

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

08/21/2020 Check #: 872687 TOTAL: \$570.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	7841	8/21/2020	570.00	

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

08/21/2020 Check #: 872687 TOTAL: \$570.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	7841	8/21/2020	570.00	



POLK COUNTY SCHOOLS
 125 EAST MILLS STREET
 COLUMBUS, NC 28722

Tryon Federal Bank
 COLUMBUS, NC
 56-7027/2531

NO. : 872687
 Date: 08/21/2020

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Five Hundred Seventy Dollars only

\$570.00

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT

TO THE CAMPBELL SHATLEY PLLC-7786
 ORDER 674 MERRIMON AVENUE SUITE 210
 OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

Budget Code: _____

This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.

8/6/2020

Delma P. Lawrence AUG 21 2020
School Finance Officer Date

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 7841, which covers services from 7/1/2020 to 7/31/2020. This invoice, dated 8/6/2020, is for additional expenses of \$570.00. Your total balance is \$570.00. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$570.00
Total expenses	\$0.00
Total previous balance	\$337.50
Total payments and other transactions	(\$337.50)
Balance Due	\$570.00

AB

PAID AUG 24 2020

If you have questions, please call us at (828)378-0064.

Enclosure

2-6920-002-311
Delana T. Lawrence
8-18-20

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 7841

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
7/1/2020 KDS	E-Advisor: Update Annual Notice to Parents for 2020-2021 school year (time divided among multiple clients)	0.25 \$235.00/hr	\$58.75
7/23/2020 CZC	Research, draft and finalize attorney-client memorandum re: CARES Act funding matters (time divided among multiple clients)	0.50 \$235.00/hr	\$117.50
7/25/2020 AFL	Title IX Advisor: Legal update re: new federal regulations for Title IX (time divided among multiple clients)	0.50 \$200.00/hr	\$100.00
7/31/2020 KDS	Back to School Advisor 1 & 2: Employee Leave Issues and Face Coverings (time divided among multiple clients)	1.25 \$235.00/hr	\$293.75
For professional services rendered		2.50	\$570.00

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	0.50	235.00	\$117.50
Shatley, K. Dean	1.50	235.00	\$352.50
Leonard, Ashley	0.50	200.00	\$100.00
Previous balance			\$337.50
Accounts receivable transactions			
7/21/2020 Payment - Thank You. Check No. 872521			(\$337.50)
Total payments and adjustments			(\$337.50)
Balance due			\$570.00

PAID AUG 24 2020

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

09/30/2020 Check #: 872917 TOTAL: \$1,090.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	7907	9/29/2020	1,090.00	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

09/30/2020 Check #: 872917 TOTAL: \$1,090.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	7907	9/29/2020	1,090.00	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
66-7027/2531

NO. : 872917
Date: 09/30/2020

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay One Thousand Ninety Dollars only

\$1,090.00

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITUE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

Budget Code: _____

This instrument has been preaudited in the manner required by the School Budget And Fiscal Control Act.

9/14/2020

Debra P. Lawrence SEP 23 2020
School Finance Officer Date

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 7907, which covers services from 8/1/2020 to 8/31/2020. This invoice, dated 9/14/2020, is for additional expenses of \$1090.00. Your total balance is \$1090.00. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$1,090.00
Total expenses	\$0.00
Total previous balance	\$570.00
Total payments and other transactions	(\$570.00)
Balance Due	\$1,090.00

PAID 9-23-2020

If you have questions, please call us at (828)378-0064.

Enclosure

2-6920-002-311-870
Debra P. Lawrence
9-20-20

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 7907

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
8/6/2020	KDS Analyze and respond to correspondence from Human Resources Director re: employee matters; follow up correspondence re: same	0.50 \$235.00/hr	\$117.50
8/12/2020	CZC Correspondence with E.C. Director re: special education matters and student safety analysis	0.25 \$235.00/hr	\$58.75
	AFL Analyze EC matter re: face covering accommodations	0.50 \$200.00/hr	\$100.00
8/18/2020	CZC Research, draft and finalize multiple attorney-client memorandum, administrative procedures, and sample notices regarding services to exceptional children under Phase B and Phase C; draft and finalize Remote Learning Contingency Plan template; and conduct client informational session re: same (time divided among multiple clients)	2.75 \$235.00/hr	\$646.25
	AFL Back to School Advisor #3: Return to work and work from home	0.25 \$200.00/hr	\$50.00
8/31/2020	CSL Telephone conference with HR Director regarding federal leave	0.25 \$235.00/hr	\$58.75
	CZC Research, analyze and draft multiple Attorney-Client Memoranda re: allocation of CARES funds to private schools	0.25 \$235.00/hr	\$58.75
	For professional services rendered	4.75	\$1,090.00

PAID 001-1-2023

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	3.25	235.00	\$763.75
Shatley, K. Dean	0.50	235.00	\$117.50
Lopez, Cynthia	0.25	235.00	\$58.75
Leonard, Ashley	0.75	200.00	\$150.00
Previous balance			\$570.00

AD

	<u>Amount</u>
Accounts receivable transactions	
8/28/2020 Payment - Thank You. Check No. 872687	<u>(\$570.00)</u>
Total payments and adjustments	<u>(\$570.00)</u>
Balance due	<u>\$1,090.00</u>

PAID - 10/1/2020

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

10/30/2020 Check #: 873077 TOTAL: \$1,410.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	7971	10/27/2020	1,410.00	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

10/30/2020 Check #: 873077 TOTAL: \$1,410.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	7971	10/27/2020	1,410.00	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
86-7027/2531

NO. : 873077
Date: 10/30/2020

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay One Thousand Four Hundred Ten Dollars only

\$1,410.00

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

10/12/2020

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Budget Code: _____

This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.

Debra P. Lovelace _____ OCT 27 2020
School Finance Officer Date

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 7971, which covers services from 9/1/2020 to 9/30/2020. This invoice, dated 10/12/2020, is for additional expenses of \$1410.00. Your total balance is \$1410.00. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$1,410.00
Total expenses	\$0.00
Total previous balance	\$1,090.00
Total payments and other transactions	(\$1,090.00)
Balance Due	\$1,410.00

PAID 10/20/20

AG

If you have questions, please call us at (828)378-0064.

Enclosure

2-6920-002-311-810
Debra P. Lovelace
10-26-20

CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters

Invoice # 7971

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
9/3/2020	KDS Telephone conference with HR re: employee matter	0.25 \$235.00/hr	\$58.75
9/10/2020	JFH Research applicable regulations requiring confidentiality of student information; draft guidance, proposed procedures and forms to allow compliant recorded and live online instruction, forward to clients in Back to School Advisor No. 5 (time divided by multiple clients)	0.25 \$235.00/hr	\$58.75
9/15/2020	KDS Back to School Advisor No. 4 and 6: Updates to Department of Labor Guidance re: FFCRA leave (time divided among multiple clients)	0.25 \$235.00/hr	\$58.75
9/18/2020	KDS Telephone conference with Human Resources Director re: employee matter	0.25 \$235.00/hr	\$58.75
9/23/2020	CSL Video conference with EC Director regarding residential placement issue; research regarding funding for residential placement	0.50 \$235.00/hr	\$117.50
	CZC Review documents and correspondence re: special education matter in preparation to advise administration; video conference with E.C. Director re: options; research re: residential programs and criteria in preparation to advise E.C. Director	1.75 \$235.00/hr	\$411.25
9/24/2020	CSL Review regulations regarding other agencies paying for EC services; correspondence with NCDPI regarding interagency agreements	0.25 \$235.00/hr	\$58.75
9/25/2020	CSL Correspondence with NCDPI regarding agreements for provision of services by other agencies in preparation to advise E.C. Director	0.25 \$235.00/hr	\$58.75
9/28/2020	CSL Public records request to NCDPI regarding interagency agreements with DHHS regarding mental health services in preparation to advise E.C. Director	0.25 \$235.00/hr	\$58.75
9/30/2020	CZC Research, draft and finalize multiple Attorney-Client memoranda and template notices re: Exceptional Childrens issues including FAPE standard, prior written notice, attorney agents, parent requests for	2.00 \$235.00/hr	\$470.00

