assistant, Finance Officer re: same	2.25 \$220.00/hr	\$495.00
	ASG	Telephone conference re: property exchange in preparation to advise the board (.25 at no charge)	0.00 \$210.00/hr	NO CHARGE
	CZC	Telephone conference with Superintendent re: employee matter	0.25 \$220.00/hr	\$55.00
	CZC	Advisor 2021-18: Research, analyze and draft Attorney-client memoranda re: remote learning contingency plans, private service requests, and services/cooperative agreements regarding related services and mental health; draft and finalize template agreements (time divided among multiple clients)	0.75 \$220.00/hr	\$165.00
9/13/2021	JFH	Review correspondence re: personal property exchange; research re: real estate matters, review draft agreement re: sale of property to County; round-trip travel to Morganton, attend regular work session meeting (.5 not billed)	6.50 \$220.00/hr	\$1,430.00
	ASG	Draft resolution re: vehicle exchange; prepare statements and documents for court re: bond forfeitures	1.00 \$210.00/hr	\$210.00

**Burke County Schools**

		<u>Hrs/Rate</u>	<u>Amount</u>	
9/14/2021	ABL	Review and finalize cover letter and Order Granting Partial Relief from Final Judgment to be signed by Judge; file same with Assistant Clerk of Court	0.25 \$115.00/hr	\$28.75
	JFH	Correspondence with agent for purchaser in real estate matter; draft offer for real property, forward to Superintendent, Finance Officer	2.00 \$220.00/hr	\$440.00
	ASG	Hearing re: bond forfeiture matter; round-trip to Morganton; draft order re: bond forfeiture matter	3.25 \$210.00/hr	\$682.50
9/15/2021	ASG	Draft order re: bond forfeiture matter	0.25 \$210.00/hr	\$52.50
9/16/2021	ABL	Draft and finalize cover letters to sureties re: bond forfeiture matters confirming payment and enclosing filed Consent Orders	0.25 \$115.00/hr	\$28.75
9/20/2021	CZC	Review and analyze new NCDHHS guidelines, statutes and administrative code regulations re: control measures in preparation for Board of Education meeting; attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; telephone conference with Superintendent re: legal matters	4.00 \$220.00/hr	\$880.00
9/21/2021	CZC	Draft and finalize closed session minutes and correspondence with administration re: same; Draft and finalize Amendment No. 3 to Child Nutrition Contract; review documents and correspondence re: contract matter; telephone conference with administration re: contract matter	1.75 \$220.00/hr	\$385.00
	KDS	Round trip travel to Morganton; provide administrator in-service	4.25 \$220.00/hr	\$935.00
	PJL	Review and finalize amendment to food service agreement	0.50 \$115.00/hr	\$57.50
9/22/2021	AFL	Advisor 2021-19: Research, analyze and draft attorney client memoranda re: potential federal mandate for COVID testing and vaccination (time divided among multiple clients)	0.25 \$210.00/hr	\$52.50
	JFH	Correspondence with County Attorney, Superintendent re: closing for sale of real estate to County	0.25 \$220.00/hr	\$55.00
9/23/2021	AFL	Analyze and review legal matter in preparation for advising client	0.50 \$210.00/hr	\$105.00
	JFH	Draft deed conveying Kirksey Drive property to County	1.25 \$220.00/hr	\$275.00
9/24/2021	ABL	Review and organize property bids by date and bidder	0.50 \$115.00/hr	\$57.50



		<u>Hrs/Rate</u>	<u>Amount</u>
9/24/2021	ABL Prepare and finalize cover letter to surety enclosing Order for Partial Relief re: bond forfeiture matter; transmit same to surety	0.25 \$115.00/hr	\$28.75
	JFH Correspondence with parties re: next steps in sale of surplus real estate; finalize documents, correspondence with County Attorney and client administration re: sale of Kirksey Drive property to County	2.00 \$220.00/hr	\$440.00
9/27/2021	CZC Telephone conference with E.C. Director re: special education matter and outside therapy provider; review and analyze legal issues; correspondence with E.C. Director re: same; review policy issues and Public Records Request in preparation to advise Board of Education and administration	1.25 \$220.00/hr	\$275.00
9/28/2021	JFH Draft and revise documents for real estate matter, correspondence with parties re: same, telephone conference to County Attorney's office re: same; revise form contract for real estate matter, forward to agent for buyer in surplus real estate matter	2.75 \$220.00/hr	\$605.00
9/29/2021	JFH Correspondence with agent for buyer in surplus real estate matter	0.25 \$220.00/hr	\$55.00
	AFL Analyze and review legal matter in preparation to advise client; legal research re: political campaigning; draft legal memorandum re: same	2.50 \$210.00/hr	\$525.00
9/30/2021	ASG Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
	For professional services rendered	<hr/> 48.00	<hr/> \$10,207.50
	Additional Charges :		
9/7/2021	KWC Morganton News Herald, legal ad		\$154.66
9/8/2021	DF Morganton News Herald, Legal ad,09/08/21		\$153.66
9/13/2021	JFH Roundtrip to Morganton		\$67.20
	DF Morganton News Herald, Legal ad, 09/13/21		\$154.66
9/14/2021	ASG Roundtrip to Morganton		\$67.20
9/20/2021	CZC Roundtrip to Morganton		\$67.20
9/21/2021	KDS Roundtrip to Morganton		\$67.20
	Total additional charges		<hr/> \$731.78
	Total amount of this bill		<hr/> <hr/> \$10,939.28

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	10.25	220.00	\$2,255.00
Henning, John	21.75	220.00	\$4,785.00
Shatley, K. Dean	4.50	220.00	\$990.00
Caudle, Kristopher	0.50	210.00	\$105.00
Gillespie, Anna	5.25	210.00	\$1,102.50
Leonard, Ashley	3.25	210.00	\$682.50
Lovitt, Paula	0.50	115.00	\$57.50
Lunsford, Ashton	2.00	115.00	\$230.00

Amount

Previous balance	\$10,478.40
Accounts receivable transactions	
9/22/2021 Payment - Thank You. Check No. 65877	(\$10,478.40)
Total payments and adjustments	(\$10,478.40)
Balance due	<u>\$10,939.28</u>



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000739807

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payer: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Acct Rep** **Ordered By** **Fax:**
aboan aboan Ashton Lunsford **EMail:**

Total Amount \$154.66
Payment Amount \$0.00

Amount Due \$154.66 **Tear Sheets** **Proofs** **Affidavits** **PO Number:**

Tax Amount: 0.00 0 0 1

Payment Meth: Invoice - Statement
Invoice Text: New Upset Bid for 510 S. College St.

<u>Ad Number</u>	<u>Ad Type</u>	<u>Ad Size</u>	<u>Color</u>
0000739807.01	CLS Legal	2 X 34 li	\$0.00

Production Method
AdBooker (liner)

Production Notes

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
MOR News Herald	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
Run Dates 9/ 7/2021			

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
NCC Online	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
Run Dates 9/ 7/2021			

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO
ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000740194

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor : CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Accnt Rep** **Ordered By** **Fax:**
aboan aboan Ashton **EEmail:**

Total Amount \$153.66
Payment Amount \$0.00

Amount Due	\$153.66	<u>Tear Sheets</u>	<u>Proofs</u>	<u>Affidavits</u>	<u>PO Number:</u>
Tax Amount:	0.00	0	0	1	
Payment Meth:	Invoice - Statement				
Invoice Text:	New Upset Bid for 510 S. College St.				

<u>Ad Number</u>	<u>Ad Type</u>	<u>Ad Size</u>	<u>Color</u>
0000740194-01	CLS Legal	2 X 33 li	\$0.00

Production Method
AdBooker (liner)

Production Notes

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
MOR News Herald	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
Run Dates: 9/ 8/2021			

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
NCC Online	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
Run Dates: 9/ 8/2021			

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000740780

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Pavor : CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Accnt Rep** **Ordered By** **Fax:**
aboan aboan Ashton EMail:

Total Amount \$154.66
Payment Amount \$0.00

Amount Due \$154.66 **Tear Sheets** **Proofs** **Affidavits** **PO Number:**
Tax Amount: 0.00 0 0 1
Payment Meth: Invoice - Statement
Invoice Text: 510 S. College St.

Ad Number **Ad Type** **Ad Size** **Color**
0000740780-01 CLS Legal 2 X 33 II \$0.00

Production Method
AdBooker (liner)

Production Notes

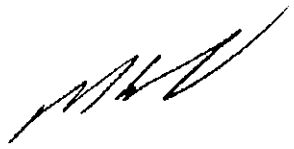
Product and Zone **Placement** **Position** **# Inserts**
MOR News Herald C-Legal Ads Legal Notices 1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County
Run Dates 9/13/2021

Product and Zone **Placement** **Position** **# Inserts**
NCC Online C-Legal Ads Legal Notices 1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County
Run Dates 9/13/2021

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO
ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID

V8556

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW



11/9/2021

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

PO: 2033462

Re: General Matters

Dear Dr. Swan:

Enclosed is Invoice 8783, which covers services from 10/1/2021 to 10/31/2021. This invoice, dated 11/9/2021, is for additional expenses of \$6879.21. Your total balance is \$6879.21. Prompt payment of your total balance is appreciated.

Billing Summary

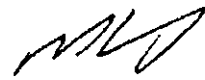
Total for services rendered	\$6,742.50
Total expenses	\$136.71
Total previous balance	\$10,939.28
Total payments and other transactions	(\$10,939.28)
Balance Due	\$6,879.21

If you have questions, please call us at (828)378-0064.

Enclosure

Blo

2.10920.001.311.810

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters

Invoice # 8783

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
10/4/2021	CZC	Draft Attorney Client Memorandum to Board Chair re: legal matters regarding board meetings and political activities in preparation to advise Board of Education	0.50 \$220.00/hr \$110.00
	ASG	Prepare argument for litigation re: bond forfeiture matter; telephone conference re: bond forfeiture matter; draft consent order re: bond forfeiture matter; correspondence re: bond forfeiture matter; review motions to set aside re: bond forfeitures	1.00 \$210.00/hr \$210.00
10/5/2021	JFH	Review offer to purchase in real estate matter; correspondence with client re: same; draft closed session minutes; draft license agreement for Town of Valdese use of elementary school property	3.50 \$220.00/hr \$770.00
	ABL	Perform ACIS check to confirm status of charges re: bond forfeiture matter	0.25 \$115.00/hr \$28.75
10/6/2021	CZC	Correspondence with Board Chair re: policy matter (.25 at no charge)	0.00 NO CHARGE \$220.00/hr
10/8/2021	CZC	Review documents and correspondence re: employee disability and resignation matter; brief research re: same; telephone conference with H.R. Director	1.00 \$220.00/hr \$220.00
	JFH	Correspondence with Finance Officer re: property exchange matter (.25 at no charge)	0.00 NO CHARGE \$220.00/hr
10/11/2021	AFL	Analyze legal matter in preparation for providing legal advice at upcoming Board meeting	0.25 \$210.00/hr \$52.50
	CZC	Telephone conference with Superintendent re: policy matter	0.50 \$220.00/hr \$110.00
	JFH	Review and reply to correspondence from Finance Officer re: work session items; revise personal property exchange resolution; correspondence with administration re: same; review correspondence re: Board procedural matter, policy matter, review policies re: same;	6.00 \$220.00/hr \$1,320.00

		<u>Hrs/Rate</u>	<u>Amount</u>
	round-trip travel to Morganton, attend regular work session (.5 not billed)		
10/12/2021	CZC Telephone conference with Superintendent re: legal matter	0.25 \$220.00/hr	\$55.00
10/15/2021	JFH Review and reply to correspondence from Finance Officer re: surplus real estate matter; correspondence with Finance Officer, Superintendent re: property purchase	1.50 \$220.00/hr	\$330.00
10/17/2021	CZC Review documents and correspondence re: special education matter in preparation to advise administration; review Board packet in preparation to attend meeting	0.50 \$220.00/hr	\$110.00
	JFH Revise real estate purchase offer, correspondence to Finance Officer, Superintendent re: same; draft correspondence to offeror in surplus real property sale (.25 not billed)	2.00 \$220.00/hr	\$440.00
10/18/2021	CZC Review multiple property matters and finalize contract in preparation to advise Board of Education; correspondence with Superintendent and Finance Officer re: Board matters and property matters; attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; meeting with staff prior to Board of Education meeting; draft and finalize closed session minutes and correspondence with administration re: same	6.00 \$220.00/hr	\$1,320.00
10/19/2021	AFL Phone conference with Superintendent re: Title IX and criminal student matter	0.25 \$210.00/hr	\$52.50
	JFH Correspondence with Finance Officer re: real estate matter; revise contract document; draft description of transaction for County agenda	1.50 \$220.00/hr	\$330.00
	CZC Telephone conference with Superintendent re: legal matters	0.25 \$220.00/hr	\$55.00
10/20/2021	JFH Correspondence with Finance Officer, title insurer re: purchase of title policy for acquired property	0.25 \$220.00/hr	\$55.00
10/21/2021	ASG Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
10/22/2021	CZC Telephone conference with Superintendent re: legal matter (.25 at no charge)	0.00 \$220.00/hr	NO CHARGE
10/25/2021	CSL Review information regarding employee disability claim; telephone conference with HR Director; review law and information regarding disability timelines; correspondence to HR Director	1.00 \$220.00/hr	\$220.00
	ASG Correspondence re: bond forfeiture matter; review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50

Burke County Schools

		<u>Hrs/Rate</u>	<u>Amount</u>
10/25/2021	ABL Email to Assistant Clerk re: bond forfeiture matter; draft public notice re: property exchange matter	0.50 \$115.00/hr	\$57.50
10/26/2021	ASG Telephone conference re: bond forfeiture matters	0.25 \$210.00/hr	\$52.50
	PJL Finalize and transmit response to audit request	0.50 \$115.00/hr	\$57.50
10/27/2021	CSL Telephone conference with HR Director regarding personnel issues	0.25 \$220.00/hr	\$55.00
	ASG Correspondence re: bond forfeiture matter	0.25 \$210.00/hr	\$52.50
10/28/2021	ASG Advisor 2021-20: Research, analyze and draft Attorney-Client Memorandum re: changes to NC Safe Schools Toolkit including control measures and metrics for face coverings (time divided among multiple clients)	0.25 \$210.00/hr	\$52.50
	JFH Review and revise property exchange notice in preparation for Board action	0.25 \$220.00/hr	\$55.00
	CSL Preparation of Waiver and Release form; correspondence with EC Director; review correspondence re request for personnel and student records; correspondence to HR Director regarding response to records request	1.25 \$220.00/hr	\$275.00
	ASG Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
10/29/2021	JFH Review and revise property exchange notice; draft and revise license agreement for school property, municipal use	0.50 \$220.00/hr	\$110.00
	ABL Send public notice to be published in the paper on 11/2 re: vehicle exchange matter	0.25 \$115.00/hr	\$28.75
	For professional services rendered	31.50	\$6,742.50
	Additional Charges :		
10/11/2021	JFH Roundtrip to Morganton		\$67.20
10/18/2021	CZC Roundtrip to Morganton		\$67.20
10/31/2021	DF NC Admin Office of the Courts, Access fee, October		\$2.31
	Total additional charges		\$136.71

MED

	<u>Amount</u>
Total amount of this bill	<u>\$6,879.21</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	9.00	220.00	\$1,980.00
Henning, John	15.50	220.00	\$3,410.00
Lopez, Cynthia	2.50	220.00	\$550.00
Gillespie, Anna	2.50	210.00	\$525.00
Leonard, Ashley	0.50	210.00	\$105.00
Guyer, Ashton	1.00	115.00	\$115.00
Lovitt, Paula	0.50	115.00	\$57.50
Previous balance			\$10,939.28
Accounts receivable transactions			
10/25/2021 Payment - Thank You. Check No. 66586			<u>(\$10,939.28)</u>
Total payments and adjustments			<u>(\$10,939.28)</u>
Balance due			<u><u>\$6,879.21</u></u>

