

# PREMIUM NOTICE

ACCOUNT NUMBER: 500830430



**Agent:** TELEPHONE (336)-386-8228

SURRY INSURANCE  
PO BOX 128  
DOBSON NC 27017 0128

**Account of:**

RUTHERFORD COUNTY BOARD OF  
EDUCATION  
382 W MAIN ST  
FOREST CITY NC 28043

**Notice issued to:**

RUTHERFORD COUNTY BOARD OF  
EDUCATION  
382 W MAIN ST  
FOREST CITY NC 28043

**Member Companies:**

WEST AMERICAN INSURANCE COMPANY  
THE NETHERLANDS INSURANCE COMPANY  
PEERLESS INSURANCE COMPANY

Customers with previous outstanding balances may have noticed changes to their bill amount.

For more information, please visit [www.LibertyMutual.com/covid-19](http://www.LibertyMutual.com/covid-19)

Co: 03

Agent: 2410329

Payment Plan: QUARTERLY

Invoice Date: 08/12/2020

Policy Number	Trans. Date	Account Activity	Charges/ Credits	Policy Balance	Minimum Due
CBP8484104	08/06/2020	PAYMENT/CREDIT	-5,754.75		
COMMERCIAL PKG	07/27/2020	TERRORISM RISK INSURANCE ACT	4,604.00		
	07/27/2020	RENEWAL EFF 07/01/2020	243,814.00	248,418.00	65,557.50
CU 8701925	07/27/2020	TERRORISM RISK INSURANCE ACT	593.00		
COMMERCIAL UMB	07/27/2020	RENEWAL EFF 07/01/2020	19,773.00	20,366.00	5,536.25
BA 8707605	07/27/2020	TERRORISM RISK INSURANCE ACT	0.00		
BUSINESS AUTO	07/27/2020	RENEWAL EFF 07/01/2020	89,480.00	89,480.00	22,370.00
		SERVICE CHARGE/FEES	7.00		7.00
		*Avoid Fees, Enroll in EFT*			
		For complete detail of all activity on this account please go to the website listed above.			

**Payment Due Date:** 08/31/2020

**Account Balance:** \$ 375,514.25

**Minimum Amount Due:** \$ 93,470.75

Please detach at perforation, retain the top portion for your records and return the bottom portion with your check or money order.

Account of: RUTHERFORD COUNTY BOARD OF  
EDUCATION

Co: 03

Invoice Date: 08/12/2020

Please allow sufficient mail time for payment to arrive by the due date.	
<b>Payment Due Date</b> 08/31/2020	<b>Account Number</b> 500830430

You may pay the minimum amount due or the total account balance.	
<b>Account Balance</b> \$ 375,514.25	<b>Minimum Amount Due</b> \$ 93,470.75

- \* Please make your check or money order payable to: **LIBERTY MUTUAL INSURANCE**
- \* **IMPORTANT:** Please write your account number on your check or money order - never send cash!
- \* Please notify your agent if you have a change of address.
- \* To enroll in automatic payments, paperless billing, or make a one-time payment please visit the website above.

**Thank you for selecting us to service your insurance needs!**

**Mail Payments To:**  
LIBERTY MUTUAL INSURANCE  
PO BOX 2839  
NEW YORK, NY 10116-2839



## IMPORTANT ACCOUNT BILL NOTICE

By selecting an installment option, you agree to pay an initial premium payment and to pay the unpaid balance in installment payments as shown on the installment bills issued to you, including any service charge. The balance due on your account may be paid in full at any time in order to avoid any future service charges.

Payment received will first be applied to any policies pending cancellation and then to any previously billed installment amounts. Any remaining payment will then apply to account level service charges and return check charges, then divide proportionately among the policies with a current minimum due, earned premium, and/or expired term balance. Any portion of the installment payment which exceeds the minimum balance will be applied toward future installments or returned to the insured if the entire account is paid in full. If the full minimum due has not been paid by the due date, all policies on the account with a current minimum due will be subject to cancellation. If any policy included in your account is canceled, the unearned premium, if any, will be applied against any unpaid balance on other policies in your account. If there are no unpaid balances, any such unearned premiums will be paid to you.

State law may require the direct return of unearned premium due on a canceled policy within a certain time limit. Notwithstanding such law, any return premium due for a policy on an account may be used to pay the premium due for other policies on an account.