	<u>Hrs/Rate</u>	<u>Amount</u>
records, and interplay with mental health services (time divided among multiple clients)		
For professional services rendered	6.00	\$1,410.00

Attorney Summary		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Name</u>				
Campbell, Christopher		3.75	235.00	\$881.25
Henning, John		0.25	235.00	\$58.75
Shatley, K. Dean		0.75	235.00	\$176.25
Lopez, Cynthia		1.25	235.00	\$293.75
Previous balance				\$1,090.00
Accounts receivable transactions				
10/6/2020 Payment - Thank You. Check No. 872917				(\$1,090.00)
Total payments and adjustments				(\$1,090.00)
Balance due				\$1,410.00

PAID NOV - 4 2020

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

11/13/2020 Check #: 873166 TOTAL: \$3,295.00 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	1167	11/13/2020	3,295.00	

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

11/13/2020 Check #: 873166 TOTAL: \$3,295.00 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	1167	11/13/2020	3,295.00	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
86-7027/2531

NO. : 873166
Date: 11/13/2020

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Three Thousand Two Hundred Ninety Five Dollars only

\$3,295.00

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT

TO THE FEAGAN LAW FIRM-7272
ORDER P O BOX 309
OF COLUMBUS, NC 28722

COPY

Feagan Law Firm, PLLC

7272

Aaron Greene

Date: 9/30/2020

Re: Polk Co Board of Education - 2020

File Number: /2020.2

Invoice Number: 1167

<u>Date</u>	<u>Initials</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
07/02/2020	PRF	Review of bond forfeiture motions and responses.	0.80	140.00
07/21/2020	PRF	Telephone call from Aaron Greene - spoke about a disgruntled job applicant. Also, some discussion of school reopening.	0.20	35.00
07/27/2020	PRF	Preparation for and attendance at July School Bd. meeting - @ Polk County High - (includes time reviewing reopening issues)	5.30	927.50
08/03/2020	PRF	E-mail correspondences with Aaron Greene re: disappointed principal job applicant.	0.20	35.00
08/03/2020	PRF	Review of bond forfeiture motions and responses.	0.80	140.00
08/10/2020	PRF	Preparation for and attendance at August school board meeting at PCHS.	3.00	525.00
09/03/2020	PRF	Review of bond forfeiture motions and responses.	0.80	140.00
09/14/2020	PRF	Preparation for and attendance at September school board meeting.	3.00	525.00
09/18/2020	PRF	Review and advice concerning employee's FFCRA leave entitlement and e-mail correspondences with all on the same.	0.50	87.50
09/21/2020	PRF	Emergency school board meeting - RE: in person learning adjustment	2.00	350.00
09/28/2020	PRF	Special School Bd. meeting @ high school	1.80	315.00
Total Fees			18.40	\$3,220.00

Expenses

07/13/2020	Registration Fees - Summer Conference	75.00	
Total Expenses			\$75.00

TOTAL NEW CHARGES

Budget Code: _____

\$3,295.00

This instrument has been preaudited in the manner required by the School Budget And Fiscal Control Act.

Debra P. Lovelace

NOV 13 2020

STATEMENT OF ACCOUNT

Prior Balance	Date	3,062.50
Payments		-3,062.50
Current Fees		3,220.00
Current Expenses		75.00

AMOUNT DUE AND OWING TO DATE

\$3,295.00

Debra P. Lovelace
2-6920-002-311-810
11-2-20

Payments

<u>Date</u>	<u>Ref #</u>	<u>Description</u>	<u>Amount</u>
7/23/2020	872525	Payment on Account	3,062.50

PER: _____

Phillip R Feagan

PAID 7/17/20

STATEMENT OF ACCOUNT

Prior Balance	3,295.00
Payments	-3,295.00
Current Fees	2,870.00
Current Expenses	355.00
AMOUNT DUE AND OWING TO DATE	<u><u>\$3,225.00</u></u>

<u>Date</u>	<u>Ref #</u>	<u>Description</u>	<u>Payments</u>	<u>Amount</u>
11/19/2020		Payment on Account		3,295.00

PER: _____
Phillip R Feagan

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

11/19/2020 Check #: 873205 TOTAL: \$2,628.75 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8041	11/19/2020	2,628.75	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

11/19/2020 Check #: 873205 TOTAL: \$2,628.75 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8041	11/19/2020	2,628.75	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
#6-7027/2531

NO. : 873205
Date: 11/19/2020

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Two Thousand Six Hundred Twenty Eight Dollars and 75/100 only

\$2,628.75

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY PLLC**
ATTORNEYS AT LAW

11/5/2020

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

2-6920-002-311-818
Debra P. Lovelace
11-17-20

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8041, which covers services from 10/1/2020 to 10/31/2020. This invoice, dated 11/5/2020, is for additional expenses of \$1218.75. Your total balance is \$2628.75. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$1,218.75
Total expenses	\$0.00
Total previous balance	\$1,410.00
Total payments and other transactions	\$0.00
Balance Due	\$2,628.75

PAID NOV 24 2020

AG

If you have questions, please call us at (828)378-0064.

Budget Code: _____

This instrument has been preaudited in the manner required by the School Budget And Fiscal Control Act.

Debra P. Lovelace

NOV 10 2020

School Finance Officer

Date

Enclosure

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 8041

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
10/7/2020	AFL Analyze EC matter re: residential placement (time divided among multiple clients)	0.25 \$200.00/hr	\$50.00
	CZC Research case law re: factors related to residential placement in preparation to advise E.C. Director (time divided with other clients)	1.00 \$235.00/hr	\$235.00
10/26/2020	AFL Legal research re: factors related to residential placement in preparation to advise EC Director; develop criteria re: same (time divided with other clients)	1.25 \$200.00/hr	\$250.00
10/28/2020	CZC Research and analyze issues and law regarding parental request for residential placement for special education student in preparation to advise administration	0.25 \$235.00/hr	\$58.75
10/30/2020	AFL Title IX Training Series Videos for K-12 (flat rate, time divided by multiple clients)	4.00	\$625.00
	For professional services rendered	<u>6.75</u>	<u>\$1,218.75</u>

PAID NOV 24 2020

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	1.25	235.00	\$293.75
Leonard, Ashley	1.50	200.00	\$300.00
Leonard, Ashley	4.00	0.00	\$625.00
Previous balance			\$1,410.00
Balance due			<u>\$2,628.75</u>

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

12/16/2020 Check #: 873344 TOTAL: \$53.75 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00 CONTR SERV LEGAL CAMPBELL SHATLEY	8104	12/16/2020	53.75	

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

12/16/2020 Check #: 873344 TOTAL: \$53.75 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00 CONTR SERV LEGAL CAMPBELL SHATLEY	8104	12/16/2020	53.75	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
36-7027/2531

NO.: 873344
Date: 12/16/2020

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Fifty Three Dollars and 75/100 only

\$53.75

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITUE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

12/4/2020

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Budget Code: _____
This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.
Debra P. Lawrence
School Finance Officer
Date DEC 15 2020

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8104, which covers services from 11/1/2020 to 11/30/2020. This invoice, dated 12/4/2020, is for additional expenses of \$1463.75. Your total balance is \$53.75. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$1,463.75
Total expenses	\$0.00
Total previous balance	\$2,628.75
Total payments and other transactions	(\$4,038.75)
Balance Due	\$53.75 <i>AS</i>

If you have questions, please call us at (828)378-0064.