V8550

CAMPBELL SHATLEY LLC

MS

12/3/2021

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

PO: 2035751

Dear Dr. Swan:

Enclosed is Invoice 8850, which covers services from 11/1/2021 to 11/30/2021. This invoice, dated 12/3/2021, is for additional expenses of \$5605.45. Your total balance is \$5605.45. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$5,470.00
Total expenses	\$135.45
Total previous balance	\$6,879.21
Total payments and other transactions	(\$6,879.21)
Balance Due	\$5,605.45

If you have questions, please call us at (828) 378-0044

8.6920.306.311.810 (550.00) EC
2.6920.001.311.810 (5,055.45) REC

Enclosure

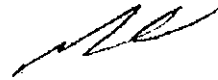
B10

8.6920.306.311.810

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680



In Reference To: General Matters
Invoice # 8850

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>	
11/1/2021	ASG	Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
	ABL	Email to Assistant Clerk to confirm service of order for arrest re: bond forfeiture matter	0.25 \$115.00/hr	\$28.75
11/3/2021	CSL	Review correspondence regarding parent request for records; correspondence with HR Director regarding production of student records	0.50 \$220.00/hr	\$110.00
	CZC	Multiple correspondence with Superintendent and administration re: Open Meetings Law issues	0.25 \$220.00/hr	\$55.00
	JFH	Draft closed session minutes; correspondence with Finance Officer re: status of real estate matter	1.50 \$220.00/hr	\$330.00
11/4/2021	ASG	Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
11/8/2021	CZC	Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morgan; meeting with Superintendent re: legal matters in preparation to advise Board of Education; review and analyze contract matter	4.75 \$220.00/hr	\$1,045.00
	JFH	Review proposed changes to Town of Valdese property license agreement	0.75 \$220.00/hr	\$165.00
11/9/2021	CZC	Telephone conference with Superintendent re: legal matter	0.25 \$220.00/hr	\$55.00
<i>EC</i> 11/10/2021	KDS	Telephone conference with EC Director re: student matter	0.50 \$220.00/hr	<u>\$110.00</u>
	ABL	Perform ACIS check to verify dismissal of charges re: bond forfeiture matter	0.25 \$115.00/hr	\$28.75

MS

			<u>Hrs/Rate</u>	<u>Amount</u>
11/10/2021	JFH	Draft revisions to interlocal license agreement; correspondence with Town Attorney re: same	0.75 \$220.00/hr	\$165.00
<i>EC</i> 11/11/2021	CZC	Telephone conference with E.C. Director and E.C. Administrator re: special education matters	0.75 \$220.00/hr	<u>\$165.00</u>
	CZC	Correspondence with administration re: legal matter	0.25 \$220.00/hr	\$55.00
11/12/2021	JFH	Correspondence with Town Attorney re: real property license	0.25 \$220.00/hr	\$55.00
<i>EC</i>	CZC	Telephone conference with Superintendent re: policy matter in preparation to advise Board of Education; correspondence with E.C. Director re: special education matters	0.50 \$220.00/hr	<u>\$110.00</u>
11/15/2021	ASG	Review and analyze relevant statutes, regulations, and case law re: curriculum matter	2.00 \$210.00/hr	\$420.00
	JFH	Telephone conference with Superintendent; draft revisions to property license agreement; correspondence with Town Attorney re: same	1.25 \$220.00/hr	\$275.00
	CZC	Review and analyze applicable statutes, regulations and/or policies re: Board issues; review Board of Education matters and lease issues in preparation to finalize agreement and advise Board of Education; telephone conference with Superintendent re: legal matters in preparation for Board of Education meeting; attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton	4.75 \$220.00/hr	\$1,045.00
	ASG	Travel to Morganton for board meeting; attend board meeting (4.0 at no charge)	0.00 \$210.00/hr	NO CHARGE
11/16/2021	ASG	Review motions to set aside re: bond forfeitures	0.25 \$210.00/hr	\$52.50
	CZC	Revise contract and telephone conference with administration re: same	0.25 \$220.00/hr	\$55.00
11/17/2021	CZC	Research and analyze funding matter re: additional issues and ESSER funding in preparation to advise Finance Officer	0.75 \$220.00/hr	\$165.00
11/18/2021	KLC	Research, analyze and draft Attorney-Client Memorandum re: joining class action lawsuit against e-cigarette manufacturer, JUUL (time divided among multiple clients)	0.50 \$210.00/hr	\$105.00
	CZC	Review additional documents and correspondence re: funding matter in preparation to advise administration	0.50 \$220.00/hr	\$110.00

MS

			<u>Hrs/Rate</u>	<u>Amount</u>
<i>EC</i>	11/18/2021 CZC	Telephone conference with E.C. Director re: special education matters; telephone conference with attorney re: student matter	0.75 \$220.00/hr	\$165.00
	11/22/2021 JFH	Review and reply to correspondence from Town Attorney, Finance Officer re: real estate matters	0.75 \$220.00/hr	\$165.00
	11/28/2021 CZC	Review and analyze local acts re: Board composition and process to fill a vacancy in preparation to advise Superintendent and Board of Education; draft memorandum to Superintendent re: vacancy	0.50 \$220.00/hr	\$110.00
	11/29/2021 CZC	Telephone conference with Child Nutrition Director re: employee matters; telephone conference with Superintendent and administration re: funding matters and legal matters re: federal funds	1.00 \$220.00/hr	\$220.00
<i>EC</i>	11/30/2021 CZC	Telephone conference with E.C. Director re: special education matter (.25 at no charge)	0.00 \$220.00/hr	NO CHARGE
		For professional services rendered	<u>25.25</u>	<u>\$5,470.00</u>
		Additional Charges :		
	11/8/2021 CZC	Roundtrip to Morganton		\$67.20
	11/15/2021 CZC	Roundtrip to Morganton		\$67.20
	11/30/2021 DF	Service Fee		\$1.05
		Total additional charges		<u>\$135.45</u>
		Total amount of this bill		<u>\$5,605.45</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	15.25	220.00	\$3,355.00
Henning, John	5.25	220.00	\$1,155.00
Shatley, K. Dean	0.50	220.00	\$110.00
Lopez, Cynthia	0.50	220.00	\$110.00
Caudle, Kristopher	0.50	210.00	\$105.00
Gillespie, Anna	2.75	210.00	\$577.50
Guyer, Ashton	0.50	115.00	\$57.50
Previous balance			\$6,879.21
Accounts receivable transactions			
11/29/2021 Payment - Thank You. Check No. 67243			(\$6,879.21)
Total payments and adjustments			<u>(\$6,879.21)</u>

November Billing 2021

?

Date:	Account:	County:	Total Cost:
11/4/2021	rcam01	Buncombe	\$1.26
11/8/2021	rcam01	Henderson	\$4.41
11/8/2021	rcam02	Buncombe	\$3.57
11/10/2021	rcam01	Burke	\$1.05
11/10/2021	rcam02	Buncombe	\$1.89
11/22/2021	rcam01	Macon	\$1.47
11/22/2021	rcam02	Henderson	\$1.89
11/24/2021	rcam01	Buncombe	\$1.05

Total \$16.59

Totals by County

County:	Total:
Buncombe	\$7.77
Henderson	\$6.30
Burke	\$1.05
Macon	\$1.47

Total \$16.59

V8556

**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

7/9/2020

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

RECEIVED
JUL 21 2020
ACCOUNTS PAYABLE

Ref.

PO: 2024679

Dear Dr. Putnam:

Enclosed is Invoice 7744, which covers services from 6/1/2020 to 6/30/2020. This invoice, dated 7/9/2020, is for additional expenses of \$6793.88. Your total balance is \$6793.88. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$6,511.25
Total expenses	\$282.63
Total previous balance	\$7,027.34
Total payments and other transactions	(\$7,027.34)
Balance Due	\$6,793.88

If you have questions, please call us at (828)378-0064.

Enclosure

7-17-2020

JP

JUL 21 2020
5787

© 2,6920.001.311.810

CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters
Invoice # 7744

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>	
6/1/2020	KLC	Email correspondence with assistant clerk of court re: transmittal of bond forfeiture audit reports	0.25 \$190.00/hr	\$47.50
6/2/2020	CSL	Review of correspondence from OCR regarding next steps in OCR investigation; research regarding OCR decisions regarding school system responsibility for noneducational services; correspondence with OCR investigators	1.00 \$205.00/hr	\$205.00
	CZC	Telephone conference with Superintendent re: legal matters	0.25 \$205.00/hr	\$51.25
6/3/2020	CSL	Review IEP of student regarding OCR matter; correspondence with EC Director	0.50 \$205.00/hr	\$102.50
	CZC	Review and analyze policy matters; telephone conferences with Superintendent and Chair re: same; draft and finalize policy revisions in preparation to advise Board of Education; review and analyze applicable statutes, regulations and/or policies re: same; review OCR complaint in preparation to advise Administration	2.50 \$205.00/hr	\$512.50
6/4/2020	CSL	Telephone conference with EC Director; review NCDHHS guidelines for day care centers; telephone conference with Finance Officer; correspondence with Superintendent regarding scheduling conference call	1.25 \$205.00/hr	\$256.25
6/5/2020	CSL	Correspondence with Superintendent regarding OCR telephone conference; correspondence with OCR Investigator	0.50 \$205.00/hr	\$102.50
	BK	Analyze Audit Reports regarding Bond Objections	0.25 \$115.00/hr	\$28.75
	CZC	Review correspondence re: employee matter; correspondence with administration re: same	0.25 \$205.00/hr	\$51.25
6/6/2020	CZC	Correspondence with administration re: employee matter	0.25 \$205.00/hr	\$51.25

		<u>Hrs/Rate</u>	<u>Amount</u>	
6/8/2020	JFH	Review correspondence re: status of real estate matters, draft correspondence to Board Assistant re: same for inclusion on agenda; update resolution and advertisement re: property lease for fire department	0.50 \$205.00/hr	\$102.50
	CSL	Correspondence with OCR Attorney regarding conference call	0.25 \$205.00/hr	\$51.25
	CZC	Telephone conference with H.R. Director re: employee matter; revise due process notice to employee and correspondence with administration re: same	0.75 \$205.00/hr	\$153.75
6/9/2020	CSL	Review correspondence from Finance Officer regarding NCDHHS guidelines and communications with complainant in OCR matter; telephone conference with Superintendent; conference call with OCR investigator and attorneys	1.75 \$205.00/hr	\$358.75
6/10/2020	JFH	Update notice, resolution re: real property lease matter	1.50 \$205.00/hr	\$307.50
	CSL	Correspondence from attorney for parents regarding compliance with settlement agreement; correspondence with EC Director	0.50 \$205.00/hr	\$102.50
6/11/2020	PJL	Review and revise legal advertisement and submit same for publication in newspaper	0.50 \$115.00/hr	\$57.50
6/12/2020	JFH	Telephone conference with Board Asst. re: agenda item	0.25 \$205.00/hr	\$51.25
	JFH	Review and analyze NCDHHS and NCHSAA guidance for reopening of summer sports programs; draft employee notices and volunteer/student informed consent forms; draft guidance to clients re: same (time divided among multiple clients)	0.50 \$205.00/hr	\$102.50
6/15/2020	JFH	Correspondence with counsel for lessee, update to administration re: lease matter	0.50 \$205.00/hr	\$102.50
	CZC	Telephone conference with Superintendent re: employee matters; draft and correspondence with administration re: COVID acknowledgement form and parental informed consent; correspondence with Finance Officer and administration re: CARES funding for equitable services; review Board packet in preparation to attend meeting; attend Board of Education meeting and advise Board re: legal matters; roundtrip travel to Morganton	6.25 \$205.00/hr	\$1,281.25
6/18/2020	CZC	Correspondence with administration re: Open Meetings Law (.25 at no charge)	0.00 \$205.00/hr	NO CHARGE
6/19/2020	KLC	Review motions to set aside forfeiture for potential objections	0.50 \$190.00/hr	\$95.00

		<u>Hrs/Rate</u>	<u>Amount</u>
6/19/2020	BK Analyze Audit Report for possible Objection to Motion To Set Aside	0.25 \$115.00/hr	\$28.75
6/22/2020	KDS Telephone conference with Superintendent re: several legal matters	0.50 \$205.00/hr	\$102.50
	CSL Telephone conference with OCR investigator regarding scheduling interview with staff member	0.25 \$205.00/hr	\$51.25
	AFL E-Advisor: review correspondence from public records requester; consult with finance officials re: available means and methods of response; draft guidance to clients re: same (time divided among multiple clients)	0.25 \$190.00/hr	\$47.50
6/23/2020	KDS Telephone conference with Chair re: meeting	0.25 \$205.00/hr	\$51.25
	CSL Correspondence with Finance Officer regarding OCR interview; correspondence with OCR investigator	0.50 \$205.00/hr	\$102.50
6/24/2020	KLC Review motions to set aside for potential objection	0.25 \$190.00/hr	\$47.50
	PJL Research ACIS re: evidence for Motion to Set Aside	0.25 \$115.00/hr	\$28.75
	BK Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research evidence attached to motion to set aside	0.50 \$115.00/hr	\$57.50
6/25/2020	KDS Round trip travel to Morganton (time split with other client); attend Board of Education meeting	5.00 \$205.00/hr	\$1,025.00
	CSL Correspondence with OCR investigator regarding interview; correspondence with Finance Officer regarding interview and telephone conference	0.50 \$205.00/hr	\$102.50
	KLC Review motions to set aside for potential objection	0.25 \$190.00/hr	\$47.50
6/26/2020	KDS Draft correspondence re: employee matter to Superintendent and Board; telephone conference with Superintendent re: same	0.50 \$205.00/hr	\$102.50
	JFH Correspondence with Facilities Director, counsel for lessee re: lease	0.25 \$205.00/hr	\$51.25
	CSL Telephone conference with Finance Officer regarding OCR Interview; participate in interview of Finance Officer with OCR investigator and attorney; preparation of notes of interview questions and responses	1.50 \$205.00/hr	\$307.50

	<u>Hrs/Rate</u>	<u>Amount</u>
6/26/2020 PJL Draft closed session minutes	0.25 \$115.00/hr	\$28.75
6/30/2020 CZC Research, analyze and advise Superintendents and Finance Officers regarding Federal CARES funding and allocation of equitable services amount (time divided among multiple clients)	0.75 \$205.00/hr	\$153.75
For professional services rendered	<u>32.75</u>	<u>\$6,511.25</u>
Additional Charges :		
6/15/2020 KWC NC Media Group, Notice Publication		\$170.10
CZC Roundtrip to Morganton		\$69.00
6/25/2020 KDS Oneway to Morganton		\$34.50
6/30/2020 KWC NC Admin of the Courts, Access Fee, June 2020		\$9.03
Total additional charges		<u>\$282.63</u>
Total amount of this bill		<u>\$6,793.88</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	11.00	205.00	\$2,255.00
Henning, John	3.50	205.00	\$717.50
Shatley, K. Dean	6.25	205.00	\$1,281.25
Lopez, Cynthia	8.50	205.00	\$1,742.50
Caudle, Kristopher	1.25	190.00	\$237.50
Leonard, Ashley	0.25	190.00	\$47.50
Beth Kendrick	1.00	115.00	\$115.00
Lovitt, Paula	1.00	115.00	\$115.00
Previous balance			\$7,027.34
Accounts receivable transactions			
6/17/2020 Payment - Thank You. Check No. 57405			(\$7,027.34)
Total payments and adjustments			<u>(\$7,027.34)</u>
Balance due			<u>\$6,793.88</u>



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000655248

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep Acct Rep Ordered By
aboan aboan Paula

Total Amount \$170.10
Payment Amount \$170.10
Amount Due \$0.00

Fax:
E-Mail:

Tax Amount: 0.00
Payment Meth: Credit - Debit Card

Tear Sheets Proofs Affidavits PO Number:
0 0 1

<u>Ad Number</u>	<u>Ad Type</u>	<u>Ad Size</u>	<u>Color</u>
0000655248-01	CLS Legal	2 X 40 K	\$0.00

Production Method
AdBooker (liner)

Production Notes

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
MOR News Herald	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: BURKE COUNTY BOARD OF EDUCATION NOTICE OF			
<u>Run Dates</u>	6/15/2020		

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
NCC Online	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: BURKE COUNTY BOARD OF EDUCATION NOTICE OF			
<u>Run Dates</u>	6/15/2020		

TagLine: BURKECOUNTYBOARDOFEDUCATIONNOTICEOFLONGTERMLEASEOFSCHOOLPROPERTYPLEASETA
KENOTICETHATATITSREGULARMEETINGAT1200NOONONJUNE252020THE

V 8554

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

8/6/2020

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

PO: 2029568

Dear Dr. Putnam:

Enclosed is Invoice 7805, which covers services from 7/1/2020 to 7/31/2020. This invoice, dated 8/6/2020, is for additional expenses of \$5903.25. Your total balance is \$5903.25. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$5,696.25
Total expenses	\$207.00
Total previous balance	\$6,793.88
Total payments and other transactions	(\$6,793.88)
Balance Due	\$5,903.25

If you have questions, please call us at (828)378-0064.