**PLEASE NOTE: A fee of up to \$25.00 will be charged for each late payment which results in the issuance of a notice of pending cancellation. Issuance of the cancellation notice due to non-payment of a scheduled installment(s), may result in the billing and collection of all or part of any outstanding premiums due for the policy period.**

**A fee of up to \$25.00 will be charged for any dishonored payments.**

**\*\*These fees vary by state and may not apply in all states.**

**Continuous coverage is dependent upon payments being honored by the financial institution. Any payments not honored by the financial institution may result in cancellation of your policies.**

**Self-Service options available 24/7 - We have two convenient ways for you to manage your billing account.**

- You can go online to [mybusinessonline.libertymutual.com](http://mybusinessonline.libertymutual.com) to view account status, pay history, see billing notices, and make a payment, enroll in automatic payments to save on installment fees and even sign up for paperless billing. Plus you can access your policy documents and check claim status.
- Or you can obtain an automated status for payments made, bill due dates, amount due and even make a payment by calling our Automated Voice Response system at **1-866-290-2920**.

\*006785\*  
Liberty Mutual Insurance  
P O Box 188025  
Fairfield, OH 45018-8025



RUTHERFORD COUNTY BOARD OF  
EDUCATION  
382 W MAIN ST  
FOREST CITY NC 28043

**\*\*\*\* New Payment Remittance Address \*\*\*\***

*Please note our payment remittance address has changed. Please update your records and mail payments to the new address indicated on the remittance stub of your invoice or for added convenience, you may use one of the self-service payment options listed below.*

**Our intuitive and mobile-friendly screens provide quick and easy access to these online self-service features:**

- View your account status, payment history, and billing notices
- Sign up for paperless billing
- Enroll in and manage automatic payments
- Make a one-time payment from our Login Page without creating a profile
- Make online payments or schedule a payment for a future date
- Maintain online bank data for future use
- Set up email notification for billing activity on your account

**Go to [mybusinessonline.libertymutual.com](http://mybusinessonline.libertymutual.com) to create a profile or log in, if you have a profile. Click on View and Pay My Bill to access your account.**

\*400200010002000001006785785\*





**RUTHERFORD COUNTY SCHOOLS**

382 West Main Street  
Forest City, NC 28043

**Purchase Order**

PO Number: 6008706  
Date: 07/29/2020  
Delivery Date: 07/29/2020  
Page: 1

Reprint

Vendor:

Ship To

LIBERTY MUTUAL INSURANCE CO.  
175 BERKELEY ST  
BOSTON, MA 02116

RUTHERFORD COUNTY SCHOOLS  
ATTN: SONYA BROWN  
FINANCE DEPT  
382 WEST MAIN STREET  
FOREST CITY, NC 28043  
(828)288-2341

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
1.00	EA		WORKERS COMP INSURANCE	161,838.00	0.00	161,838.00
1.00	EA		COMMERCIAL PKG	248,418.00	0.00	248,418.00
1.00	EA		COMMERCIAL UMB	20,366.00	0.00	20,366.00
1.00	EA		BUSINESS AUTO	89,480.00	0.00	89,480.00
1.00	EA		INLAND MARINE	22,991.00	0.00	22,991.00

Bill To

RUTHERFORD COUNTY SCHOOLS  
FINANCE DEPT  
382 WEST MAIN STREET  
FOREST CITY, NC 28043

By acceptance of this order, vendors, contractors and /or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N .C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request .

Subtotal:	543,093.00
Discount:	0.00
Shipping:	0.00
Tax:	0.00
<b>Total</b>	<b>543,093.00</b>

Budget Manager attests that pricing from multiple vendors was considered and the pricing accepted is fair and reasonable .  
BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons .

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO   x  

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amelia Brady* 8/1/20  
Services/Materials Received by: \_\_\_\_\_ Date: \_\_\_\_\_

*Heidi L. Kerns*  
School Finance Officer

**CAMPBELL  
SHATLEY**  
ATTORNEYS AT LAW

7/9/2020

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters

Dear Dr. Sutton:


Enclosed is Invoice 7777, which covers services from 6/1/2020 to 6/30/2020. This invoice, dated 7/9/2020, is for additional expenses of \$4311.55. Your total balance is \$4311.55. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$4,171.25
Total expenses	\$140.30
Total previous balance	\$5,260.85
Total payments and other transactions	(\$5,260.85)
<b>Balance Due</b>	<b>\$4,311.55</b>

If you have questions, please call us at (828)378-0064.