Enclosure

2-6920-002-311-810
Debra P. Lawrence
12-15-20

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
 Polk County Schools
 P. O. Box 638
 Columbus, NC 28722-0638

In Reference To: General Matters
 Invoice # 8104

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
11/2/2020	KLC	Draft settlement agreement for special education matter	2.00 \$200.00/hr	\$400.00
	CZC	Telephone conference with Superintendent and E.C. Director re: special education matter; outline terms of settlement agreement per client discussion	0.50 \$235.00/hr	\$117.50
11/3/2020	KLC	Draft revisions to proposed settlement agreement for student issue; legal research and analysis re: same	1.50 \$200.00/hr	\$300.00
	CZC	Review and revise proposed settlement agreement re: special education matter in preparation to advise Superintendent; correspondence with Superintendent and E.C. Director re: same	0.75 \$235.00/hr	\$176.25
11/5/2020	CSL	Telephone conference with HR Director regarding law regarding payment of teacher assistants; review session law and regulations	0.50 \$235.00/hr	\$117.50
11/6/2020	CSL	Draft advice to HR Director regarding teacher assistant pay; correspondence with HR Director	0.50 \$235.00/hr	\$117.50
	KDS	Review employee matter and legislation re: same in preparation to advise administration	0.25 \$235.00/hr	\$58.75
11/9/2020	CSL	Correspondence with HR Director with copies of current law; review NCDPI website information regarding teacher assistant tuition pilot program; telephone conference with HR Director	0.75 \$235.00/hr	\$176.25
For professional services rendered			6.75	\$1,463.75

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	1.25	235.00	\$293.75
Shatley, K. Dean	0.25	235.00	\$58.75
Lopez, Cynthia	1.75	235.00	\$411.25
Caudle, Kristopher	3.50	200.00	\$700.00

	<u>Amount</u>
Previous balance	\$2,628.75
Accounts receivable transactions	
11/10/2020 Payment - Thank You. Check No. 873077	(\$1,410.00)
12/2/2020 Payment - Thank You. Check No. 873205	<u>(\$2,628.75)</u>
Total payments and adjustments	(\$4,038.75)
Balance due	<u>\$53.75</u>



12/2/2020

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

01/21/2021 Check #: 873502 TOTAL: \$358.75 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8170	1/20/2021	358.75	

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

01/21/2021 Check #: 873502 TOTAL: \$358.75 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8170	1/20/2021	358.75	



POLK COUNTY SCHOOLS
 125 EAST MILLS STREET
 COLUMBUS, NC 28722

Tryon Federal Bank
 COLUMBUS, NC
 66-7027/2531

NO. : 873502
 Date: 01/21/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Three Hundred Fifty Eight Dollars and 75/100 only

\$358.75
PLEASE USE THE FRONT SIDE ONLY FOR DEPOSIT

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
 ORDER 674 MERRIMON AVENUE SUITUE 210
 OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY**
P.L.L.C.
ATTORNEYS AT LAW

Budget Code: _____

This instrument has been preaudited in the manner required by the School Budget And Fiscal Control Act.

1/8/2021

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Debra P. Lovelace _____ **JAN 20 2021**
School Finance Officer Date

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8170, which covers services from 12/1/2020 to 12/31/2020. This invoice, dated 1/8/2021, is for additional expenses of \$358.75. Your total balance is \$358.75. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$358.75
Total expenses	\$0.00
Total previous balance	\$53.75
Total payments and other transactions	(\$53.75)
Balance Due	\$358.75

If you have questions, please call us at (828)378-0064.

PAID JAN 22 2021

JK

Enclosure

2-6920-002-311-810

Debra P. Lovelace

1-19-21

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 8170

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
12/16/2020	CSL Correspondence with HR Director regarding leave issue	0.25 \$235.00/hr	\$58.75
12/17/2020	AFL Review NCSBA Fall Policy revisions including policies defining and governing Title IX investigations, research reconciliation of same with student discipline administration process; research applicable federal regulations, draft proposed revisions to policies and guidance to clients re: same; draft attorney-client memorandum re: transgender students (time divided among multiple clients)	1.50 \$200.00/hr	\$300.00
For professional services rendered		1.75	\$358.75

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lopez, Cynthia	0.25	235.00	\$58.75
Leonard, Ashley	1.50	200.00	\$300.00
Previous balance			\$53.75
Accounts receivable transactions			
12/29/2020 Payment - Thank You. Check No. 873344			(\$53.75)
Total payments and adjustments			(\$53.75)
Balance due			\$358.75

PAID JAN 22 2021

XO

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

02/25/2021 Check #: 873698 TOTAL: \$117.50 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8239	2/25/2021	117.50	

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

02/25/2021 Check #: 873698 TOTAL: \$117.50 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8239	2/25/2021	117.50	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
86-70272531

NO. : 873698
Date: 02/25/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay One Hundred Seventeen Dollars and 50/100 only

\$117.50

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITUE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

Budget Code: _____

2/9/2021

This instrument has been preaudited in the manner required by the School Budget And Fiscal Control Act.

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Debra Pollock FEB 25 2021
School Finance Officer Date

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8239, which covers services from 1/1/2021 to 1/31/2021. This invoice, dated 2/9/2021, is for additional expenses of \$117.50. Your total balance is \$117.50. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$117.50
Total expenses	\$0.00
Total previous balance	\$358.75
Total payments and other transactions	(\$358.75)
Balance Due	\$117.50

PAID FEB 26 2021



If you have questions, please call us at (828)378-0064.

Enclosure

2-6920 -062-311-810
D. K. ...
2-21-21

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 8239

Professional Services

	<u>Hrs/Rate</u>	<u>Amount</u>
1/8/2021 CSL January Advisor: Voluntary extension of FFCRA leave benefits and vaccination requirements (time divided among multiple clients)	0.50 \$235.00/hr	\$117.50
For professional services rendered	0.50	\$117.50

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lopez, Cynthia	0.50	235.00	\$117.50
Previous balance			\$358.75
Accounts receivable transactions			
1/25/2021 Payment - Thank You. Check No. 873502			(\$358.75)
Total payments and adjustments			(\$358.75)
Balance due			\$117.50

 \$117.50

P A I D FEB 26 2021

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

02/18/2021 Check #: 873664 TOTAL: \$3,225.00 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	1176	2/16/2021	3,225.00	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

02/18/2021 Check #: 873664 TOTAL: \$3,225.00 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	1176	2/16/2021	3,225.00	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
66-7027/2531

NO. : 873664
Date: 02/18/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Three Thousand Two Hundred Twenty Five Dollars only

\$3,225.00

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE FEAGAN LAW FIRM-7272
ORDER P O BOX 309
OF COLUMBUS, NC 28722

COPY

Feagan Law Firm, PLLC

Aaron Greene

Date: 12/31/2020
File Number: /2020.2
Invoice Number: 1176

Re: Polk Co Board of Education - 2020

<u>Date</u>	<u>Initials</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/02/2020	PRF	Review of bond forfeiture motions and responses.	0.80	140.00
10/07/2020	PRF	E-mail correspondence with administration sharing and reviewing Fall Law Conf. materials	0.30	52.50
10/12/2020	PRF	Preparation for and attendance at Polk School Bd. Meeting -	3.50	612.50
11/02/2020	PRF	Review of bond forfeiture motions and responses.	0.80	140.00
11/09/2020	PRF	E-mail correspondence with Aaron Greene and review of Resolution honoring Geoff Tennant	0.50	87.50
11/09/2020	PRF	E-mail correspondences with Dave Scherping re policy changes	0.30	52.50
11/09/2020	PRF	Preparation for and attendance at monthly school board meeting.	3.50	612.50
11/23/2020	PRF	Review of letters from county citizen re: CNN news and Bd. Atty. And tel. Conf. With Supt. Greene	0.30	52.50
11/24/2020	PRF	Telephone call from Aaron Greene - spoke re; DV report against employee - military generated report - Rachel will email me report to review and respond.	0.80	140.00
12/01/2020	PRF	Review of bond forfeiture motions and responses.	0.80	140.00
12/08/2020	PRF	Office conf. with A. Greene and R. Covil - re: procedural matters for board meeting	0.50	87.50
12/10/2020	PRF	E-mail correspondence and tel. Call with Aaron Greene re: mask wearing at Bd. Mtg. By the public	0.30	52.50
12/14/2020	PRF	Preparation for and attendance at Regular Dec. School Bd. meeting -	3.50	612.50
12/16/2020	PRF	Obtaining bond forfeiture consent order signed by judge and entered	0.20	35.00
12/23/2020	PRF	E-mail correspondence with Rachael Haynes-Wood and review of contagious disease policy.	0.30	52.50
Total Fees			16.40	\$2,870.00