[Handwritten Signature]
08/13/2020

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AF

Enclosure

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CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters
Invoice # 7805

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
7/1/2020	CSL Update adjuster regarding pending OCR matter	0.25 \$215.00/hr	\$53.75
	AFL E-Advisor: Update Annual Notice to Parents for 2020-2021 school year (time divided among multiple clients)	0.25 \$200.00/hr	\$50.00
7/5/2020	CZC Review and analyze contract matter; correspondence with E.C. Director re: same	0.75 \$215.00/hr	\$161.25
7/6/2020	AFL Legal research re: employment and hiring decisions; compose legal memorandum to client re: advice on the same	0.50 \$200.00/hr	\$100.00
	KDS Finalize Superintendent contract extension	0.25 \$215.00/hr	\$53.75
	PJL Draft Amendment #9 to Superintendent contract	0.50 \$115.00/hr	\$57.50
7/7/2020	CZC Multiple correspondence with administration re: final food services agreement	0.25 \$215.00/hr	\$53.75
7/15/2020	CZC Research, analyze and draft bond forfeiture notices, letters, motions and procedures re: Supreme Court Orders and delayed hearings due to COVID-19 (time divided among multiple clients)	2.25 \$215.00/hr	\$483.75
7/16/2020	CZC Telephone conference with Superintendent re: employee matter; draft correspondence to attorney re: employee matter	0.50 \$215.00/hr	\$107.50
7/17/2020	CZC Telephone conference with Superintendent re: employee matters and legal matters; attend Board of Education meeting and advise Board re: legal matters; roundtrip travel to Morganton	5.25 \$215.00/hr	\$1,128.75
7/22/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75

		<u>Hrs/Rate</u>	<u>Amount</u>
7/22/2020	JFH Review correspondence and documents re: real estate matter, correspondence with counsel for lessee re: same	0.50 \$215.00/hr	\$107.50
7/23/2020	CZC Multiple correspondence with administration re: Open Meetings Law; telephone conference with E.C. Director re: legal matters	0.50 \$215.00/hr	\$107.50
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	CZC Research, draft and finalize attorney-client memorandum re: CARES Act funding matters (time divided among multiple clients)	0.50 \$215.00/hr	\$107.50
7/24/2020	CZC Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; meeting with Superintendent re: employee matters and reopening issues	5.25 \$215.00/hr	\$1,128.75
7/25/2020	AFL Title IX Advisor: Legal update re: new federal regulations for Title IX (time divided among multiple clients)	0.50 \$200.00/hr	\$100.00
7/27/2020	CSL Receipt of review of notice of OCR investigation	0.50 \$215.00/hr	\$107.50
	CZC Attend Board of Education meeting and advise Board re: legal matters roundtrip travel to Morganton; telephone conference with E.C. Director re: legal matters	4.00 \$215.00/hr	\$860.00
7/29/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; telephone conference with deputy clerk re: filing MTSA (Bond C) and evidence outside of 150 days	0.25 \$115.00/hr	\$28.75
	CZC Review employee matters and revise guidance re: same in preparation to advise H.R. Director; correspondence with H.R. Director re: same re: leave issues; correspondence with administration re: Section 504 guidance	1.50 \$215.00/hr	\$322.50
7/30/2020	CZC Multiple telephone conferences with Board Chair and Superintendent re: legal matters; draft and finalize correspondence re: Board matters; review documents and correspondence re: same	0.75 \$215.00/hr	\$161.25
7/31/2020	CSL Correspondence with OCR investigator regarding extension for responding to request for data; correspondence with EC Director regarding data request and next steps	0.50 \$215.00/hr	\$107.50
	AFL Back to School Advisor 1 & 2: Employee Leave Issues and Face Coverings (time divided among multiple clients)	1.25 \$200.00/hr	\$250.00
For professional services rendered		<u>27.25</u>	<u>\$5,696.25</u>

Additional Charges :

	<u>Amount</u>
7/17/2020 CZC Roundtrip to Morganton	\$69.00
7/24/2020 CZC Roundtrip to Morganton	\$69.00
7/27/2020 CZC Roundtrip to Morganton	\$69.00
Total additional charges	<u>\$207.00</u>
Total amount of this bill	<u>\$5,903.25</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	21.50	215.00	\$4,622.50
Henning, John	0.50	215.00	\$107.50
Shatley, K. Dean	0.25	215.00	\$53.75
Lopez, Cynthia	1.25	215.00	\$268.75
Leonard, Ashley	2.50	200.00	\$500.00
Lovitt, Paula	1.25	115.00	\$143.75
Previous balance			\$6,793.88
Accounts receivable transactions			
7/28/2020 Payment - Thank You. Check No. 57870			<u>(\$6,793.88)</u>
Total payments and adjustments			<u>(\$6,793.88)</u>
Balance due			<u><u>\$5,903.25</u></u>

V 8556

**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

9/14/2020

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

PO: 2029548

Re: General Matters

Dear Dr. Putnam:

Enclosed is Invoice 7874, which covers services from 8/1/2020 to 8/31/2020. This invoice, dated 9/14/2020, is for additional expenses of \$8805.09. Your total balance is \$8805.09. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$8,666.25
Total expenses	\$138.84
Total previous balance	\$5,903.25
Total payments and other transactions	(\$5,903.25)
Balance Due	\$8,805.09

If you have questions, please call us at (828)378-0064.

Enclosure

9-17-2020
[Signature]

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CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters
Invoice # 7874

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
8/4/2020	CSL	Correspondence with OCR regarding timeline for responding to complaint; correspondence with Pre-K Coordinator regarding response to OCR complaint; correspondence with insurance adjuster regarding OCR complaint	0.75 \$215.00/hr \$161.25
	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr \$50.00
	PJL	Telephone conference with bondsman re: objection to MTSA; research evidence	0.50 \$115.00/hr \$57.50
8/5/2020	CZC	Review documents and correspondence re: capital project closeout in preparation to administration	0.25 \$215.00/hr \$53.75
	KLC	Review motions to set aside forfeiture; review withdrawal of motion to set aside correspondence received from bondsman	0.50 \$200.00/hr \$100.00
8/6/2020	CSL	Telephone conference with Preschool Coordinator and HR Director regarding responding to OCR complaint; correspondence with Preschool Coordinator; review documents in preparation for OCR response; correspondence with insurance adjuster regarding complaint	1.25 \$215.00/hr \$268.75
8/7/2020	CSL	Correspondence with Finance Officer regarding OCR matter	0.25 \$215.00/hr \$53.75
8/10/2020	CZC	Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; review Board packet in preparation to attend meeting; preparation of Board of Education training materials	6.25 \$215.00/hr \$1,343.75
	CSL	Review documents received in response to OCR complaint; correspondence with Preschool Coordinator; correspondence with Finance Officer	1.00 \$215.00/hr \$215.00

			<u>Hrs/Rate</u>	<u>Amount</u>
8/11/2020	CSL	Telephone conference with Preschool Coordinator; research regarding reasonable accommodation requirements for day care operations; review and identify documents for OCR response; correspondence with OCR investigator	1.25 \$215.00/hr	\$268.75
8/12/2020	CZC	Telephone conference with E.C. Director re: special education matters; telephone conference with Superintendent re: legal matters	1.25 \$215.00/hr	\$268.75
	CSL	Legal research regarding requirements for provision of extra assistance for day care program; review OCR letters of finding; correspondence with Finance Officer; correspondence with OCR investigator	1.25 \$215.00/hr	\$268.75
8/13/2020	CZC	Review and analyze OCR decisions and NC DHHS guidance re: multiple student matters and special education matters in preparation to advise Superintendent and administration; telephone conference with E.C. Director and administration re: same; telephone conference with Superintendent re: same	2.25 \$215.00/hr	\$483.75
	CSL	Preparation of summary of Section 504 decisions regarding childcare centers; telephone conference with EC Director; telephone conference with Superintendent; correspondence with Preschool Coordinator; telephone conference with EC Director regarding response to parent	1.50 \$215.00/hr	\$322.50
8/14/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	PJL	Prepare and produce files to OCR	0.25 \$115.00/hr	\$28.75
8/16/2020	KLC	Review legal analysis of school re-opening issue	0.50 \$200.00/hr	\$100.00
	KLC	Review amended motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	CZC	Multiple telephone conferences with administration re: legal matters and protocol (time drafting protocols divided with other clients)	0.50 \$215.00/hr	\$107.50
8/17/2020	CSL	Preparation of memorandum for board regarding OCR decisions	0.50 \$215.00/hr	\$107.50
	CZC	Review and analyze legal matters in preparation to advise Board of Education; review OCR guidance re: student matters; attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; telephone conference with E.C. Director re: student matters; telephone conference with Superintendent re: legal matters; meeting with E.C. Director re: special education matters	6.75 \$215.00/hr	\$1,451.25

			<u>Hrs/Rate</u>	<u>Amount</u>
8/18/2020	CSL	Correspondence with Finance Officer and Preschool Coordinator regarding documentation needed for OCR response; telephone calls with Preschool Coordinator	0.50 \$215.00/hr	\$107.50
	CSL	Research, draft and finalize multiple attorney-client memorandum, administrative procedures, and sample notices regarding services to exceptional children under Phase B and Phase C; draft and finalize Remote Learning Contingency Plan template; and conduct client informational session re: same (time divided among multiple clients)	2.75 \$215.00/hr	\$591.25
	CZC	Correspondence with E.C. Director re: special education matters (drafting time divided among other clients)	0.50 \$215.00/hr	\$107.50
	AFL	Back to School Advisor #3: Return to work and work from home	0.25 \$200.00/hr	\$50.00
8/19/2020	KLC	Review motions to set aside forfeiture; review objection to motion to set aside forfeiture for filing in district court	0.50 \$200.00/hr	\$100.00
	CZC	Draft and finalize contract for Assistant Superintendent; correspondence with administration re: same	0.50 \$215.00/hr	\$107.50
	PJL	Draft contract amendment for employee	0.50 \$115.00/hr	\$57.50
8/20/2020	CSL	Receipt and review of denial of coverage letter	0.25 \$215.00/hr	\$53.75
	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
8/24/2020	CSL	Receipt and review of correspondence from OCR regarding mediation request; telephone conference with Pre-School Coordinator	0.50 \$215.00/hr	\$107.50
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; telephone conference with deputy clerk re: evidence	0.25 \$115.00/hr	\$28.75
8/25/2020	CSL	Telephone conference with Superintendent regarding OCR offer to mediate	0.25 \$215.00/hr	\$53.75
	PJL	Prepare multiple objections to MTSA; review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	1.00 \$115.00/hr	\$115.00
	CZC	Telephone conference with Superintendent re: legal matter	0.25 \$215.00/hr	\$53.75
8/26/2020	KLC	Review bond forfeiture correspondence received from attorney re: bond forfeiture in Burke County	0.25 \$200.00/hr	\$50.00

		<u>Hrs/Rate</u>	<u>Amount</u>	
8/26/2020	CSL	Correspondence with OCR investigator regarding mediation proposal; telephone conference with EC Director regarding location of services for student; correspondence with EC Director	0.75 \$215.00/hr	\$161.25
	PJL	Telephone conference with attorney for bondsman re: relief after final judgment	0.25 \$115.00/hr	\$28.75
	CZC	Correspondence with administration re: funding matter; review documents and correspondence re: funding matter; research statutory and policy issue and multiple correspondence with administration and Board Chair re: same; review employee matter and legal matters in preparation to advise administration and Board of Education	1.00 \$215.00/hr	\$215.00
8/27/2020	KLC	Correspondence with opposing attorney re: bond forfeiture issue	0.25 \$200.00/hr	\$50.00
	CSL	Correspondence with OCR investigator regarding mediation with Complainant	0.25 \$215.00/hr	\$53.75
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	CZC	Multiple correspondence with administration re: funding matter	0.25 \$215.00/hr	\$53.75
8/28/2020	CSL	Correspondence with Superintendent regarding OCR agreement to mediate; telephone conference with EC Director regarding location for day care services for EC student	0.50 \$215.00/hr	\$107.50
8/30/2020	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research ACIS re: evidence	0.25 \$115.00/hr	\$28.75
8/31/2020	CSL	Correspondence with OCR attorney/investigator regarding mediation	0.25 \$215.00/hr	\$53.75
	PJL	Telephone conference with multiple bondsmen re: objections and evidence outside of Final Judgment Date Deadline	0.50 \$115.00/hr	\$57.50
	AFL	Analyze and review third-party vendor contract; provide client with legal recommendations for board approval	1.50 \$200.00/hr	\$300.00
	CZC	Research, analyze and draft multiple Attorney-Client Memoranda re: allocation of CARES funds to private schools	0.25 \$215.00/hr	\$53.75
		For professional services rendered	<u>42.50</u>	<u>\$8,666.25</u>

Additional Charges :

	<u>Amount</u>
8/10/2020 CZC Roundtrip to Morganton	\$69.00
8/17/2020 CZC Roundtrip to Morganton	\$69.00
8/31/2020 KWC NC Administrative Office of the Courts, Access Fee, Invoice 41215549	\$0.84
Total additional charges	<u>\$138.84</u>
Total amount of this bill	<u>\$8,805.09</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	20.00	215.00	\$4,300.00
Lopez, Cynthia	13.75	215.00	\$2,956.25
Caudle, Kristopher	3.00	200.00	\$600.00
Leonard, Ashley	1.75	200.00	\$350.00
Lovitt, Paula	4.00	115.00	\$460.00
Previous balance			\$5,903.25
Accounts receivable transactions			
8/19/2020 Payment - Thank You. Check No. 58311			(\$5,903.25)
Total payments and adjustments			<u>(\$5,903.25)</u>
Balance due			<u>\$8,805.09</u>

1/8556

**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

10/12/2020

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

PO: 2029568

Dear Dr. Putnam:

Enclosed is Invoice 7937, which covers services from 9/1/2020 to 9/30/2020. This invoice, dated 10/12/2020, is for additional expenses of \$7650.50. Your total balance is \$7650.50. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$7,512.50
Total expenses	\$138.00
Total previous balance	\$8,805.09
Total payments and other transactions	(\$8,805.09)
Balance Due	\$7,650.50

If you have questions, please call us at (828)378-0064.