Budget Code: _____

Expenses

10/13/2020

Registration Fees -

This instrument has been preaudited in the manner required by the School Budget And Fiscal Control Act. NCSBA 355.00

Total Expenses

Diana P Lovelace
 School Finance Officer

FEB 15 2021
 Date

\$355.00

TOTAL NEW CHARGES

\$3,225.00

2-6920-002-311-810

Diana P Lovelace

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

03/24/2021 Check #: 873860 TOTAL: \$1,351.25 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8297	3/24/2021	1,351.25	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

03/24/2021 Check #: 873860 TOTAL: \$1,351.25 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8297	3/24/2021	1,351.25	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
96-7027/2531

NO. : 873860
Date: 03/24/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay One Thousand Three Hundred Fifty One Dollars and 25/100 only

\$1,351.25

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

3/9/2021

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Budget Code: _____

This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.

Debra P. Loulax

MAR 24 2021
Date

School Finance Officer

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8297, which covers services from 2/1/2021 to 2/28/2021. This invoice, dated 3/9/2021, is for additional expenses of \$1351.25. Your total balance is \$1351.25. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$1,351.25
Total expenses	\$0.00
Total previous balance	\$117.50
Total payments and other transactions	(\$117.50)
Balance Due	\$1,351.25

If you have questions, please call us at (828)378-0064. *PP*

Enclosure

2-6920-002-311
Debra P. Loulax
3-23-21

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 8297

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
2/9/2021	CZC Telephone conference with Superintendent re: special education matter	0.25 \$235.00/hr	\$58.75
2/10/2021	CZC Review and analyze applicable statutes, regulations and/or policies re: special education matter in preparation to advise Superintendent and E.C. Director re: same; telephone conference with Superintendent and E.C. Director re: special education matter	1.50 \$235.00/hr	\$352.50
2/19/2021	CZC Review and analyze special education matter in preparation to advise Superintendent and E.C. Director; review and analyze applicable statutes, regulations and/or policies and analyze documents and correspondence re: same; telephone conference with Superintendent and E.C. Director re: same	3.75 \$235.00/hr	\$881.25
	CZC Research, draft and finalize Attorney-Client Memorandum regarding impacts of SB37 and school reopening	0.25 \$235.00/hr	\$58.75
2/23/2021	CZC Correspondence with Superintendent re: special education matter (.25 at no charge)	0.00 \$235.00/hr	NO CHARGE
	For professional services rendered	5.75	\$1,351.25

Attorney Summary

PAID MAR 26 2021

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	5.75	235.00	\$1,351.25
Previous balance			\$117.50
Accounts receivable transactions			
3/8/2021 Payment - Thank You. Check No. 873698			(\$117.50)
Total payments and adjustments			(\$117.50)



Polk County Schools

	<u>Amount</u>
Balance due	<u>\$1,351.25</u>

PAID MAR 29 2021

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

04/22/2021 Check #: 873993 TOTAL: \$1,087.50 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8361	4/21/2021	1,087.50	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

04/22/2021 Check #: 873993 TOTAL: \$1,087.50 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8361	4/21/2021	1,087.50	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
56-7027/2531

NO. : 873993
Date: 04/22/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay One Thousand Eighty Seven Dollars and 50/100 only

\$1,087.50

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITUE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

Budget Code: _____

This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.

4/13/2021

Debra P. Lovelace ~~APR 20 2021~~
School Finance Officer Date

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8361, which covers services from 3/1/2021 to 3/31/2021. This invoice, dated 4/13/2021, is for additional expenses of \$1087.50. Your total balance is \$1087.50. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$1,087.50
Total expenses	\$0.00
Total previous balance	\$1,351.25
Total payments and other transactions	(\$1,351.25)
Balance Due	\$1,087.50

PAID APR 23 2021

AG

If you have questions, please call us at (828)378-0064.

26920-002 311-810

Enclosure

Debra P. Lovelace
4-16-21

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
 Polk County Schools
 P. O. Box 638
 Columbus, NC 28722-0638

In Reference To: General Matters

Invoice # 8361

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
3/24/2021	CZC Research and analyze case law re: private placement issues and legal standards in preparation to advise administration (time divided with other clients)	0.75 \$235.00/hr	\$176.25
	KLC Analyze tuition reimbursement special education case law and North Carolina statutes regarding a court's discretion to place a child in private school; draft memorandum of law analyzing legal issues for purpose of advising client on legal requirements for private school placement re: same in preparation to advise client	2.25 \$200.00/hr	\$450.00
3/25/2021	CZC Research, draft and finalize multiple Attorney-Client memorandum re: Senate Bill 220 (regular education and special education issues); contract renewal laws and multiple public records requests (time divided among multiple clients)	1.25 \$235.00/hr	\$293.75
3/26/2021	KDS Advisor #2021-8: New leave extensions under the American Relief Act, Vaccinations, New Toolkit Updates and the ABC Collaboration (time divided among all clients)	0.50 \$235.00/hr	\$117.50
3/31/2021	KLC Advisor re: PowerSchool addition of Preferred Name field (time divided among multiple clients)	0.25 \$200.00/hr	\$50.00
	For professional services rendered	<u>5.00</u>	<u>\$1,087.50</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	2.00	235.00	\$470.00
Shatley, K. Dean	0.50	235.00	\$117.50
Caudle, Kristopher	2.50	200.00	\$500.00
Previous balance			\$1,351.25
Accounts receivable transactions			
4/12/2021 Payment - Thank You. Check No. 873860			(\$1,351.25)

PAID APR 28 2021

	<u>Amount</u>
Total payments and adjustments	<u>(\$1,351.25)</u>
Balance due	<u><u>\$1,087.50</u></u>

PAID APR 23 2021

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

05/21/2021 Check #: 874174 TOTAL: \$2,707.50 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	1182	5/20/2021	2,707.50	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

05/21/2021 Check #: 874174 TOTAL: \$2,707.50 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	1182	5/20/2021	2,707.50	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
66-7027/2531

NO. : 874174
Date: 05/21/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Two Thousand Seven Hundred Seven Dollars and 50/100 only

\$2,707.50

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE FEAGAN LAW FIRM-7272
ORDER P O BOX 309
OF COLUMBUS, NC 28722

COPY

Feagan Law Firm, PLLC

Polk County Board of Education
 Post Office Box 638
 Columbus NC 28722

Date: 4/1/2021
 File Number: /2021.2
 Invoice Number: 1182

Re: Polk Co Board of Education - 2021

<u>Date</u>	<u>Initials</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
01/04/2021	PRF	Review of bond forfeiture motions and responses.	0.80	140.00
01/11/2021	PRF	Preparation for and attendance at January school board meeting -	3.50	612.50
02/01/2021	PRF	Review of bond forfeiture motions and responses.	0.80	140.00
02/02/2021	PRF	E-mail correspondence with Dave Scherping re: student info.	0.20	35.00
02/05/2021	PRF	E-mail correspondence with Dave Scherping re: policy updates	0.20	35.00
02/08/2021	PRF	Regular February School Bd. Meeting -attended remotely.	2.40	420.00
02/12/2021	PRF	E-mail correspondence with Aaron Greene re: public information requests	0.30	52.50
02/18/2021	PRF	E-mail correspondences with Chris Campbell & John Henning re: public information requests.	0.30	52.50
03/01/2021	PRF	Review of bond forfeiture motions and responses.	0.20	35.00
03/02/2021	PRF	Tel. Call with Aaron Greene re: discretionary admission for county employees children	0.30	52.50
03/05/2021	PRF	Telephone call to A. Greene re: discretionary admission, HVAC, and covid health guidelines	0.30	52.50
03/08/2021	PRF	Preparation for and attendance at Polk School Bd. March meeting	3.80	665.00
03/18/2021	PRF	Preparation for and attendance at Special Meeting - Polk County BOE. - re: schools reopening	1.20	210.00
		Total Fees	14.30	\$2,502.50

Expenses

01/29/2021 Registration Fees for Conference 205.00

Total Expenses

\$205.00

PAID MAY 24 2021

Budget Code: _____

TOTAL NEW CHARGES

This instrument has been preaudited in the manner required by the School Budget And Fiscal Control Act. **\$2,707.50**

STATEMENT OF ACCOUNT

Current Fees
 Current Expenses

Debra P. Toulouse
 School Finance Officer

MAY 20 2021
 Date

2,502.50
 205.00

AMOUNT DUE AND OWING TO DATE

\$2,707.50

2-6920-002-311-810
Debra P. Toulouse
 5-19-21

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

05/21/2021 Check #: 874167 TOTAL: \$1,762.50 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8428	5/20/2021	1,762.50	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

05/21/2021 Check #: 874167 TOTAL: \$1,762.50 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8428	5/20/2021	1,762.50	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
66-7027/2531

NO. : 874167
Date: 05/21/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay One Thousand Seven Hundred Sixty Two Dollars and 50/100 only

\$1,762.50

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY**
PLLC
ATTORNEYS AT LAW

5/11/2021

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Budget Code: _____

This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.

Debra P. Lawrence
School Finance Officer

~~MAY 20 2021~~
Date

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8428, which covers services from 4/1/2021 to 4/30/2021. This invoice, dated 5/11/2021, is for additional expenses of \$1762.50. Your total balance is \$1762.50. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$1,762.50
Total expenses	\$0.00
Total previous balance	\$1,087.50
Total payments and other transactions	(\$1,087.50)
Balance Due	\$1,762.50

PAID MAY 24 2021

AO

If you have questions, please call us at (828)378-0064.

2-6920-002-311-810

Debra P. Lawrence

5-15-21

Enclosure

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
 Polk County Schools
 P. O. Box 638
 Columbus, NC 28722-0638

In Reference To: General Matters
 Invoice # 8428

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
4/16/2021	CZC Research, analyze and draft Attorney-Client Memoranda HB 82 requirements and interplay with IDEA including compensatory education and ESY services (time divided among multiple clients)	0.50 \$235.00/hr	\$117.50
4/18/2021	CZC Review correspondence re: special education matter (.25 at no charge)	0.00 \$235.00/hr	NO CHARGE
4/21/2021	CZC Telephone conference with administration re: legal matter and funding matter; telephone conference with Superintendent and E.C. Director re: special education matter	1.00 \$235.00/hr	\$235.00
	CZC Telephone conference with Superintendent and E.C. Director re: special education matter	0.75 \$235.00/hr	\$176.25
4/22/2021	CZC Review documents and correspondence re: parent request for services in preparation to draft response per discussion with Superintendent and E.C. Director; draft and finalize response, correspondence	1.75 \$235.00/hr	\$411.25
4/23/2021	CZC Research, analyze and draft Attorney-Client Memorandum re: new legislation for mental health services and coordination with E.C. services and requests for private and/or residential placement (time divided among multiple clients)	2.00 \$235.00/hr	\$470.00
4/28/2021	CZC Telephone conference with E.C. Director and Superintendent re: special education matter; revise response correspondence to parent re: special education matter; review documents and correspondence re: same; revise response per discussion with E.C. Director and Superintendent	1.50 \$235.00/hr	\$352.50
	For professional services rendered	<u>7.50</u>	<u>\$1,762.50</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	7.50	235.00	\$1,762.50

	<u>Amount</u>
Previous balance	\$1,087.50
Accounts receivable transactions	
4/26/2021 Payment - Thank You. Check No. 873993	<u>(\$1,087.50)</u>
Total payments and adjustments	<u>(\$1,087.50)</u>
Balance due	<u><u>\$1,762.50</u></u>

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

06/24/2021 Check #: 874411 TOTAL: \$411.25 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8494 MAY	6/22/2021	411.25	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

06/24/2021 Check #: 874411 TOTAL: \$411.25 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8494 MAY	6/22/2021	411.25	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
86-7027/2531

NO. : 874411
Date: 06/24/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Four Hundred Eleven Dollars and 25/100 only

\$411.25

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

6/15/2021

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Budget Code: _____

This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.

Debra P. Lovelace

JUN 22 2021

School Finance Officer

Date

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8494, which covers services from 5/1/2021 to 5/31/2021. This invoice, dated 6/15/2021, is for additional expenses of \$411.25. Your total balance is \$411.25. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$411.25
Total expenses	\$0.00
Total previous balance	\$1,762.50
Total payments and other transactions	(\$1,762.50)
Balance Due	\$411.25

AG

If you have questions, please call us at (828)378-0064.

Enclosure

2-6920-002 311-810
Debra P. Lovelace
6-21-21

PAID JUN 24 2021

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 8494

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>	
5/4/2021	CZC	Review documents and correspondence re: special education matter; correspondence with E.C. Director re: same	0.50 \$235.00/hr	\$117.50
5/7/2021	CZC	Research, analyze and draft Attorney-Client Memorandum re: template contract for summer program (time divided among multiple clients)	0.50 \$235.00/hr	\$117.50
5/20/2021	KDS	Analyze and respond to correspondence from local counsel re: legal matter	0.25 \$235.00/hr	\$58.75
5/25/2021	JFH	Analyze policy updates and issue guidance re: same (time divided among multiple clients)	0.25 \$235.00/hr	\$58.75
5/26/2021	CZC	Telephone conference with Superintendent re: employee matter	0.25 \$235.00/hr	\$58.75
For professional services rendered			1.75	\$411.25

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	1.25	235.00	\$293.75
Henning, John	0.25	235.00	\$58.75
Shatley, K. Dean	0.25	235.00	\$58.75
Previous balance			\$1,762.50
Accounts receivable transactions			
5/28/2021 Payment - Thank You. Check No. 874167			(\$1,762.50)
Total payments and adjustments			(\$1,762.50)
Balance due			\$411.25

PAID JUN 24 2021

to

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

07/14/2021 Check #: 874552 TOTAL: \$176.25 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.2013.000.000.000.000.00	8548	7/14/2021	176.25	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

07/14/2021 Check #: 874552 TOTAL: \$176.25 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.2013.000.000.000.000.00	8548	7/14/2021	176.25	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
66-7027/2531

NO. : 874552
Date: 07/14/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay One Hundred Seventy Six Dollars and 25/100 only

~~\$176.25~~

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

7/1/2021

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Budget Code: _____

This invoice is being prepared in the manner
required by the State Budget and Fiscal Control Act.

Debra H. [Signature]

JUL 14 2021

School Finance Officer

Date

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8548, which covers services from 6/1/2021 to 6/30/2021. This invoice, dated 7/1/2021, is for additional expenses of \$176.25. Your total balance is \$176.25. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$176.25
Total expenses	\$0.00
Total previous balance	\$411.25
Total payments and other transactions	(\$411.25)
Balance Due	\$176.25

If you have questions, please call us at (828)378-0064.