10-20-2020

Enclosure

B10
2.6920.001311810

CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters
Invoice # 7937

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
9/1/2020	CSL	Correspondence with OCR investigator/attorney regarding next steps for mediation	0.25 \$215.00/hr	\$53.75
	PJL	Telephone conference with bondsman and send MTSA back to bondsman	0.50 \$115.00/hr	\$57.50
	PJL	Telephone conference with bondsman re: evidence outside of Final Judgment Date Deadline	0.25 \$115.00/hr	\$28.75
9/2/2020	KLC	Review email from attorney re: bond forfeiture objections; analyze legal issue re: same; draft correspondence re: same	1.25 \$200.00/hr	\$250.00
	CZC	Telephone conference with Superintendent re: property matter (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE
	JFH	Review status of real property sales matters, correspondence with AFL, Finance Officer re: same	0.50 \$215.00/hr	\$107.50
9/3/2020	AFL	Analyze and review state statutes re: property matter; telephone conference with client re: same	0.50 \$200.00/hr	\$100.00
	CZC	Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; telephone conferences with Chair and Superintendent re: legal matters	5.00 \$215.00/hr	\$1,075.00
	JFH	Telephone conference with Finance Officer re: real estate matters	0.25 \$215.00/hr	\$53.75
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; prepare objection	0.50 \$115.00/hr	\$57.50
9/4/2020	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	PJL	Telephone conference with deputy clerk of court re: calendaring objections	0.25 \$115.00/hr	\$28.75

			<u>Hrs/Rate</u>	<u>Amount</u>
9/8/2020	CSL	Correspondence with OCR attorney/investigator regarding facilitated resolution process and signed documents to participate	0.25 \$215.00/hr	\$53.75
	KLC	Review objections to motions to set aside forfeitures and notice of hearing	0.25 \$200.00/hr	\$50.00
	PJL	Prepare multiple objections to Motions to Set Aside	0.50 \$115.00/hr	\$57.50
9/9/2020	KLC	Plan and prepare for bond forfeiture hearings scheduled in district court; telephone call with bondsman re: re-scheduling hearing; correspondence with attorney re: same; review of motion to continue filed in Burke County District Court	1.75 \$200.00/hr	\$350.00
	PJL	Telephone conference with bondsman re: new court date	0.25 \$115.00/hr	\$28.75
9/10/2020	JFH	Review real property document, listing agreements for sale of surplus property, correspondence with client and agent re: same	0.25 \$215.00/hr	\$53.75
	CZC	Research applicable regulations requiring confidentiality of student information; draft guidance, proposed procedures and forms to allow compliant recorded and live online instruction, forward to clients in Back to School Advisor No. 5 (time divided by multiple clients)	0.25 \$215.00/hr	\$53.75
9/11/2020	CSL	Correspondence with OCR mediator; conference call with OCR investigator	0.50 \$215.00/hr	\$107.50
9/14/2020	CSL	Correspondence with Superintendent regarding mediation session with OCR	0.25 \$215.00/hr	\$53.75
	CZC	Telephone conference with E.C. Director re: special education matter; review documents and correspondence re: same in preparation to advise E.C. Director; correspondence with Finance Officer re: student matter and day care balance	1.00 \$215.00/hr	\$215.00
9/15/2020	AFL	Analyze and review multiple listing agreements; provide legal recommendations re: same	1.00 \$200.00/hr	\$200.00
	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	JFH	Correspondence with AFL re: real property listing agreements	0.25 \$215.00/hr	\$53.75
	AFL	Back to School Advisor No. 4 and 6: Updates to Department of Labor Guidance re: FFCRA leave (time divided among multiple clients)	0.25 \$200.00/hr	\$50.00
9/16/2020	AFL	Draft and prepare addendum(s) to listing agreements	1.50 \$200.00/hr	\$300.00

			<u>Hrs/Rate</u>	<u>Amount</u>
9/17/2020	CSL	Correspondence with Finance Officer; correspondence with EC Director; correspondence with OCR mediators	0.50 \$215.00/hr	\$107.50
	KLC	Review notices of re-hearing for filing in Burke County District court	0.25 \$200.00/hr	\$50.00
	PJL	Prepare multiple notices of hearing in bond matters	0.50 \$115.00/hr	\$57.50
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
9/18/2020	KLC	Finalize notices of hearing for objections to bond forfeiture cases	0.25 \$200.00/hr	\$50.00
	CZC	Draft and finalize closed session minutes and correspondence with administration re: same; multiple correspondence with administration re: Open Meetings Law issues	0.75 \$215.00/hr	\$161.25
9/21/2020	CSL	Multiple correspondence with OCR investigator; correspondence with Finance Officer and EC Director regarding scheduling of mediation and preparation meeting	0.50 \$215.00/hr	\$107.50
	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	CZC	Telephone conference with Superintendent re: legal matters in preparation to advise Board of Education re: Phase A (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE
	CZC	Review revised state-wide school reopening Toolkit and FAQ from NCDHSS in preparation for Board of Education meeting and discussion re: Phase A	0.25 \$215.00/hr	\$53.75
9/22/2020	PJL	Correspondence to deputy clerk of court re: striking OFA	0.25 \$115.00/hr	\$28.75
9/23/2020	CSL	Correspondence with preschool coordinator regarding pre-mediation meeting	0.25 \$215.00/hr	\$53.75
	CZC	Telephone conference with administration re: employee matter	0.50 \$215.00/hr	\$107.50
	CZC	Research, analyze and finalize notice to sureties re: procedural issues related to hearings per continuance issues and Orders from the Chief Justice of the N.C. Supreme Court	0.50 \$215.00/hr	\$107.50
9/25/2020	CSL	Review correspondence from OCR regarding complainant and request for data; video conference call with Finance Officer, EC Director and Day Care Coordinator in preparation for mediation session	1.25 \$215.00/hr	\$268.75

		<u>Hrs/Rate</u>	<u>Amount</u>
9/28/2020	JFH Review listing agreements, draft correspondence to listing agent, Finance Officer re: same	0.75 \$215.00/hr	\$161.25
	GZC Review contract matters and legal matters in preparation to advise Board of Education; review changes to N.C. toolkit and FAQs from NCDHSS in preparation for Board of Education meeting; attend Board of Education meeting and advise Board re: legal matters	5.75 \$215.00/hr	\$1,236.25
	CSL Correspondence with OCR mediators regarding signed mediation agreements; review file in preparation of opening remarks	0.75 \$215.00/hr	\$161.25
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
9/29/2020	CZC Review Open Meetings Law issues and correspondence with administration re: same; correspondence with Superintendent and Finance Officer re: contract matters	0.25 \$215.00/hr	\$53.75
	CSL Attend mediation session regarding OCR/ [REDACTED] complaint; review signed mediation agreement	3.25 \$215.00/hr	\$698.75
9/30/2020	AFL Research, draft and finalize multiple Attorney-Client memoranda and template notices re: Exceptional Childrens issues including FAPE standard, prior written notice, attorney agents, parent requests for records, and interplay with mental health services (time divided among multiple clients)	2.00 \$200.00/hr	\$400.00
	For professional services rendered	<u>37.25</u>	<u>\$7,512.50</u>
	Additional Charges :		
9/3/2020	GZC Roundtrip to Morganton		\$69.00
9/28/2020	CZC Roundtrip to Morganton		\$69.00
	Total additional charges		<u>\$138.00</u>
	Total amount of this bill		<u>\$7,650.50</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	14.25	215.00	\$3,063.75
Henning, John	2.00	215.00	\$430.00
Lopez, Cynthia	7.75	215.00	\$1,666.25
Caudle, Kristopher	4.50	200.00	\$900.00
Leonard, Ashley	5.25	200.00	\$1,050.00
Lovitt, Paula	3.50	115.00	\$402.50

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**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

11/5/2020

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

PO: 2029508

NOV 16 2020

Dear Dr. Putnam:

Enclosed is Invoice 8008, which covers services from 10/1/2020 to 10/31/2020. This invoice, dated 11/5/2020, is for additional expenses of \$4629.85. Your total balance is \$4629.85. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$4,558.75
Total expenses	\$71.10
Total previous balance	\$7,650.50
Total payments and other transactions	(\$7,650.50)
Balance Due	\$4,629.85

If you have questions, please call us at (828)378-0064.

JP
11-12-2020

Enclosure

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CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters

Invoice # 8008

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
10/2/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSAs	0.50 \$115.00/hr	\$57.50
10/6/2020	PJL Prepare multiple withdrawals of objections	0.50 \$115.00/hr	\$57.50
10/7/2020	CSL Review correspondence from OCR; correspondence with Finance Officer regarding next steps and OCR settlement	0.50 \$215.00/hr	\$107.50
	KLC Telephone call to opposing counsel re: pending bond forfeiture cases	0.25 \$200.00/hr	\$50.00
	JFH Draft real property offer contract, addendum to same	1.25 \$215.00/hr	\$268.75
10/8/2020	CSL Correspondence with Finance Officer regarding OCR resolution; correspondence with OCR mediators and complainant	0.50 \$215.00/hr	\$107.50
	KLC Telephone call with petitioner re: lienholder petition	0.25 \$200.00/hr	\$50.00
	JFH Correspondence with Finance Officer re: real estate matters, purchase offer and listing agreements	0.25 \$215.00/hr	\$53.75
10/9/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	KLC Meeting with lienholder petition re: documentation in support of lienholder petition	0.25 \$200.00/hr	\$50.00
10/13/2020	CSL Preparation of update for board of education; correspondence with Finance Officer	0.25 \$215.00/hr	\$53.75
	KLC Telephone call with bondsman re: filing and service for motions to set aside forfeiture	0.25 \$200.00/hr	\$50.00

		<u>Hrs/Rate</u>	<u>Amount</u>	
10/14/2020	CZC	Correspondence with Chair re: procedural issues in preparation for Board of Education meeting	0.25 \$215.00/hr	\$53.75
10/15/2020	CSL	Review draft childcare procedures; correspondence with Pre-K Coordinator; Preparation of acknowledgement and satisfaction document	1.00 \$215.00/hr	\$215.00
	CZC	Telephone conference with Superintendent re: legal matters in preparation to advise Board of Education; telephone conferences with H.R. Director and review documents and correspondence re: employee matter; review OCR resolution agreement in preparation to advise Board of Education; review updated guidance from NCDHSS and NCSBA policy updates in preparation to advise administration and Board of Education; attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton	6.75 \$215.00/hr	\$1,451.25
10/16/2020	CSL	Revise childcare procedures and incorporate board policy into procedures; revise letter of acknowledgement for Complainant	1.00 \$215.00/hr	\$215.00
	CZC	Draft and finalize closed session minutes and correspondence with administration re: same	0.25 \$215.00/hr	\$53.75
10/19/2020	CSL	Finalize childcare procedures and letter to Complainant regarding OCR facilitated resolution; correspondence with Finance Officer, EC Director and Pre-K Coordinator	1.00 \$215.00/hr	\$215.00
	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
10/20/2020	CSL	Correspondence with Pre-K Coordinator and others regarding finalizing OCR matter; correspondence with Complainant in OCR matter	0.50 \$215.00/hr	\$107.50
	CZC	Correspondence with E.C. Director re: legal matter	0.25 \$215.00/hr	\$53.75
	PJL	Telephone conference with bondsman re: documentation for pending OFA	0.25 \$115.00/hr	\$28.75
10/21/2020	CSL	Review correspondence with Complainant and BCPS officials	0.25 \$215.00/hr	\$53.75
	JFH	Correspondence with Finance Officer re: real estate matter, telephone conference with neighboring property owner re: easement	0.50 \$215.00/hr	\$107.50
10/22/2020	CSL	Correspondence with Finance Officer regarding signing of letter of acknowledgement and closure of matter	0.25 \$215.00/hr	\$53.75

		<u>Hrs/Rate</u>	<u>Amount</u>
10/23/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
10/26/2020	CSL Preparation of report of claims for board audit	0.25 \$215.00/hr	\$53.75
10/27/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
10/28/2020	KLC Telephone call with bondsman re: motion to set aside forfeiture	0.25 \$200.00/hr	\$50.00
10/29/2020	KLC Review lienholder petition and supporting documents	0.25 \$200.00/hr	\$50.00
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
10/30/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	AFL Title IX Training Series Videos for K-12 (flat rate, time divided by multiple clients)	4.00	\$625.00
	For professional services rendered	<u>23.50</u>	<u>\$4,558.75</u>
	Additional Charges :		
10/15/2020	GZC Roundtrip to Morganton		\$69.00
10/30/2020	KWC NC Admin of the Courts, Access fee, October 2020		\$2.10
	Total additional charges		<u>\$71.10</u>
	Total amount of this bill		<u>\$4,629.85</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	7.50	215.00	\$1,612.50
Henning, John	2.00	215.00	\$430.00
Lopez, Cynthia	5.50	215.00	\$1,182.50
Caudle, Kristopher	2.25	200.00	\$450.00
Leonard, Ashley	4.00	0.00	\$625.00
Lovitt, Paula	2.25	115.00	\$258.75
Previous balance			\$7,650.50

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**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

12/4/2020

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

PO: 2029568

Dear Dr. Putnam:

Enclosed is Invoice 8075, which covers services from 11/1/2020 to 11/30/2020. This invoice, dated 12/4/2020, is for additional expenses of \$2764.00. Your total balance is \$2764.00. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$2,695.00
Total expenses	\$69.00
Total previous balance	\$4,629.85
Total payments and other transactions	(\$4,629.85)
Balance Due	\$2,764.00

If you have questions, please call us at (828)378-0064.

Enclosure

[Handwritten Signature]
12/10/20

[Handwritten Signature]
12-10-2020

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CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters
Invoice # 8075

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>	
11/2/2020	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	KDS	Prepare for Board meeting; analyze policies re: same; telephone conference with Superintendent re: board meeting; round trip travel to Morganton; attend Board meeting	5.25 \$215.00/hr	\$1,128.75
11/5/2020	CZC	Correspondence with administration re: Public Records Request	0.25 \$215.00/hr	\$53.75
11/6/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/12/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/18/2020	CZC	Multiple telephone conferences with E.C. Director re: special education matter; research re: special education matter in preparation to advise E.C. Director	2.00 \$215.00/hr	\$430.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/19/2020	CZC	Research and revise Covid-19 reporting and correspondence with administration re: same	0.50 \$215.00/hr	\$107.50
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/20/2020	JFH	Telephone conference with Auxiliary Services Director re: easement matter; reply to correspondence from Finance Officer re: real estate matter; draft legal notice re: same	2.00 \$215.00/hr	\$430.00
	CSL	Review correspondence regarding request to complete questionnaire in custody matter; correspondence with HR Director regarding responding to request	0.50 \$215.00/hr	\$107.50

		<u>Hrs/Rate</u>	<u>Amount</u>
11/21/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/23/2020	JFH Review surplus property sale notice, correspondence	0.25 \$215.00/hr	\$53.75
11/24/2020	CZC Correspondence with Superintendent and attorney re: personal injury claim	0.25 \$215.00/hr	\$53.75
	KLC Review correspondence from opposing attorney re: lienholder petition hearing	0.25 \$200.00/hr	\$50.00
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/30/2020	PJL Finalize audit response and transmit same to auditor	0.50 \$115.00/hr	\$57.50
	For professional services rendered	<u>13.50</u>	<u>\$2,695.00</u>
	Additional Charges :		
11/2/2020	KDS Roundtrip to Morganton		\$69.00
	Total additional charges		<u>\$69.00</u>
	Total amount of this bill		<u>\$2,764.00</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	3.00	215.00	\$645.00
Henning, John	2.25	215.00	\$483.75
Shatley, K. Dean	5.25	215.00	\$1,128.75
Lopez, Cynthia	0.50	215.00	\$107.50
Caudle, Kristopher	0.50	200.00	\$100.00
Lovitt, Paula	2.00	115.00	\$230.00
Previous balance			\$4,629.85
Accounts receivable transactions			
11/19/2020 Payment - Thank You. Check No. 60129			(\$4,629.85)
Total payments and adjustments			<u>(\$4,629.85)</u>
Balance due			<u>\$2,764.00</u>

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**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

1/8/2021

PO# 2029568

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

Dear Dr. Putnam:

Enclosed is Invoice 8147, which covers services from 12/1/2020 to 12/31/2020. This invoice, dated 1/8/2021, is for additional expenses of \$3314.38. Your total balance is \$3314.38. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$3,185.00
Total expenses	\$129.38
Total previous balance	\$2,764.00
Total payments and other transactions	(\$2,764.00)
Balance Due	\$3,314.38 ✓

If you have questions, please call us at (828)378-0064.