PAID 7/15/2021

Debra H. [Signature]

7-9-21

2-6920-002-311-810

Enclosure

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 8548

Professional Services

	<u>Hrs/Rate</u>	<u>Amount</u>
6/11/2021 CZC Video conference with E.C. Director re: status of special education matter	0.75 \$235.00/hr	\$176.25
For professional services rendered	0.75	\$176.25

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	0.75	235.00	\$176.25
Previous balance			\$411.25
Accounts receivable transactions			
6/28/2021 Payment - Thank You. Check No. 874411			(\$411.25)
Total payments and adjustments			(\$411.25)
Balance due			\$176.25

PAID JUL 15 2021

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

07/29/2021 Check #: 874620 TOTAL: \$5,880.00 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.2013.000.000.000.000.00	1189	7/27/2021	5,880.00	

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

07/29/2021 Check #: 874620 TOTAL: \$5,880.00 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.2013.000.000.000.000.00	1189	7/27/2021	5,880.00	



POLK COUNTY SCHOOLS
 125 EAST MILLS STREET
 COLUMBUS, NC 28722

Tryon Federal Bank
 COLUMBUS, NC
 66-7027/2531

NO. : 874620
 Date: 07/29/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Five Thousand Eight Hundred Eighty Dollars only

\$5,880.00
DOLL FIVE THOUSAND EIGHT HUNDRED EIGHTY DOLLARS ONLY

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE FEAGAN LAW FIRM-7272
 ORDER P O BOX 309
 OF COLUMBUS, NC 28722

COPY

Feagan Law Firm, PLLC

Polk County Board of Education
 Post Office Box 638
 Columbus NC 28722

Date: 7/1/2021
 File Number: /2021.2
 Invoice Number: 1189

Re: Polk Co Board of Education - 2021

<u>Date</u>	<u>Initials</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
04/01/2021	PRF	Confence with Dave Scherping and Aaron Greene- re: HVAC contract -	0.80	140.00
04/01/2021	PRF	Review of bond forfeiture motions and responses (monthly time).	0.80	140.00
04/12/2021	PRF	Review of contractor's notes to Dave S. And performance and materials/subcontractors bond and telephone conference with Dave re the same.	1.30	227.50
04/15/2021	PRF	"shared letter" emails	0.20	35.00
04/16/2021	PRF	Telephone conference with Aaron and Dave re: HVAC contract documents - and earlier final review of the same	1.80	315.00
04/19/2021	PRF	Preparation for and attendance at regular April board meeting	3.50	612.50
04/22/2021	PRF	E-mail correspondence with Aaron Greene re: review of [REDACTED] letter and tel. Calls re: employee transfer	0.50	87.50
04/28/2021	PRF	Negotiate bond forfeiture and sign Consent Order.	0.60	105.00
05/03/2021	PRF	Review of bond forfeiture motions and responses (monthly time).	0.80	140.00
05/06/2021	PRF	Telephone calls with Denny Martin and A. Greene re: car impoundment/forfeiture or release	0.50	87.50
05/07/2021	PRF	Review of YMCA - MOU and telephone call with Aaron Greene re the same.	0.80	140.00
05/10/2021	PRF	Preparation for and attendance at regular May meeting.	3.50	612.50
05/11/2021	PRF	Telephone calls and email correspondence with Denny Martin, Atty. For BenchMark re: return of impounded vehicle - negotiations resulting in contribution to schools and review and signing of consent order	1.10	192.50
05/13/2021	PRF	E-mail correspondence with Rachael Haynes-Wood re temporary summer contracts.	0.30	52.50
05/14/2021	PRF	Review of HVAC documents, financing agreement and security agreement	2.40	420.00
05/20/2021	PRF	E-mail correspondence and tel. Call with Rachael Haynes-Wood re: Aaron and Dave's contracts.	0.30	52.50
05/20/2021	PRF	Emails with Dean Shatley regarding gun safe.	0.30	52.50
05/24/2021	PRF	Telephone call from Aaron Greene - spoke about employee issue.	0.30	52.50
05/28/2021	PRF	Emails with A.Greene re; curriculum changes	0.20	35.00
05/28/2021	PRF	Review and revision of generic Administrator's contract.	1.30	227.50
06/01/2021	PRF	Review of bond forfeiture motions and responses (monthly time).	0.80	140.00
06/02/2021	PRF	Final review and revision of Administrators Contracts and communication with Rachel Haynes-Wood re the same.	1.20	210.00
06/10/2021	PRF	Revision of WCCA Agreement for use of SVES facilities	1.50	262.50
06/11/2021	PRF	Revision of YMCA Lease and MOU	1.80	315.00
06/14/2021	PRF	Preparation and attendance at regular June Board Meeting .	3.00	525.00

06/24/2021	PRF	Review of CRT related letter and response and tel. Conf. With A. Greene re the same.	0.50	87.50
06/28/2021	PRF	Preparation for and attendance at Special June meeting.	3.00	525.00
06/28/2021	PRF	Telephone conference with Chris Campbell re: CRT, protests, etc.	0.30	52.50
06/30/2021	PRF	Emails with Aaron Greene regarding review of Ed. Cert. - HUD Environmental.	0.20	35.00
Total Fees			33.60	\$5,880.00

TOTAL NEW CHARGES

\$5,880.00

STATEMENT OF ACCOUNT

Prior Balance	2,707.50
Payments	-2,707.50
Current Fees	5,880.00

AMOUNT DUE AND OWING TO DATE

\$5,880.00

Payments

<u>Date</u>	<u>Ref #</u>	<u>Description</u>	<u>Amount</u>
5/27/2021	4174	Payment on Account	2,707.50

Hub

PER: _____

Phillip R Feagan

Debra P Lavelace

2-6926-002-311-810

7-2B-21

2.2013

Budget Code: _____

This instrument has been preaudited in the manner required by the School Budget And Fiscal Control Act.

Debra P Lavelace

JUL 26 2021

School Finance Officer

Date

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

08/25/2021 Check #: 874751 TOTAL: \$885.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8606	8/25/2021	885.00	

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

08/25/2021 Check #: 874751 TOTAL: \$885.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8606	8/25/2021	885.00	



POLK COUNTY SCHOOLS
 125 EAST MILLS STREET
 COLUMBUS, NC 28722

Tryon Federal Bank
 COLUMBUS, NC
 66-702712531

NO. : 874751
 Date: 08/25/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Eight Hundred Eighty Five Dollars only

\$885.00
800 800 800 800 800 800

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
 ORDER 674 MERRIMON AVENUE SUITUE 210
 OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

Budget Code: _____

This instrument has been preaudited in the manner required by the School Budget And Fiscal Control Act.

Debra P. Lovelace
School Finance Officer

AUG 23 2021
Date

8/10/2021

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8606, which covers services from 7/1/2021 to 7/31/2021. This invoice, dated 8/10/2021, is for additional expenses of \$885.00. Your total balance is \$885.00. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$885.00
Total expenses	\$0.00
Total previous balance	\$176.25
Total payments and other transactions	(\$176.25)
Balance Due	\$885.00

PAID 10/28/2021

AB

If you have questions, please call us at (828)378-0064.

2.6920.002-311-810
Debra P. Lovelace

Enclosure

CAMPBELL SHATLEY, PLLC**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Mr. Aaron Greene
 Polk County Schools
 P. O. Box 638
 Columbus, NC 28722-0638

In Reference To: General Matters
 Invoice # 8606

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
7/1/2021	CZC Telephone conference with E.C. Directors re: special education matter; research legal issues re: special education matter and draft correspondence to parent re: same	1.75 \$240.00/hr	\$420.00
7/2/2021	CZC Telephone conference with E.C. Directors re: special education matter and revise notice to parent re: same	0.75 \$240.00/hr	\$180.00
7/8/2021	AFL Review federal laws and regulations related to ESSER-funded capital projects: draft and revise construction document templates: exhibits for compliance with same: forward documents and guidance to clients (time divided among multiple clients)	0.50 \$210.00/hr	\$105.00
7/23/2021	CZC Research, analyze and draft Attorney-Client Memorandum re: revised Toolkit and face coverings for 2021-22 school year (time divided among multiple clients)	0.50 \$240.00/hr	\$120.00
7/30/2021	KDS Telephone conference with Human Resources Director re: legal matter	0.25 \$240.00/hr	\$60.00
	For professional services rendered	<u>3.75</u>	<u>\$885.00</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	3.00	240.00	\$720.00
Shatley, K. Dean	0.25	240.00	\$60.00
Leonard, Ashley	0.50	210.00	\$105.00
Previous balance			\$176.25
Accounts receivable transactions			
7/20/2021 Payment - Thank You. Check No. 874552			(\$176.25)
Total payments and adjustments			(\$176.25)

PAID AUG 28 2021

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

09/22/2021 Check #: 874892 TOTAL: \$1,260.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8689	9/17/2021	1,260.00	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

09/22/2021 Check #: 874892 TOTAL: \$1,260.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8689	9/17/2021	1,260.00	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Void After 90 Days

Tryon Federal Bank
COLUMBUS, NC
66-7027/2531

A Division Of THE HOMETOWN BANK

PAID SEP 23 2021

NO. : 874892
Date: 09/22/2021

Pay One Thousand Two Hundred Sixty Dollars only

\$1,260.00

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITUE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

9/8/2021

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Budget Code: _____

This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.

Debra P. Youlton SEP 17 2021
School Finance Officer Date

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8689, which covers services from 8/1/2021 to 8/31/2021. This invoice, dated 9/8/2021, is for additional expenses of \$1260.00. Your total balance is \$1260.00. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$1,260.00
Total expenses	\$0.00
Total previous balance	\$885.00
Total payments and other transactions	(\$885.00)
Balance Due	\$1,260.00

PAID SEP - 6 2021



If you have questions, please call us at (828)378-0064.

Enclosure

2-6920-002-311-810
Debra P Youlton
9-16-21

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 8689

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
8/4/2021	CSL	Advisor 2021-14: Attorney Client Memoranda regarding vaccinations, employee issues and Toolkit updates (Time divided among multiple clients)	0.25 \$240.00/hr	\$60.00
8/11/2021	CZC	Telephone conference with Superintendent re: legal matter	0.25 \$240.00/hr	\$60.00
	KLC	Advisor 2021- 15 & 16: Research, analyze and draft attorney client memoranda regarding religious and health exemptions related to face covering policies and the legal issues regarding remote instructional services for regular education and special educations students (time divided among multiple clients)	1.25 \$210.00/hr	\$262.50
8/16/2021	CZC	Telephone conference with Superintendent re: student matter and legal matters	0.25 \$240.00/hr	\$60.00
8/18/2021	KDS	Telephone conference with Superintendent re: student matter	0.25 \$240.00/hr	\$60.00
8/23/2021	KDS	Telephone conference with Superintendent re: student matter	0.25 \$240.00/hr	\$60.00
8/25/2021	ASG	Research and analyze issues re: masks in preparation to answer questions from the board	0.25 \$210.00/hr	\$52.50
8/27/2021	JFH	Analyze legal matter re: conflicts of interest	0.25 \$240.00/hr	\$60.00
	ASG	Review and analyze laws and regulations re: conflict of interest in preparation to advise the board	2.00 \$210.00/hr	\$420.00
8/30/2021	ASG	Review and analyze laws and regulations re: conflict of interest in preparation to advise the board	0.50 \$210.00/hr	\$105.00
	JFH	Advisor 2021-17 Attorney client memoranda re: implications of SB 654 (time divided among multiple clients)	0.25 \$240.00/hr	\$60.00

PAID SEP - 5 2021

	<u>Hours</u>	<u>Amount</u>
For professional services rendered	5.75	\$1,260.00

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	0.50	240.00	\$120.00
Henning, John	0.50	240.00	\$120.00
Shatley, K. Dean	0.50	240.00	\$120.00
Lopez, Cynthia	0.25	240.00	\$60.00
Caudle, Kristopher	1.25	210.00	\$262.50
Gillespie, Anna	2.75	210.00	\$577.50

Previous balance	\$885.00
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Accounts receivable transactions

8/30/2021 Payment - Thank You. Check No. 874751	(\$885.00)
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Total payments and adjustments	(\$885.00)
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Balance due	 <u>\$1,260.00</u>
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PAID 08-31-2021

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

10/29/2021 Check #: 875102 TOTAL: \$900.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8745	10/27/2021	900.00	

POLK COUNTY SCHOOLS

125 EAST MILLS STREET COLUMBUS, NC 28722

10/29/2021 Check #: 875102 TOTAL: \$900.00 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8745	10/27/2021	900.00	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
66-7027/2531

NO. : 875102
Date: 10/29/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Nine Hundred Dollars only

\$900.00

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITUE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY** PLLC
ATTORNEYS AT LAW

10/13/2021

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Budget Code: _____

This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.

Debra P. Lawrence OCT 22 2021
School Finance Officer Date

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8745, which covers services from 9/1/2021 to 9/30/2021. This invoice, dated 10/13/2021, is for additional expenses of \$900.00. Your total balance is \$900.00. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$900.00
Total expenses	\$0.00
Total previous balance	\$1,260.00
Total payments and other transactions	(\$1,260.00)
Balance Due	\$900.00

PAID 10/22/21 AD

If you have questions, please call us at (828)378-0064.

Enclosure

2-6920-002-311-810
Debra P. Lawrence
10-22-21

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
 Polk County Schools
 P. O. Box 638
 Columbus, NC 28722-0638

In Reference To: General Matters
 Invoice # 8745

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
9/1/2021	CZC Telephone conference with Board Attorney re: legal matters	0.25 \$240.00/hr	\$60.00
9/3/2021	CZC Advisor 2021-17: Supplement Board Policies: research, analyze and draft Attorney client memorandum re: Senate Bill 654 and model policies from NCSBA re: board action on face coverings (time divided among multiple clients)	0.25 \$240.00/hr	\$60.00
9/8/2021	JFH Draft and revise memorandum re: legal matter	0.75 \$240.00/hr	\$180.00
	CZC Telephone conference with Superintendent re: legal matters	0.25 \$240.00/hr	\$60.00
9/9/2021	JFH Forward draft memorandum to Superintendent, Board Attorney, Board members	0.75 \$240.00/hr	\$180.00
9/10/2021	CZC Advisor 2021-18: Research, analyze and draft Attorney-client memoranda re: remote learning contingency plans, private service requests, and services/cooperative agreements regarding related services and mental health: draft and finalize template agreements (time divided among multiple clients)	0.75 \$240.00/hr	\$180.00
9/21/2021	JFH Telephone conference with Superintendent, Board Attorney re: procedural matter, review relevant Board policies re: same	0.50 \$240.00/hr	\$120.00
9/22/2021	JFH Advisor 2021-19: Research, analyze and draft attorney client memoranda re: potential federal mandate for COVID testing and vaccination (time divided among multiple clients)	0.25 \$240.00/hr	\$60.00
	For professional services rendered	<u>3.75</u>	<u>\$900.00</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	1.50	240.00	\$360.00
Henning, John	2.25	240.00	\$540.00

	<u>Amount</u>
Previous balance	\$1,260.00
Accounts receivable transactions	
9/27/2021 Payment - Thank You. Check No. 874892	<u>(\$1,260.00)</u>
Total payments and adjustments	<u>(\$1,260.00)</u>
Balance due	<u><u>\$900.00</u></u>

PAID OCT 29 2021

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

10/29/2021 Check #: 875104 TOTAL: \$3,797.50 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	1197	10/27/2021	3,797.50	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