Enclosure

BY: 61057h

1-14-21
JP

BYO

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CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

NO# 2029568

In Reference To: General Matters
Invoice # 8147

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
12/3/2020	KDS Telephone conference with Superintendent re: Board meeting	0.25 \$215.00/hr	\$53.75
12/4/2020	KDS Telephone conference with Superintendent re: Board meeting	0.25 \$215.00/hr	\$53.75
12/7/2020	KLC Telephone call with bondsman re: motion to set aside forfeiture; draft memorandum to file re: same	0.50 \$200.00/hr	\$100.00
	JFH Correspondence with Finance Officer re: real estate matter	0.25 \$215.00/hr	\$53.75
	KDS Round trip travel to Morganton (time split with additional client); attend Board meeting	4.50 \$215.00/hr	\$967.50
12/8/2020	CSL Review regulations regarding retiree working for private entity	0.25 \$215.00/hr	\$53.75
12/9/2020	CSL Correspondence to Child Nutrition Director regarding employee issue	0.25 \$215.00/hr	\$53.75
	KLC Review evidence attached to motion to set aside for potential objection	0.25 \$200.00/hr	\$50.00
	KDS Finalize minutes and draft correspondence to Chair re: same	0.25 \$215.00/hr	\$53.75
12/10/2020	AFL Analyze and review policy statement re: NCHSAA matter; provide legal recommendations re: same	0.50 \$200.00/hr	\$100.00
	CZC Review employee matter, contract matter and regulations in preparation to advise administration	0.25 \$215.00/hr	\$53.75
12/11/2020	CZC Telephone conference with Superintendent and prepare draft contract for Board discussion	0.25 \$215.00/hr	\$53.75

		<u>Hrs/Rate</u>	<u>Amount</u>
12/13/2020	CZC Correspondence Board of Education Chair re: employee matters; review policies re: same in preparation to advise Board of Education	0.50 \$215.00/hr	\$107.50
12/14/2020	PJL Draft Assistant Superintendent contract	0.25 \$115.00/hr	\$28.75
	CZC Telephone conference with Superintendent re: employee matters; telephone conference with administration re: Open Meetings Law issues; attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; draft and finalize closed session minutes and correspondence with administration re: same	2.50 \$215.00/hr	\$537.50
12/15/2020	CZC Review and analyze additional Supreme Court Orders and appellate cases re: bond forfeiture procedure and revise notices to sureties and protocols re: same (time divided among multiple clients)	1.50 \$215.00/hr	\$322.50
12/16/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSA's; correspondence with deputy clerk re: OFA	0.25 \$115.00/hr	\$28.75
12/17/2020	CZC Review NCSBA Fall Policy revisions including policies defining and governing Title IX investigations, research reconciliation of same with student discipline administration process; research applicable federal regulations, draft proposed revisions to policies and guidance to clients re: same; draft attorney-client memorandum re: transgender students (time divided among multiple clients)	1.50 \$215.00/hr	\$322.50
12/21/2020	JFH Telephone conference with offeror in real estate matter re: closing procedure	0.25 \$215.00/hr	\$53.75
12/23/2020	CZC Revise and finalize contract re: employee matter; correspondence with administration re: same	0.50 \$215.00/hr	\$107.50
12/28/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	For professional services rendered	<u>15.25</u>	<u>\$3,185.00</u>
	Additional Charges :		
12/7/2020	KDS Roundtrip to Morganton, split with another client		\$60.38
12/14/2020	CZC Roundtrip to Morganton		\$69.00
	Total additional charges		<u>\$129.38</u>
	Total amount of this bill		<u>\$3,314.38</u>

Attorney Summary		Hours	Rate	Amount
Name				
Campbell, Christopher		7.00	215.00	\$1,505.00
Henning, John		0.50	215.00	\$107.50
Shatley, K. Dean		5.25	215.00	\$1,128.75
Lopez, Cynthia		0.50	215.00	\$107.50
Caudle, Kristopher		0.75	200.00	\$150.00
Leonard, Ashley		0.50	200.00	\$100.00
Lovitt, Paula		0.75	115.00	\$86.25
			<u>Amount</u>	
Previous balance				\$2,764.00
Accounts receivable transactions				
1/4/2021 Payment - Thank You. Check No. 60627				<u>(\$2,764.00)</u>
Total payments and adjustments				<u>(\$2,764.00)</u>
Balance due				<u><u>\$3,314.38</u></u>

✓
8556

**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

2/9/2021

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

Dear Dr. Putnam:

PO: 2029568

Enclosed is Invoice 8202, which covers services from 1/1/2021 to 1/31/2021. This invoice, dated 2/9/2021, is for additional expenses of \$3019.70. Your total balance is \$3019.70. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$2,952.50
Total expenses	\$67.20
Total previous balance	\$3,314.38
Total payments and other transactions	(\$3,314.38)
Balance Due	\$3,019.70

If you have questions, please call us at (828)378-0064.

2-18-21

Enclosure

310

2.6920.001.311.810

CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters
Invoice # 8202

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
1/6/2021	CZC	Draft and finalize response to parent grievance in preparation to advise Board of Education; telephone conference with Superintendent re: parent grievance and review documents and correspondence re: same; telephone conference with Superintendent re: multiple legal matters	2.25 \$215.00/hr \$483.75
1/8/2021	CSL	January Advisor: Voluntary extension of FFCRA leave benefits and vaccination requirements (time divided among multiple clients)	0.50 \$215.00/hr \$107.50
1/14/2021	CZC	Review correspondence re: special education matter; research and analyze special education matter and correspondence with E.C. Director re: same	0.75 \$215.00/hr \$161.25
1/19/2021	KLC	Review motions to set aside for potential objection	0.25 \$200.00/hr \$50.00
	CZC	Review employee matter in preparation to advise administration; telephone conference with H.R. Director re: same	0.25 \$215.00/hr \$53.75
1/20/2021	JFH	Research re: real estate matter, telephone call to real property seller re: real property taxes	1.00 \$215.00/hr \$215.00
1/25/2021	KLC	Review board agenda and documentation to plan and prepare for Board of Education special called meeting; roundtrip travel to Burke County BOE for purpose of providing legal advice during special called board of education meeting	5.50 \$200.00/hr \$1,100.00
	JFH	Telephone conference with Facilities Director re: real estate matter	0.25 \$215.00/hr \$53.75
	CZC	Telephone conference with Superintendent re: employee matters	0.25 \$215.00/hr \$53.75
1/26/2021	JFH	Review real property records re: easement matter, correspondence with Facilities Director re: same; review records re: previously conveyed property, municipal ad valorem taxes	1.00 \$215.00/hr \$215.00

		<u>Hrs/Rate</u>	<u>Amount</u>
1/26/2021	CZC Telephone conference with H.R. Director re: employee matter and legal matters; telephone conference with Superintendent re: employee matter	0.50 \$215.00/hr	\$107.50
1/27/2021	JFH Telephone conference with Facilities Director re: real estate matter	0.25 \$215.00/hr	\$53.75
1/28/2021	JFH Telephone conferences with County Tax Office, Town office, Facilities Director re: CTE parcel, property taxes, correspondence	1.00 \$215.00/hr	\$215.00
	CZC Correspondence with administration policy matter and employee matters	0.25 \$215.00/hr	\$53.75
1/29/2021	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	CZC Review correspondence from Superintendent re: employee matters in preparation for Board meeting (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE
	For professional services rendered	<u>14.25</u>	<u>\$2,952.50</u>
	Additional Charges :		
1/25/2021	KLC Roundtrip to Morganton		\$67.20
	Total additional charges		<u>\$67.20</u>
	Total amount of this bill		<u>\$3,019.70</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	4.25	215.00	\$913.75
Henning, John	3.50	215.00	\$752.50
Lopez, Cynthia	0.50	215.00	\$107.50
Caudle, Kristopher	5.75	200.00	\$1,150.00
Lovitt, Paula	0.25	115.00	\$28.75
Previous balance			\$3,314.38
Accounts receivable transactions			
1/20/2021 Payment - Thank You. Check No. 61057			(\$3,314.38)
Total payments and adjustments			<u>(\$3,314.38)</u>
Balance due			<u>\$3,019.70</u>

**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

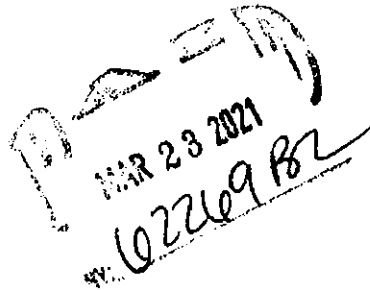
8556

3/9/2021

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

PO#
2029568

Re: General Matters



Dear Dr. Putnam:

Enclosed is Invoice 8267, which covers services from 2/1/2021 to 2/28/2021. This invoice, dated 3/9/2021, is for additional expenses of \$4463.37. Your total balance is \$4463.37. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$4,327.50
Total expenses	\$135.87
Total previous balance	\$3,019.70
Total payments and other transactions	(\$3,019.70)
Balance Due	\$4,463.37

If you have questions, please call us at (828)378-0064.

3-15-2021
P

Enclosure

CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: **General Matters**Invoice # **8267**

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
2/1/2021	CZC	Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; review Board packet in preparation to attend meeting	4.75 \$215.00/hr \$1,021.25
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research bond re: evidence of #6	0.50 \$115.00/hr \$57.50
2/2/2021	KLC	Telephone call with attorney re: student records request	0.25 \$200.00/hr \$50.00
	CZC	Review and analyze executive action and revised guidance in preparation to advise Board Chair and Vice Chair re: board action	1.00 \$215.00/hr \$215.00
2/3/2021	CZC	Telephone conferences with Superintendent and Chair re: executive action and special called Board of Education meeting; review and analyze changes to NCDHHS Toolkit and research issues re: SB 37; draft and finalize press release; draft and finalize board notices and agenda; review Open Meetings Law re: same in preparation for Board of Education meeting	2.75 \$215.00/hr \$591.25
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr \$28.75
2/4/2021	KLC	Research legal issue for Board of Education emergency called meeting; draft correspondence re: same	1.00 \$200.00/hr \$200.00
	CZC	Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; telephone conference with Superintendent re: legal matters; review correspondence re: Board of Education meeting and brief research re: same; telephone conference with E.C. Director re: legal matters; correspondence with Public Information Officer re: media inquiry and response to same	4.25 \$215.00/hr \$913.75
2/5/2021	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr \$50.00

			<u>Hrs/Rate</u>	<u>Amount</u>
2/8/2021	CZC	Review contract matter in preparation to advise administration; telephone conference with H.R. Director re: employee matter; revise special education matter notice document and correspondence with E.C. Director re: same	0.75 \$215.00/hr	\$161.25
	JFH	Research and analyze contract bidding matter, draft guidance and forward to administration	1.00 \$215.00/hr	\$215.00
2/9/2021	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	CZC	Correspondence with Superintendent re: metrics models for school reopening (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE
2/10/2021	CZC	Correspondence with H.R. Director re: Public Records Request	0.25 \$215.00/hr	\$53.75
2/11/2021	CZC	Finalize contract and correspondence with Superintendent and Assistant Superintendent re: same	0.25 \$215.00/hr	\$53.75
	PJL	Prepare objection to bond forfeiture and file same with Clerk; telephone conference with deputy clerk re: availability of Judge	0.50 \$115.00/hr	\$57.50
2/12/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
2/16/2021	CZC	Telephone conferences with Superintendent, Chair and Board Chair re: policy matters; correspondence re: same	0.50 \$215.00/hr	\$107.50
2/17/2021	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	CZC	Telephone conference with E.C. Director re: special education matter and employee matter; review Board policies re: same	0.25 \$215.00/hr	\$53.75
2/19/2021	CZC	Telephone conference with Superintendent re: legal matters	0.25 \$215.00/hr	\$53.75
	CZC	Research, draft and finalize Attorney-Client Memorandum regarding impacts of SB37 and school reopening	0.25 \$215.00/hr	\$53.75
2/24/2021	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
2/25/2021	KLC	Telephone call to clerk of court re: evidence in support of motion to set aside forfeiture	0.25 \$200.00/hr	\$50.00
2/26/2021	JFH	Review wetlands project contract, telephone conference with Facilities Director re: same	0.75 \$215.00/hr	\$161.25

	<u>Hours</u>	<u>Amount</u>
For professional services rendered	21.00	\$4,327.50
Additional Charges :		
2/1/2021 CZC Roundtrip to Morganton		\$67.20
2/4/2021 CZC Roundtrip to Morganton		\$67.20
2/26/2021 KWC NC Admin of the Courts, Access fee, February		\$1.47
Total additional charges		<u>\$135.87</u>
Total amount of this bill		<u>\$4,463.37</u>

Attorney Summary		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Name</u>				
Campbell, Christopher		15.25	215.00	\$3,278.75
Henning, John		1.75	215.00	\$376.25
Caudle, Kristopher		2.50	200.00	\$500.00
Lovitt, Paula		1.50	115.00	\$172.50
Previous balance				\$3,019.70
Accounts receivable transactions				
3/1/2021 Payment - Thank You. Check No. 61752				<u>(\$3,019.70)</u>
Total payments and adjustments				<u>(\$3,019.70)</u>
Balance due				<u>\$4,463.37</u>

V 8556

**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

[Handwritten Signature]
4/19/21

4/13/2021

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

Dear Dr. Putnam:

PO: 2029568

Enclosed is Invoice 8331, which covers services from 3/1/2021 to 3/31/2021. This invoice, dated 4/13/2021, is for additional expenses of \$10545.52. Your total balance is \$10545.52. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$9,221.25
Total expenses	\$1,324.27
Total previous balance	\$4,463.37
Total payments and other transactions	(\$4,463.37)
Balance Due	\$10,545.52

If you have questions, please call us at (828)378-0064.