10/29/2021 Check #: 875104 TOTAL: \$3,797.50 FEAGAN LAW FIRM-7272

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	1197	10/27/2021	3,797.50	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
66-7027/2531

NO. : 875104
Date: 10/29/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Three Thousand Seven Hundred Ninety Seven Dollars and
50/100 only

\$3,797.50

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE FEAGAN LAW FIRM-7272
ORDER P O BOX 309
OF COLUMBUS, NC 28722

COPY

Feagan Law Firm, PLLC

10-15-21

Polk County Board of Education
Post Office Box 638
Columbus NC 28722

Date: 10/15/2021
File Number: /2021.2
Invoice Number: 1197

Debra K. Kavelar
2-6926-002-311
DD

Re: Polk Co Board of Education - 2021

<u>Date</u>	<u>Initials</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
07/01/2021	PRF	Review of bond forfeiture motions and responses (monthly time).	0.80	140.00
07/19/2021	PRF	E-mail correspondences with Aaron Greene re: CRT and masks and board meetings	0.50	87.50
08/02/2021	PRF	Preparation for and attendance at Special Polk County School Board meeting	3.80	665.00
08/02/2021	PRF	Review of bond forfeiture motions and responses (monthly time).	0.80	140.00
08/09/2021	PRF	Preparation for and attendance at Polk School Board - August meeting -	3.80	665.00
08/09/2021	PRF	Review email correspondence with Aaron Greene re: decorum protocols; along with other emails and issues for board meeting.	0.30	52.50
08/12/2021	PRF	Telephone call from Aaron - spoke about student covid issue and request of info. From the father and email response to father's atty.	0.80	140.00
08/17/2021	PRF	E-mail correspondence with Aaron Greene re: bonding of school board members for election	0.20	35.00
08/23/2021	PRF	E-mail correspondence with Rachael Haynes-Wood re: WC claim by an employee	0.20	35.00
08/30/2021	PRF	Review of e-mail correspondence from Supt. To the Board and tel. Call with Aaron re: specially called bd. meeting	0.40	70.00
09/01/2021	PRF	Review of bond forfeiture motions and responses (monthly time).	0.80	140.00
09/01/2021	PRF	Tel. Call and e-mail correspondence with Aaron Greene re: covid and new statute and review of statute and legislative agenda and possible Supt. Administrative mandate.	0.80	140.00
09/02/2021	PRF	Tel. Call with R. Covil re; special meeting on masks	0.40	70.00
09/03/2021	PRF	E-mail correspondences and tel. Calls with Aaron Greene and Rick Covil re: mask mandate	0.80	140.00
09/03/2021	PRF	Review of Notice and Resolution from Chris Campbell and emails with him related thereto and Preparation of Notice of Meeting and Resolution re: mask mandate	1.50	262.50
09/07/2021	PRF	E-mail correspondences with Aaron Greene and review of meeting materials - and tel. Calls re the same.	0.50	87.50
09/07/2021	PRF	Preparation for and attendance at Emergency School Bd. meeting -	1.80	315.00
09/13/2021	PRF	Preparation for and attendance at regular Sept. Board meeting	2.80	490.00
09/15/2021	PRF	Responding to e-mail correspondence with Aaron Greene as to mandatory investigation and quarantining of students as health dept. direction.	0.20	35.00
09/16/2021	PRF	E-mail correspondence with Aaron Greene re: security video and Madlson Cawthorn	0.30	52.50
09/21/2021	PRF	Telephone call from Atty. John Hemming with Campbell/Shatley - spoke re: resignation of chair and conflict memo.	0.20	35.00
		Total Fees	21.70	\$3,797.50

PAID 10/15/2021

AG

TOTAL NEW CHARGES

\$3,797.50

STATEMENT OF ACCOUNT

Prior Balance	5,880.00
Payments	-5,880.00
Current Fees	3,797.50

AMOUNT DUE AND OWING TO DATE

\$3,797.50

<u>Date</u>	<u>Ref #</u>	<u>Description</u>	<u>Payments</u>	<u>Amount</u>
8/4/2021		Payment on Account		5,880.00

PER: _____

Phillip R Feagan

Budget Code: _____

This document has been preaudited in the manner required by the School Budget And Fiscal Control Act.

Debra P. Wallace OCT 28 2021
 School Finance Officer Date

PAID 10/28/2021

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

12/02/2021 Check #: 875277 TOTAL: \$412.50 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8819	11/30/2021	412.50	

POLK COUNTY SCHOOLS
125 EAST MILLS STREET COLUMBUS, NC 28722

12/02/2021 Check #: 875277 TOTAL: \$412.50 CAMPBELL SHATLEY PLLC-7786

Account ID	Invoice #	Invoice Date	Net Amt.	PO#
2.6920.002.311.810.000.00	8819	11/30/2021	412.50	



POLK COUNTY SCHOOLS
125 EAST MILLS STREET
COLUMBUS, NC 28722

Tryon Federal Bank
COLUMBUS, NC
#6-7027/2531

NO.: 875277
Date: 12/02/2021

Void After 90 Days

A Division Of THE HOMETOWN BANK

Pay Four Hundred Twelve Dollars and 50/100 only

\$412.50
FOUR HUNDRED ONE AND FIFTY/100

THIS DISBURSEMENT HAS BEEN APPROVED AS REQUIRED BY THE SCHOOL BUDGET AND FISCAL CONTROL ACT.

TO THE CAMPBELL SHATLEY PLLC-7786
ORDER 674 MERRIMON AVENUE SUITE 210
OF ASHEVILLE, NC 28804

COPY

**CAMPBELL
SHATLEY**
P.L.L.C.
ATTORNEYS AT LAW

11/9/2021

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

Budget Code: _____

This instrument has been preaudited in the manner
required by the School Budget And Fiscal Control Act.

Debra P. Lawrence
School Finance Officer

NOV 30 2021
Date

Re: General Matters

Dear Mr. Greene:

Enclosed is Invoice 8819, which covers services from 10/1/2021 to 10/31/2021. This invoice, dated 11/9/2021, is for additional expenses of \$412.50. Your total balance is \$412.50. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$412.50
Total expenses	\$0.00
Total previous balance	\$900.00
Total payments and other transactions	(\$900.00)
Balance Due	\$412.50

AB

If you have questions, please call us at (828)378-0064.

2-6920-002-3110 810
Debra P. Lawrence 11-22-21

Enclosure

CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Mr. Aaron Greene
Polk County Schools
P. O. Box 638
Columbus, NC 28722-0638

In Reference To: General Matters
Invoice # 8819

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
10/12/2021	KDS Analyze and respond to correspondence from Human Resources Director re: record request	0.25 \$240.00/hr	\$60.00
10/21/2021	KDS Telephone conference with Superintendent re: student matter	0.25 \$240.00/hr	\$60.00
10/22/2021	CZC Review documents and correspondence re: legal matter and telephone conference with Board attorney re: same	0.50 \$240.00/hr	\$120.00
	KDS Telephone conference with Human Resources Director re: employee matter; analyze statutes re: same; draft correspondence re: same to Human Resources Director	0.50 \$240.00/hr	\$120.00
10/28/2021	ASG Advisor 2021-20: Research, analyze and draft Attorney-Client Memorandum re: changes to NC Safe Schools Toolkit including control measures and metrics for face coverings (time divided among multiple clients)	0.25 \$210.00/hr	\$52.50
	For professional services rendered	<u>1.75</u>	<u>\$412.50</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	0.50	240.00	\$120.00
Shatley, K. Dean	1.00	240.00	\$240.00
Gillespie, Anna	0.25	210.00	\$52.50
Previous balance			\$900.00
Accounts receivable transactions			
11/5/2021 Payment - Thank You. Check No. 875102			(\$900.00)
Total payments and adjustments			(\$900.00)

PAID DEC - 3 2021

	<u>Amount</u>
Balance due	<u>\$412.50</u>

P.A.I.D. DEC - 8 2011