Enclosure

Bto
2.6920.001.311.810

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. Larry Putnam
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680



4/18/21

In Reference To: General Matters
Invoice # 8331

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
3/1/2021	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
3/3/2021	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
3/4/2021	PJL Telephone conference with Deputy Clerk re: evidence attached to MTSA	0.25 \$115.00/hr	\$28.75
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
3/8/2021	CZC Telephone conference with Superintendent re: Board matters; telephone conference with Board Chair re: employee matter; telephone conference with possible interim Superintendent candidate; attend Board of Education meeting and advise Board re: legal matters; draft and finalize closed session minutes and correspondence with administration re: same; round trip travel to Morganton	6.00 \$215.00/hr	\$1,290.00
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
3/10/2021	KLC Review motion for relief received from bondsman; analyze allegations re: same	0.25 \$200.00/hr	\$50.00
	CZC Telephone conference with Interim Superintendent candidate in preparation to advise Board of Education	0.25 \$215.00/hr	\$53.75
3/11/2021	CSL Review students records request; correspondence with HR Director regarding responding to request	0.50 \$215.00/hr	\$107.50
	CZC Telephone conference with administration re: Board agenda and Open Meetings Law issue; telephone conference with possible interim Superintendent re: contract terms; correspondence with E.C. Director re: special education matters	0.75 \$215.00/hr	\$161.25

Burke County Schools

MES
4/10/21

		<u>Hrs/Rate</u>	<u>Amount</u>
3/11/2021	PJL Draft timeline, Superintendent application, advertisement and survey for upcoming Superintendent search in preparation to give to Board members	2.00 \$115.00/hr	\$230.00
3/12/2021	CSL Review board policy regarding pre-employment drug testing; telephone conference with HR Director regarding employee drug test	0.75 \$215.00/hr	\$161.25
	CZC Finalize relevant documents for Board of Education action re: Superintendent Search	0.50 \$215.00/hr	\$107.50
	PJL Finalize Superintendent search documents in preparation to submit to Board for review prior to Board meeting	1.00 \$115.00/hr	\$115.00
3/15/2021	CZC Attend meeting with Superintendent, Board Chair and Vice Chair re: multiple employee and legal matters; attend Board of Education meeting and advise Board re: legal matters; multiple telephone conferences with interim superintendent prospects and finance officer re: same; research financial issues re: interim superintendent position; round-trip travel to Morganton for Board of Education meeting; draft and finalize closed session minutes for Board approval	6.75 \$215.00/hr	\$1,451.25
	PJL Attend Board meeting to discuss Superintendent search process	1.00 \$115.00/hr	\$115.00
	CZC Research and analyze Supreme Court orders re: state of emergency and bond forfeiture motions and hearings (time divided among multiple clients)	0.50 \$215.00/hr	\$107.50
3/16/2021	KLC Review motion for relief from forfeiture	0.25 \$200.00/hr	\$50.00
	CZC Review and analyze contract matter and correspondence with administration re: same	0.50 \$215.00/hr	\$107.50
3/17/2021	KLC Review motions for relief forwarded by clerk for hearing	0.25 \$200.00/hr	\$50.00
	CZC Telephone conference with Board Chair re: legal matters; telephone conference with Superintendent and NCSBA lobbyist re: calendar law issues; multiple correspondence with administration re: contract matter; review and finalize Superintendent job postings per Board discussions	1.25 \$215.00/hr	\$268.75
3/18/2021	KLC Review documentation in support of motions for relief	0.50 \$200.00/hr	\$100.00
	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00

ME5
4/19/21

		<u>Hrs/Rate</u>	<u>Amount</u>
3/18/2021	CZC Telephone conference with administration re: legal matter; telephone conference with Superintendent re: same; review warranty issues re: construction matter and correspondence with administration re: same; correspondence with administration re: policy revisions for Board review	0.75 \$215.00/hr	\$161.25
	PJL Finalize Superintendent search documents and transmit same to Board for uploading to schools' website	2.50 \$115.00/hr	\$287.50
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
3/19/2021	CZC Correspondence with Board members re: Superintendent search issues (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE
	PJL Submit applications to national agencies for Superintendent position	0.50 \$115.00/hr	\$57.50
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
3/22/2021	CSL Correspondence to HR Director regarding response to request for production of documents regarding school safety plan	0.25 \$215.00/hr	\$53.75
	KLC Review documents forwarded from clerk for motions for relief scheduled for hearing	0.25 \$200.00/hr	\$50.00
	CZC Telephone conference with Chair and Vice Chair re: employee matters and legal matters; correspondence with administration re: legal matter and telephone conference re: same	1.25 \$215.00/hr	\$268.75
3/23/2021	PJL Begin spreadsheet adding applicants	0.25 \$115.00/hr	\$28.75
3/24/2021	KLC Review legal question re: preferred name change; plan and prepare for bond forfeiture motions for relief hearing	0.25 \$200.00/hr	\$50.00
	CZC Telephone conference with E.C. Director re: special education matters	0.50 \$215.00/hr	\$107.50
3/25/2021	CZC Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton; review student matter in preparation to advise administration; review student matter and correspondence with administration re: same	5.25 \$215.00/hr	\$1,128.75
	PJL Telephone conference with accommodation bondsman re: motion to continue hearing; draft motion to continue hearing and transmit same to all parties	0.75 \$115.00/hr	\$86.25

M/S
4/19/21

Burke County Schools

			<u>Hrs/Rate</u>	<u>Amount</u>
3/25/2021	KLC	Analyze legal issue re: legal name and preferred name change for administrator	0.25 \$200.00/hr	\$50.00
	KLC	Plan and prepare for bond forfeiture hearings; roundtrip travel to district court in Morganton; appearance for bond forfeiture hearings resulting in judgment in favor of school district	3.75 \$200.00/hr	\$750.00
	KLC	Research, draft and finalize multiple Attorney-Client memorandum re: Senate Bill 220 (regular education and special education issues); contract renewal laws and multiple public records requests (time divided among multiple clients)	1.25 \$200.00/hr	\$250.00
3/26/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	KLC	Review motion to continue bond forfeiture hearing for filing in Burke County district court; telephone call with clerk re: same	0.50 \$200.00/hr	\$100.00
	CZC	Draft and finalize closed session minutes and correspondence with administration re: same; draft and finalize notices for board meetings and forums re: Superintendent search; draft notice re: applications for vacant Board seat and correspondence with administration re: same; correspondence with administration re: Interim Superintendent transition issues	1.25 \$215.00/hr	\$268.75
	KDS	Advisor #2021-8: New leave extensions under the American Relief Act, Vaccinations, New Toolkit Updates and the ABC Collaboration (time divided among all clients)	0.50 \$215.00/hr	\$107.50
3/29/2021	KDS	Analyze employee matter with CZC	0.25 \$215.00/hr	\$53.75
	KLC	Email correspondence with assistant clerk of court re: bond forfeiture hearing; review letter forwarded by Interim Superintendent, email correspondence re: same	0.75 \$200.00/hr	\$150.00
	CZC	Review notices re: Superintendent search; review warranty list re: Mountain View warranties; review documents and correspondence re: employee matter and telephone conference with H.R. Director same	1.00 \$215.00/hr	\$215.00
3/31/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	CZC	Review employee matter and revise letter to employee re: same; correspondence with H.R. Director re: correspondence	0.50 \$215.00/hr	\$107.50
	CZC	Advisor re: PowerSchool addition of Preferred Name field (time divided among multiple clients)	0.25 \$215.00/hr	\$53.75

M/S
4/19/21

	<u>Hours</u>	<u>Amount</u>
For professional services rendered	48.25	\$9,221.25
Additional Charges :		
3/8/2021 CZC Roundtrip to Morganton		\$67.20
3/15/2021 CZC Roundtrip to Morganton		\$67.20
3/24/2021 KWC TopSchoolJobs, job posting, 3/19/21		\$495.00
KWC Yourmembership.com, job posting, 3/19/21		\$559.00
3/25/2021 KLC Roundtrip to Morganton		\$67.20
CZC Roundtrip to Morganton		\$67.20
3/31/2021 KWC NC Admin of the Courts, Access fee, March 2021		\$1.47
Total additional charges		<u>\$1,324.27</u>
Total amount of this bill		<u>\$10,545.52</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	27.25	215.00	\$5,858.75
Shatley, K. Dean	0.75	215.00	\$161.25
Lopez, Cynthia	1.50	215.00	\$322.50
Caudle, Kristopher	8.50	200.00	\$1,700.00
Lovitt, Paula	10.25	115.00	\$1,178.75
Previous balance			\$4,463.37
Accounts receivable transactions			
3/29/2021 Payment - Thank You. Check No. 65569			<u>(\$4,463.37)</u>
Total payments and adjustments			<u>(\$4,463.37)</u>
Balance due			<u>\$10,545.52</u>

TopSchoolJobs

Receipt

MS
4/19/21

Order: CAM_009208
Payment ref: 2643
Date: Friday, March 19, 2021 10:07 AM
To: Campbell Shatley, PLLC
Address: 28804
United States

Description	Amount
Job - Superintendent of Burke County Schools	\$495.00
Subtotal	\$495.00
Discounts	\$0.00
Tax	\$0.00
Total	\$495.00

Madgex Ltd. - Registered Office: Clarence House, North Street, Brighton - Vat No. 1234567

EXL00E

WES 4/19/21

YourMembership.com, Inc
Tel. 727-497-6565

RECEIPT

PURCHASER INFO
Campbell Shalley, PLLC
674 Merrimon Ave., Ste 210
Asheville, North Carolina 28804
United States
Attn: Paula Lovitt

ORDER #	R50065587
DATE	03/19/21
IO / PO #	--
AMOUNT PAID	USD 559.00
PURCHASED BY	
Paula Lovitt 8283780064 Paula@csedlaw.com	

PRODUCT	DESCRIPTION	AMOUNT
30 Day Job Posting Job Posting - Web	AASA, The School Superintendents Association (paid - creditcard) Job ID: 56226588 Job Name: Superintendent of Burke Co. Schools Job Title: Superintendent	USD 559.00
SUBTOTAL		USD 559.00
TAXES		USD 0.00
TOTAL PAID		USD 559.00
AMOUNT DUE		USD 0.00

BKBD

V
8556

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

5/11/2021

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

Re: General Matters

Dear Dr. Swan: PO: 2029568

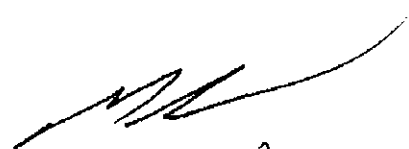

Enclosed is Invoice 8396, which covers services from 4/1/2021 to 4/30/2021. This invoice, dated 5/11/2021, is for additional expenses of \$11424.15. Your total balance is \$11424.15. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$10,837.50
Total expenses	\$586.65
Total previous balance	\$10,545.52
Total payments and other transactions	(\$10,545.52)
Balance Due	\$11,424.15

If you have questions, please call us at (828)378-0064.

Enclosure



05/17/21

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2.6920.001.311.810

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804



Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters
Invoice # 8396

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
4/1/2021	KLC	Legal research re: case law governing transfers of property from board of education to other governmental entity	0.25 \$200.00/hr \$50.00
	CZC	Multiple correspondence with administration re: property matter and funding matters; telephone conference with County Attorney re: funding matter and brief research re: same; research contract terms and conditions and draft template contract for after school care RFQs and correspondence with administration re: same; correspondence with H.R. Director re: employee matter	2.50 \$215.00/hr \$537.50
4/6/2021	CZC	Telephone conference with E.C. Director re: legal matters	0.50 \$215.00/hr \$107.50
4/7/2021	KLC	Analyze motion for relief forwarded by assistant clerk of court for disposition in district court	0.50 \$200.00/hr \$100.00
4/9/2021	CZC	Correspondence with Board Chair and administration re: swearing-in (.25 at no charge)	0.00 NO CHARGE \$215.00/hr
4/12/2021	KLC	Review bond forfeiture motions for relief received and notice of hearing received via fax 4/13/21	0.50 \$200.00/hr \$100.00
	KLC	Plan and prepare for appearance in Burke County superior court for bond forfeiture hearing; roundtrip travel to Burke County superior court for appearance in bond forfeiture hearing re: same	3.75 \$200.00/hr \$750.00
	PJL	Prepare Oath of Office for Interim Superintendent	0.50 \$115.00/hr \$57.50
	CZC	Research re: property matter and telephone conferences with Superintendent and County Attorney re: same; review and revise notices to parents re: special education matters and summer additional services; correspondence with Finance Officer re: funding matter	0.75 \$215.00/hr \$161.25

MSS

Burke County Schools

			<u>Hrs/Rate</u>	<u>Amount</u>
4/13/2021	CSL	Attend open forum at Draughn High School; roundtrip travel to Draughn High School in Burke County	3.00 \$215.00/hr	\$645.00
	PJL	Attend public forum	0.50 \$115.00/hr	\$57.50
	CZC	Correspondence with Chair, Vice Chair and administration re: forums and Open Meetings issues; telephone conference with County Attorney re: property matter in preparation to advise Board of Education	0.75 \$215.00/hr	\$161.25
4/15/2021	KLC	Analyze incarceration status of defendant for motion for relief hearing scheduled 4-21-21	0.25 \$200.00/hr	\$50.00
	KLC	Roundtrip travel to Patton High School for attendance at special called board meeting/public forum for Superintendent search; attendance at special called meeting for purpose of providing legal advice in meeting	2.75 \$200.00/hr	\$550.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSAs	0.25 \$115.00/hr	\$28.75
	PJL	Attend public forum	0.50 \$115.00/hr	\$57.50
	CZC	Telephone conference with Interim Superintendent re: multiple legal matters; analyze same in preparation to advise Board of Education	0.50 \$215.00/hr	\$107.50
4/16/2021	CSL	Research, analyze and draft Attorney-Client Memoranda HB 82 requirements and interplay with IDEA including compensatory education and ESY services (time divided among multiple clients)	0.50 \$215.00/hr	\$107.50
4/18/2021	CZC	Review Board packet in preparation to attend meeting; correspondence with administration and Board Chair re: agenda items; correspondence with administration re: employee matter	0.50 \$215.00/hr	\$107.50
4/19/2021	KLC	Review email correspondence from Interim Superintendent re: property title issue; analyze documentation re: same	0.50 \$200.00/hr	\$100.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	CZC	Correspondence with Interim Superintendent and H.R. Director re: contract matters; telephone conference with Chair re: meeting issues; meeting with Superintendent, E.C. Director and administration re: new legislation; research re: residency issue in preparation to advise Chair re: Board vacancy legal issue; attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton	7.75 \$215.00/hr	\$1,666.25
4/20/2021	KLC	Review supplementary documents received from administrator re: vehicle issue; email correspondence re: same	0.50 \$200.00/hr	\$100.00

MSS

Burke County Schools

			<u>Hrs/Rate</u>	<u>Amount</u>
4/20/2021	KLC	Review evidence attached to motion to set aside forfeiture for potential objection; telephone call to clerk's office to confirm evidence re: same	0.25 \$200.00/hr	\$50.00
	PJL	Draft correspondence to administration re: logistics and paper v electronic copies of applications for Board members	0.50 \$115.00/hr	\$57.50
	CZC	Draft and finalize closed session minutes and correspondence with administration re: future meetings; telephone conference with Interim Superintendent re: employee matter	0.75 \$215.00/hr	\$161.25
4/21/2021	KLC	Plan and prepare for bond forfeiture hearings 4-22-21; telephone call with administrator re: title issue for vehicle registration	0.50 \$200.00/hr	\$100.00
	PJL	Follow up with Board members re: receipt of applications	0.25 \$115.00/hr	\$28.75
	CZC	Review salary comparison data in preparation to advise Board of Education re: Superintendent Search	0.50 \$215.00/hr	\$107.50
4/22/2021	KLC	Roundtrip travel to Burke County district court for appearance in bond forfeiture hearings; appearance at bond forfeiture hearings	2.75 \$200.00/hr	\$550.00
	PJL	Finalize preparing Superintendent search notebooks, survey and USBs for Board members; deliver same to Central Office	3.00 \$115.00/hr	\$345.00
	CZC	Correspondence with administration re: Open Meetings Law issue; review and research statutory exceptions in preparation to advise administration re: Public Records Request; draft and finalize Attorney Client Memorandum re: Public Records Request	1.00 \$215.00/hr	\$215.00
4/23/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	CZC	Review documents and correspondence re: Amendment #1 to Food Service Management Contract; draft and finalize Amendment #1 with exhibit and correspondence with director and Finance Officer re: same	2.00 \$215.00/hr	\$430.00
	CSL	Research, analyze and draft Attorney-Client Memorandum re: new legislation for mental health services and coordination with E.C. services and requests for private and/or residential placement (time divided among multiple clients)	2.00 \$215.00/hr	\$430.00
4/26/2021	PJL	Correspondence to late applicant re: submission to the Board	0.25 \$115.00/hr	\$28.75
	CZC	Correspondence with Board Chair re: procedural matters; correspondence with administration re: meeting issues; review and analyze Superintendent applications in preparation to advise Board of Education; telephone conference with Board Chair re: Board vacancy; correspondence with administration re: Open Meetings Law issues; review statutes and relevant Board policies in preparation to advise	2.75 \$215.00/hr	\$591.25

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		<u>Hrs/Rate</u>	<u>Amount</u>
	Board Chair and Board of Education re: multiple legal matters; review new case law re: Superintendent contract provisions		
4/27/2021	KLC Email correspondence with administrator re: response to DMV title issue	0.25 \$200.00/hr	\$50.00
	KLC Telephone call to attorney for accommodation bondsman re: relief from final judgment of forfeiture hearing	0.25 \$200.00/hr	\$50.00
	PJL Telephone conference with Interim Superintendent re: new Board member and Superintendent search process	0.25 \$115.00/hr	\$28.75
	CZC Final review of all Superintendent applications and preparation to advise Board of Education; attend Board of Education meeting and advise Board re: Superintendent search; round trip travel to Morganton	5.25 \$215.00/hr	\$1,128.75
4/28/2021	PJL Correspondence to semi-finalists re: status, next steps and conducting background searches	0.50 \$115.00/hr	\$57.50
	CZC Review correspondence and references for background checks re: Superintendent search; telephone conference with candidate re: procedural issues; correspondence with administration re: legal matter and meeting schedules	1.00 \$215.00/hr	\$215.00
4/29/2021	JFH Telephone conference with Facilities Director re: contract bidding matter	0.50 \$215.00/hr	\$107.50
	CZC Review correspondence and reference check information re: Superintendent search	0.25 \$215.00/hr	\$53.75
	CZC Multiple correspondence with administration re: Open Meetings Law issues and Board training	0.25 \$215.00/hr	\$53.75
4/30/2021	PJL Prepare Table of Contents and labels of semi-finalists for transmitting background research to Board; prepare hard copy of semi-finalists for new Board member; finalize salary comparison chart by size of LEA and proximity to LEA; prepare spreadsheet of semi-finalists' information	2.00 \$115.00/hr	\$230.00
	CZC Review reference check information in preparation to advise Board of Education re: final candidate selection	0.50 \$215.00/hr	\$107.50
	For professional services rendered	<u>55.50</u>	<u>\$10,837.50</u>

MSS

Additional Charges :

	<u>Amount</u>
4/7/2021 KLC Roundtrip to Burke County Superior Court	\$67.20
4/15/2021 KLC Roundtrip to Burke County, Patton High School	\$67.20
4/19/2021 CZC Roundtrip to Morganton	\$67.20
4/22/2021 KLC Roundtrip to Morganton	\$67.20
4/27/2021 CZC Roundtrip to Morganton	\$67.20
4/29/2021 KWC Superintendent applications, photocopies for notebooks	\$249.60
4/30/2021 KWC NC Admin Office of the Courts, Access fee,	\$1.05
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Total additional charges	\$586.65
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Total amount of this bill	\$11,424.15

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	27.50	215.00	\$5,912.50
Henning, John	0.50	215.00	\$107.50
Lopez, Cynthia	5.50	215.00	\$1,182.50
Caudle, Kristopher	13.00	200.00	\$2,600.00
Lovitt, Paula	9.00	115.00	\$1,035.00
			<hr/>
Previous balance			\$10,545.52
Accounts receivable transactions			
4/26/2021 Payment - Thank You. Check No. 62875			(\$10,545.52)
			<hr/>
Total payments and adjustments			(\$10,545.52)
			<hr/>
Balance due			\$11,424.15
			<hr/>

V.8556

**CAMPBELL
SHATLEY**
ATTORNEYS AT LAW

6/15/2021

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

PO: 2029568

Re: General Matters

Dear Dr. Swan:

Enclosed is Invoice 8462, which covers services from 4/27/2021 to 5/31/2021. This invoice, dated 6/15/2021, is for additional expenses of \$20659.81. Your total balance is \$20659.81. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$19,427.50
Total expenses	\$1,232.31
Total previous balance	\$11,424.15
Total payments and other transactions	(\$11,424.15)
Balance Due	\$20,659.81

If you have questions, please call us at (828)378-0064.

[Handwritten signature]
06/16/21

Enclosure

2,6920.001.311.810

CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. Mike Swan
Burke County Schools
P. O. Drawer 989
Morganton, NC 28680

In Reference To: General Matters

Invoice # 8462

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
4/27/2021	ASG	Review interview responses from prior background checks in preparation to conduct reference checks; attend Board of Education meeting re: Superintendent search; round-trip travel to Morganton	4.00 \$200.00/hr \$800.00
4/28/2021	ASG	Attend meeting re: Superintendent search in preparation for conducting reference interviews	0.25 \$200.00/hr \$50.00
4/29/2021	ASG	Schedule reference checks re: Superintendent search	0.75 \$200.00/hr \$150.00
4/30/2021	ASG	Review bond forfeiture motion and documents to determine whether to file objection	0.75 \$200.00/hr \$150.00
	ASG	Telephone conference with reference and draft summary for Board of Education; review and analyze progress re: Superintendent search; social media and news research re: Superintendent search	1.50 \$200.00/hr \$300.00
5/3/2021	CZC	Review reference and background check materials and status in preparation to advise Board of Education	0.25 \$215.00/hr \$53.75
	KLC	Review motion to set aside for potential objection	0.25 \$200.00/hr \$50.00
	ASG	Social media and news research re: Superintendent search; review and analyze progress re: Superintendent search; edit summaries of reference checks for Board of Education	2.50 \$200.00/hr \$500.00
5/4/2021	CZC	Conduct telephone reference check for candidates; review and analyze reference check information in preparation to advise Board of Education	3.25 \$215.00/hr \$698.75
	KLC	Email correspondence with administrator re: vehicle title issue	0.25 \$200.00/hr \$50.00
	ASG	Telephone conferences with multiple references and draft summaries for Board of Education	1.50 \$200.00/hr \$300.00

		<u>Hrs/Rate</u>	<u>Amount</u>	
5/5/2021	CZC	Conduct telephone reference checks for candidates; review and revise public meeting notice and correspondence with administration re: same	3.75 \$215.00/hr	\$806.25
5/6/2021	JFH	Organize articles re: Superintendent candidates for review	0.75 \$215.00/hr	\$161.25
	CZC	Review, analyze and finalize Superintendent candidate reference information in preparation to advise Board of Education	2.25 \$215.00/hr	\$483.75
	KLC	Telephone call with assistant clerk of court re: motion to set aside forfeiture	0.25 \$200.00/hr	\$50.00
	ASG	Finalize reference responses re: Superintendent search	0.50 \$200.00/hr	\$100.00
5/7/2021	PJL	Prepare Superintendent application reference check notebooks for Board members	2.00 \$115.00/hr	\$230.00
	CZC	Review, analyze and finalize Superintendent candidate reference information in preparation to advise Board of Education	3.00 \$215.00/hr	\$645.00
	CZC	Review employee matter and contract matters; telephone conference with H.R. Director re: same; review documents and correspondence re: employee matter in preparation to advise administration; correspondence with administration re: contract matter and employee matter	0.75 \$215.00/hr	\$161.25
	CZC	Research, analyze and draft Attorney-Client Memorandum re: template contract for summer program (time divided among multiple clients)	0.50 \$215.00/hr	\$107.50
5/10/2021	KLC	Review correspondence re: student IEP issue prior to IEP meeting	0.50 \$200.00/hr	\$100.00
	ASG	Attend meeting re: bond forfeitures; review statutes re: vehicle forfeiture	0.50 \$200.00/hr	\$100.00
5/11/2021	CSL	Review correspondence from HR Director regarding subpoena compliance; preparation of response and information regarding compliance with subpoena	0.50 \$215.00/hr	\$107.50
	CZC	Correspondence with administration re: Open Meetings Law issues; correspondence with Board Chair and Superintendent re: retreat	0.25 \$215.00/hr	\$53.75
	KLC	Telephone call with EC Director re: upcoming student IEP meeting; telephone call with opposing attorney re: motion for relief hearing in Burke County district court, email correspondence re: same	1.00 \$200.00/hr	\$200.00

		<u>Hrs/Rate</u>	<u>Amount</u>	
5/12/2021	CZC	Review documents and correspondence re: Public Records Request and correspondence with Superintendent and administration re: same; correspondence with Board of Education members re: Superintendent search issues	0.75 \$215.00/hr	\$161.25
	CZC	Review compensation comparisons in preparation to advise Board of Education re: Superintendent negotiations	0.25 \$215.00/hr	\$53.75
5/13/2021	PJL	Draft closed session minutes for 4/27 Board meeting	0.50 \$115.00/hr	\$57.50
5/14/2021	PJL	Prepare objection to MTSA and Review and revise Motion for Sanctions; telephone conference with Deputy Clerk re: same	0.50 \$115.00/hr	\$57.50
	KLC	Draft motion for sanctions and review of objection to motion to set aside forfeiture	2.50 \$200.00/hr	\$500.00
	ASG	Review motion for sanctions and notice for hearing re: bond forfeiture matter	0.25 \$200.00/hr	\$50.00
5/17/2021	JFH	Review draft motion for bond forfeiture matter	0.25 \$215.00/hr	\$53.75
	KLC	Review and sign objection to motion to set aside forfeiture; draft revisions to motion for sanctions and draft cover letters for submissions re: same	0.50 \$200.00/hr	\$100.00
	ASG	Review motions to set aside re: bond forfeitures; review memo draft re: attorney work product	0.50 \$200.00/hr	\$100.00
5/18/2021	CZC	Attend Board of Education meeting and advise Board re: legal matters; round trip travel to Morganton (no charge for lunch break); review and analyze issues regarding Superintendent Search and salary issues in preparation for negotiations; review Board packet in preparation to advise Board; correspondence with Finance Officer re: salary issues	6.00 \$215.00/hr	\$1,290.00
5/19/2021	CZC	Finalize interview questions and Attorney Client Memorandum re: interview issues; review candidate background information in preparation to advise Board of Education; attend Board of Education meeting and advise Board re: Superintendent search issues; round trip travel to Morganton; review documents and correspondence re: employee matter in preparation to advise administration; telephone conference with H.R. Director re: employee matter; review Board policies re: employee matter; draft closed session minutes; multiple correspondence with Board Chair and College official re: Board interviews	7.75 \$215.00/hr	\$1,666.25
	CZC	Review and analyze contract issues re: after-school care in preparation to advise Board of Education	0.50 \$215.00/hr	\$107.50

		<u>Hrs/Rate</u>	<u>Amount</u>	
5/19/2021	KLC	Review EC documentation in preparation for IEP meeting; telephone call with EC Director re: same; attendance at IEP meeting	2.00 \$200.00/hr	\$400.00
	AFL	Analyze and review third party vendor contract; revise and edit the same	1.50 \$200.00/hr	\$300.00
	PJL	Telephone conference with and correspondence to finalists for Board interviews re: scheduling interviews, making reservations, location, releases, etc.; telephone conference with and correspondence with assistant to President re: overall process and coordination of interviews of finalists with Board	1.00 \$115.00/hr	\$115.00
	ASG	Attend board meeting (4.5 at no charge)	0.00 \$200.00/hr	NO CHARGE
5/20/2021	CSL	Receipt and review of request for records; correspondence with HR Director regarding responding to request	0.50 \$215.00/hr	\$107.50
	KLC	Telephone call with EC Director re: student IEP issue and attorney request for records; review motion to set aside forfeiture for potential objection	0.50 \$200.00/hr	\$100.00
	KLC	Roundtrip travel to Burke County district court for appearance on bond forfeiture matter	2.25 \$200.00/hr	\$450.00
	PJL	Draft open and closed session minutes from 5/18	0.75 \$115.00/hr	\$86.25
	ASG	Attend hearing re: bond forfeiture matter; round-trip travel to Morganton (2.25 at no charge)	0.00 \$200.00/hr	NO CHARGE
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$200.00/hr	\$50.00
5/21/2021	KLC	Draft changes to proposed consent order and cover letter for motion for relief from forfeiture issue	0.50 \$200.00/hr	\$100.00
	AFL	Analyze and review third party vendor contract; revise and edit the same	1.00 \$200.00/hr	\$200.00
	JFH	Review and reply to correspondence from Finance Officer re: surplus real property sales, draft upset bid notices	1.50 \$215.00/hr	\$322.50
	CZC	Review documents and correspondence re: workers' compensation matter; correspondence with H.R. Director re: same	0.25 \$215.00/hr	\$53.75
	CZC	Correspondence with administration re: Open Meetings Law issue (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE

		<u>Hrs/Rate</u>	<u>Amount</u>
5/21/2021	ASG Draft consent order re: bond forfeiture matter; draft cover letter re: bond forfeiture; telephone conference with Clerk of Court re: bond forfeiture	1.00 \$200.00/hr	\$200.00
5/23/2021	JFH Finalize upset bid notices for publication, correspondence with Finance Officer, realtor re: same	0.50 \$215.00/hr	\$107.50
	CZC Draft and finalize Attorney Client Memorandum re: Contract terms and benefits re: Superintendent Search; draft initial contract in preparation to advise Board of Education	2.50 \$215.00/hr	\$537.50
5/24/2021	JFH Correspondence with Finance Officer, listing agent re: procedure in real estate matter	0.25 \$215.00/hr	\$53.75
	PJL Telephone conference with and correspondence to Board members re: Superintendent interviews, location, parking, scheduling, etc.	1.00 \$115.00/hr	\$115.00
	PJL Review and revise legal advertisements; correspondence to newspaper enclosing same for publication	0.50 \$115.00/hr	\$57.50
	CZC Draft and finalize Attorney Client Memorandum re: Contract terms and benefits re: Superintendent Search; draft initial contract in preparation to advise Board of Education	1.25 \$215.00/hr	\$268.75
	CZC Telephone conference with Superintendent candidate	0.25 \$215.00/hr	\$53.75
	ASG Review motion for relief re: bond forfeiture; telephone conference with Clerk of Court re: bond forfeiture	0.25 \$200.00/hr	\$50.00
5/25/2021	AFL Conduct reference check for Superintendent candidate; draft notes re: same	1.25 \$200.00/hr	\$250.00
	JFH Analyze bond forfeiture matter	0.25 \$215.00/hr	\$53.75
	KLC Telephone call with candidate reference for superintendent search; draft final summary of reference check for submission to BOE	1.50 \$200.00/hr	\$300.00
	KLC Telephone call with opposing attorney re: motion to set aside forfeiture and hearing on the Board's objection	0.25 \$200.00/hr	\$50.00
	CZC Attend Board of Education meeting and Interviews and advise Board re: Superintendent search; round trip travel to Morganton (time and mileage divided with another client); review employee matters in preparation for Board of Education meeting; telephone conference with references in preparation to advise Board of Education	7.75 \$215.00/hr	\$1,666.25
	CZC Analyze policy updates and issue guidance re: same (time divided among multiple clients)	0.25 \$215.00/hr	\$53.75

		<u>Hrs/Rate</u>	<u>Amount</u>
5/26/2021	KLC Review motion to continue filed by opposing attorney; email correspondence re: same; analyze motion to set aside forfeiture for potential objection	0.50 \$200.00/hr	\$100.00
	CZC Attend Board of Education meeting and interviews and advise Board re: Superintendent search and contract issues; round trip travel to Morganton; review additional reference information and background information re: candidates; finalize contract matter per direction from Board of Education	8.00 \$215.00/hr	\$1,720.00
	ASG Attend Board meeting; email Clerk of Court re: bond forfeiture matter; review contract re: employment matter; round-trip travel to Morganton (6.5 at no charge)	0.50 \$200.00/hr	\$100.00
5/27/2021	JFH Review and reply to correspondence re: real estate matter, upset bid process	1.25 \$215.00/hr	\$268.75
	KLC Email correspondence with assistant clerk of court re: re-scheduled motion to set aside forfeiture hearing	0.25 \$200.00/hr	\$50.00
	CZC Telephone conference with attorney for parent re: interviews with school employees re: unrelated personal injury claim; finalize draft Superintendent's contract and correspondence with candidate re: same; telephone conference with candidate re: contract matter	1.50 \$215.00/hr	\$322.50
5/28/2021	ASG Telephone conference with Clerk of Court re: bond forfeiture matter	0.25 \$200.00/hr	\$50.00
5/31/2021	JFH Review and forward analysis to client in response to correspondence from offeror in real estate matter	0.50 \$215.00/hr	\$107.50
	For professional services rendered	<u>95.50</u>	<u>\$19,427.50</u>
	Additional Charges :		
5/7/2021	KWC Copying cost, Superintendent reference check notebooks (7), 931 pages @ \$.20/page		\$186.20
	KWC Staples, supplies for notebooks		\$119.31
5/18/2021	CZC Roundtrip to Morganton		\$67.20
5/19/2021	CZC Roundtrip to Morganton		\$67.20
5/20/2021	KLC Roundtrip to Morganton		\$67.20
5/25/2021	KWC Before You Hire, Inc., Background checks, Invoice 8400, 2 candidates		\$148.00

			<u>Amount</u>
5/25/2021	CZC	One way to Hickory	\$43.68
	KWC	Before You Hire, Inc., Background checks, Invoice 84105	\$158.00
	KWC	Morganton News Herald, legal advertisement	\$151.42
	KWC	Morganton News Herald, legal advertisement	\$156.90
5/26/2021	CZC	Roundtrip to Morganton	\$67.20
Total additional charges			<u>\$1,232.31</u>
Total amount of this bill			<u>\$20,659.81</u>

Attorney Summary			
<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	51.00	215.00	\$10,965.00
Gillespie, Anna	15.25	200.00	\$3,050.00
Henning, John	5.25	215.00	\$1,128.75
Lopez, Cynthia	1.00	215.00	\$215.00
Caudle, Kristopher	13.00	200.00	\$2,600.00
Leonard, Ashley	3.75	200.00	\$750.00
Lovitt, Paula	6.25	115.00	\$718.75
Previous balance			\$11,424.15
Accounts receivable transactions			
5/25/2021			Payment - Thank You, Check No. 63542 <u>(\$11,424.15)</u>
Total payments and adjustments			<u>(\$11,424.15)</u>
Balance due			<u>\$20,659.81</u>

Staples Connect

65 Merrimon Avenue
 ASHEVILLE, NC 28801
 (828) 232-2886

SALE 1940358 7 003 04751
 1993 05/05/21 03:09
 QTY SKU PRICE

REWARDS NUMBER 5080752958

~~718103323367~~ 1-24.00ea ~~24.00~~
~~718103190912~~ 3.29
~~072782114367~~
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 072782114367
 1 ENVELOPE BRN KRAFT 29.99
 718103631608
 1 INK RECYCLING LIMI * 0.00
 725137
 Instant Savings <-0.01>
 SUBTOTAL 194.02
 Standard tax 7.00% 13.58
 TOTAL \$207.60

NOTEBOOKS * TAX
 $104.06 \times 1.07 = 111.34 \div 2 = 55.67$
 FROM
 $+ 29.99 + 28.99 = 118.96$
 $\times 1.07$
 $127.28 \div 2 = 63.64$

CAPITAL ONE USD\$207.60
 Card No.: XXXXXXXXXXXX1891 [C]
 Chip Read
 Auth No.: 08190G
 AID.: A0000000041010

\$55.67
 \$63.64
 \$119.31

TOTAL ITEMS 18

*Item is currently on promotion. Some coupons are only valid on regular priced items. Please see coupon terms and conditions for details.

TRU RED
 Business essentials designed thoughtfully to work beautifully.

Shop Smarter. Get Rewarded.
 Staples Rewards members get up to 5% back in Rewards
 Exclusions Apply. See an associate for full program details or to enroll.

THANK YOU FOR SHOPPING AT STAPLES!



Staples Connect

65 Merrimon Avenue
 ASHEVILLE, NC 28801
 (828) 232-2886

SALE 1520933 7 009 05271
 1593 05/07/21 03:32

QTY SKU PRICE

1	SPES 8.5x11 SHOE 718103094429	11.99 N/C
	INDEX MAKER CLIP 072782114367	29.99
1	INDEX MAKER CLIP 072782114312	28.99
1	INDEX MAKER CLUMP 072782114312	20.99 NOT USED
SUBTOTAL		99.26
Standard Tax 7.00%		6.95
TOTAL		\$106.21

CAPITAL ONE USD\$106.21
 Card No.: XXXXXXXXXXXX1891 (C)
 Chip Read
 Auth No.: 06498C
 AID.: A0000000041010

TOTAL ITEMS 4

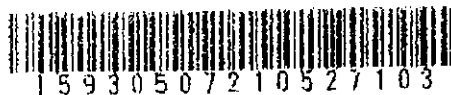
TRU RED

Business essentials designed
 thoughtfully to work beautifully.

Shop Smarter. Get Rewarded.
 Staples Rewards members get up to 5%
 back in Rewards.

Exclusions Apply. See an associate for
 full program details or to enroll.

THANK YOU FOR SHOPPING AT STAPLES!



Meet Staples Connect, the
 working and learning store.

Welcome to a

new world of possibilities



Before You Hire, Inc.
 2117 Simonton Road #101
 Statesville, NC 28625
 V (704) 878-3600 F (704) 878-0990

INVOICE

Attn: KATIE CAMPBELL
 CAMPBELL SHATLEY, PLLC
 671 MERRIMON AVE
 SUITE 210
 ASHEVILLE, NC 28804

Acct Number #: T2-CC#

Date:	Invoice #:	Amount Due:	Due Date:	Page #
05/25/21	84001	\$0.00	05/25/21	1

For Applicant Profiles Completed for Time Period of 05/17/21 to 05/23/21

Crim CO STATEWIDE:	1	Completed @ \$	42.00 Per Search ...	\$42.00
Crim FL:	1	Completed @ \$	42.00 Per Search ...	\$42.00
Crim MD STATEWIDE:	1	Completed @ \$	42.00 Per Search ...	\$42.00
Crim NC STATEWIDE:	5	Completed @ \$	20.00 Per Search ...	\$100.00
National Sex Offender Registry:	7	Completed @ \$	12.00 Per Search ...	\$84.00
Nationwide Criminal SWEEP:	7	Completed @ \$	30.00 Per Search ...	\$210.00
SSN Trace:	7	Completed @ \$	12.00 Per Search ...	\$84.00
TOTAL ADDITIONAL CHARGES				\$0.00

SUBTOTAL: \$604.00

05/25/21 01:33:41 PM - (Tran ID: BYH5976F) (Card: 3173) (Amount: 604.00) (Charge Type: AUTOPAY)
 (Invoice #: 84001)

Card Charged Successfully on 05/25/21 01:33:41 PM with Return Status of: 'This transaction has been approved.'

TOTAL APPLIED CREDIT CARD PAYMENTS - \$604.00

TOTAL DUE: \$0.00

~BYH is CELEBRATING 20 YEARS in Business! Est. 03/01/2001~

2 CANDIDATES BYBDE 148.00
 5 CANDIDATES HXPL 456.00

 1604.00



Before You Hire, Inc.
2117 Simonton Road #101
Statesville, NC 28625
V (704) 878-3600 F (704) 878-0990

INVOICE

Attn: KATIE CAMPBELL
CAMPBELL SHATLEY, PLLC
671 MERRIMON AVE
SUITE 210
ASHEVILLE, NC 28804

Acct Number #: T2-CC#

Date:	Invoice #:	Amount Due:	Due Date:	Page #
05/25/21	84001	\$0.00	05/25/21	2

For Applicant Profiles Completed for Time Period of 05/17/21 to 05/23/21

ACH, EFT, Online Payment with Credit Cards are all available!

Late Fees are Applicable to any Past Due Amount!



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000720823

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Acct Rep** **Ordered By** **Fax:**
aboan aboan Paula **EMail:**

Total Amount \$151.42

Payment Amount \$0.00

Amount Due \$151.42

Tear Sheets **Proofs** **Affidavits** **PO Number:**

Tax Amount: 0.00

0 0 1

Payment Meth: Invoice - Statement

<u>Ad Number</u>	<u>Ad Type</u>	<u>Ad Size</u>	<u>Color</u>
0000720823-01	CLS Legal	2 X 33 li	\$0.00

Production Method
AdBooker (liner)

Production Notes

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
MOR News Herald	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
Run Dates: 5/26/2021			

<u>Product and Zone</u>	<u>Placement</u>	<u>Position</u>	<u># Inserts</u>
NCC Online	C-Legal Ads	Legal Notices	1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County			
Run Dates: 5/26/2021			

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID



Before You Hire, Inc.
 2117 Simonton Road #101
 Statesville, NC 28625
 V (704) 878-3600 F (704) 878-0990

INVOICE

Attn: KATIE CAMPBELL
 CAMPBELL SHATLEY, PLLC
 671 MERRIMON AVE
 SUITE 210
 ASHEVILLE, NC 28804

Acct Number #: T2-CC#

Date:	Invoice #:	Amount Due:	Due Date:	Page #
06/02/21	84105	\$0.00	06/02/21	1

For Applicant Profiles Completed for Time Period of 05/24/21 to 05/30/21

Crim NC STATEWIDE:	1	Completed @ \$	20.00	Per Search ...	\$20.00
Crim SC STATEWIDE:	1	Completed @ \$	50.00	Per Search ...	\$50.00
Crim TN:	2	Completed @ \$	42.00	Per Search ...	\$84.00
National Sex Offender Registry:	1	Completed @ \$	12.00	Per Search ...	\$12.00
Nationwide Criminal SWEEP:	1	Completed @ \$	30.00	Per Search ...	\$30.00
SSN Trace:	1	Completed @ \$	12.00	Per Search ...	\$12.00
TOTAL ADDITIONAL CHARGES					\$0.00

SUBTOTAL: \$208.00

06/02/21 09:12:39 AM - (Tran ID: BYH6031F) (Card: 3173) (Amount: 208.00) (Charge Type: AUTOPAY)
 (Invoice #: 84105)

Card Charged Successfully on 06/02/21 09:12:40 AM with Return Status of: 'This transaction has been approved.'

TOTAL APPLIED CREDIT CARD PAYMENTS - \$208.00

TOTAL DUE: \$0.00

~BYH Is CELEBRATING 20 YEARS in Business! Est. 03/01/2001~

BILBOE 158.00
 HIKER 50.00

 208.00



Before You Hire, Inc.

2117 Simonton Road #101
Statesville, NC 28625
V (704) 878-3600 F (704) 878-0990

INVOICE

Attn: KATIE CAMPBELL
CAMPBELL SHATLEY, PLLC
671 MERRIMON AVE
SUITE 210
ASHEVILLE, NC 28804

Acct Number #: T2-CC#

Date:	Invoice #:	Amount Due:	Due Date:	Page #
06/02/21	84105	\$0.00	06/02/21	2

For Applicant Profiles Completed for Time Period of 05/24/21 to 05/30/21

ACH, EFT, Online Payment with Credit Cards are all available!
Late Fees are Applicable to any Past Due Amount!



Order Confirmation

Order# 0000720823

PO Box 27283
Richmond, VA 23261-7283

Ad Content Proof

Note: Ad size does not reflect actual ad

Public Notice

Notice is hereby given that the Burke County Board of Education proposes to accept an offer to purchase real property from a private party, said real property being 2.14 acres, more or less, located at 510 South College Street, Morganton, NC 28655, PIN# 2703-34-1875, and described in Deed Book 5, Page 520 of the Burke County Register of Deeds Office, to which reference is made for a more complete and accurate description.

The terms of the offer are a purchase price of \$750,000.00 for the tract and buyer agrees to pay for all surveying costs as well as all typical buyer fees and costs associated with the sale of real property. Pursuant to this offer, the Buyer will have a six-month examination period.

Within ten (10) days from the publication of this notice, any person may make an upset bid to purchase this property. By law no bid can be lower than \$787,550. The bidder will deposit 5% of the bid in the form of cashier's check or money order payable to the Board with the Board's attorney, and the offer shall be re-advertised at the increased bid. The deposit of the bidder to whom the award is made will be held until the sale of the Property is closed and the bidder shall pay the balance of the sales price at the date of closing. If that bidder refuses at any time to close the sale, the deposit will be forfeited to the Board. Any and all title work shall be performed by the bidder or bidder's agent and the bidder shall be responsible for any filing and recording fees. The Burke County Board of Education may at any time reject any and all offers.

All questions, offers and deposits should be directed to: John Henning, Attorney, 674 Merrimon Ave. Suite 210, Asheville, NC 28804; 828-378-0064.

Publish: May 26, 2021.



PO Box 27283
Richmond, VA 23261-7283

Order Confirmation

Order# 0000720819

Client: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Payor: CAMPBELL SHATLEY PLLC
Phone: 8283780064

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Account: 4023989
Address: 674 MERRIMON AVENUE, SUITE 210
ASHEVILLE NC 28804

Sales Rep **Acct Rep** **Ordered By** **Fax:**
aboan aboan Paula **E-Mail:**

Total Amount \$156.90
Payment Amount \$0.00

Amount Due \$156.90

Tear Sheets **Proofs** **Affidavits** **PO Number:**
0 0 1

Tax Amount: 0.00
Payment Meth: Invoice - Statement

Ad Number **Ad Type** **Ad Size** **Color**
0000720819-01 CLS Legal 2 X 35 li \$0.00

Production Method **Production Notes**
AdBooker (liner)

Product and Zone **Placement** **Position** **# Inserts**
MOR News Herald C-Legal Ads Legal Notices 1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County
Run Dates 5/26/2021

Product and Zone **Placement** **Position** **# Inserts**
NCC Online C-Legal Ads Legal Notices 1
Run Schedule Invoice Text: Public Notice Notice is hereby given that the Burke County
Run Dates 5/26/2021

TagLine: PUBLICNOTICENOTICEISHEREBYGIVENTHATTHEBURKECOUNTYBOARDOFEDUCATIONPROPOSESTO
ACCEPTANOFFERTOPURCHASEREALPROPERTYFROMAPRIVATEPARTYSAID



Order Confirmation

Order# 0000720819

PO Box 27283

Richmond, VA 23261-7283

Ad Content Proof

Note: Ad size does not reflect actual ad

PUBLIC NOTICE

Notice is hereby given that the Burke County Board of Education proposes to accept an offer to purchase real property from a private party, said real property being 14.01 acres, more or less, located at 170 Honeycutt Drive, Connelly Springs, NC 28612, PIN## 2753-19-0477 (1.70 acres), 2753-19-3037 (6.38 acres), 2753-18-0827 (0.90 acres, further described in Deed Book 550, page 523, Burke County Public Registry), and 2753-18-6686 (5.03 acres, further described in Deed Book R4, page 187, Burke County Registry).

The terms of the offer are a purchase price of \$300,000.00 for all four tracts and buyer agrees to pay for all surveying costs as well as all typical buyer fees and costs associated with the sale of real property. Pursuant to this offer, the Buyer will have a nine-month examination period.

Within ten (10) days from the publication of this notice, any person may make an upset bid to purchase this property. By law no bid can be lower than \$315,050. The bidder will deposit 5% of the bid in the form of cashier's check or money order payable to the Board with the Board's attorney, and the offer shall be re-advertised at the increased bid. The deposit of the bidder to whom the award is made will be held until the sale of the Property is closed and the bidder shall pay the balance of the sales price at the date of closing. If that bidder refuses at any time to close the sale, the deposit will be forfeited to the Board. Any and all title work shall be performed by the bidder or bidder's agent and the bidder shall be responsible for any filing and recording fees. The Burke County Board of Education may at any time reject any and all offers.

All questions, offers and deposits should be directed to: John Henning, Attorney, 674 Merrimon Ave. Suite 210, Asheville, NC 28804; 828-378-0064.

Publish: May 26, 2021.