Enclosure



07/14/2020

# CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters  
Invoice # 7777

## Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
6/1/2020	JFH	Correspondence with Superintendent re: finalized FSMC contract, file correspondence with FSMC, NCDPI re: same	0.25 \$205.00/hr	\$51.25
6/2/2020	JFH	Review agenda items, prepare to take closed session minutes; round-trip travel to Forest City, attend regular Board meeting (1.0 not billed)	5.00 \$205.00/hr	\$1,025.00
	KLC	Draft email correspondence to Judge Pope and opposing attorney re: disposition of order on motion to amend pleadings and scheduling of final hearing in Rutherford County	0.50 \$190.00/hr	\$95.00
6/3/2020	JFH	Correspondence with FSMC re: contract award, public records request; draft closed session minutes and forward to Board assistant	1.50 \$205.00/hr	\$307.50
	KLC	Review motions to set aside forfeiture for potential objection	0.50 \$190.00/hr	\$95.00
6/4/2020	KLC	Review Order entered by Judge Pope re: amended motion to set aside and timelines for disposition of case	0.50 \$190.00/hr	\$95.00
6/5/2020	KLC	Telephone call from assistant clerk of court re: audit letter and disposition reports	0.25 \$190.00/hr	\$47.50
6/10/2020	KLC	Review prosecutors notice of vehicle forfeiture	0.25 \$190.00/hr	\$47.50
6/12/2020	JFH	Review and analyze NCDHHS and NCHSAA guidance for reopening of summer sports programs; draft employee notices and volunteer/student informed consent forms; draft guidance to clients re: same (time divided among multiple clients)	0.50 \$205.00/hr	\$102.50
6/15/2020	AFL	Legal research re: federal paid sick leave and E-FMLA in preparation to advise client on employee-specific leave questions; draft legal memorandum re: same	2.00 \$190.00/hr	\$380.00

		<u>Hrs/Rate</u>	<u>Amount</u>
6/17/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$190.00/hr	\$47.50
6/18/2020	KLC Review motions to set aside forfeiture for potential objection; review incarceration evidence attached to motion to set aside	0.75 \$190.00/hr	\$142.50
6/19/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$190.00/hr	\$47.50
6/22/2020	JFH E-Advisor: review correspondence from public records requester; consult with finance officials re: available means and methods of response; draft guidance to clients re: same (time divided among multiple clients)	0.25 \$205.00/hr	\$51.25
6/25/2020	KLC Review NC rules of civil procedure and 15A-544.5 for service of pleading requirements re: homeless defendant	0.25 \$190.00/hr	\$47.50
6/26/2020	CZC Telephone conference with Chair re: policy matters in preparation for Board of Education meeting; review statutes re: same	0.50 \$205.00/hr	\$102.50
6/30/2020	JFH Round-trip travel to Forest City, attend special Board meeting (.5 not billed); confer with CZC, analysis re: legal matter	4.50 \$205.00/hr	\$922.50
	JFH Review driver education service contract, analyze application of state law and regulations during COVID-19 pandemic; draft addendum to existing contracts and forward to clients with guidance re: same; multiple correspondence and telephone conferences with service provider, draft amended language to proposed 2020-2021 contract; draft student/parent informed consent forms, forward same to client with guidance re: same(time divided between multiple clients)	2.00 \$205.00/hr	\$410.00
	CZC Research, analyze and advise Superintendents and Finance Officers regarding Federal CARES funding and allocation of equitable services amount (time divided among multiple clients)	0.75 \$205.00/hr	\$153.75
	For professional services rendered	<hr/> 20.75	<hr/> \$4,171.25
	Additional Charges :		
6/2/2020	JFH Roundtrip to Forest City		\$70.15
6/30/2020	JFH Roundtrip to Forest City		\$70.15
	Total additional charges		<hr/> \$140.30
	Total amount of this bill		<hr/> <b>\$4,311.55</b>

Attorney Summary		Hours	Rate	Amount
Name				
Campbell, Christopher		1.25	205.00	\$256.25
Henning, John		14.00	205.00	\$2,870.00
Caudle, Kristopher		3.50	190.00	\$665.00
Leonard, Ashley		2.00	190.00	\$380.00
				<u>Amount</u>
Previous balance				\$5,260.85
Accounts receivable transactions				
6/22/2020 Payment - Thank You. Check No. 946345				(\$5,260.85)
Total payments and adjustments				(\$5,260.85)
Balance due				<u>\$4,311.55</u>





**RUTHERFORD COUNTY SCHOOLS**

382 West Main Street  
Forest City, NC 28043

**Purchase Order**

PO Number: 6008397  
Date: 07/02/2020  
Delivery Date: 07/02/2020  
Page: 1

Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
674 Merrimon Ave  
Suite 210  
Asheville, NC 28804  
Phone: (828)712-4132  
Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
ATTN: AMY SMITH  
SUPERINTENDENT  
382 WEST MAIN STREET  
FOREST CITY, NC 28043  
(828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920	801.311.810.200.00		LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal:	60,000.00
Discount:	0.00
Shipping:	0.00
Tax:	0.00
<b>Total:</b>	<b>60,000.00</b>

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?  
YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith* 7-14-2020  
Services/Materials Received By: Date:

*Heidi L. Kerns*  
School Finance Officer

**CAMPBELL  
SHATLEY** PLLC  
ATTORNEYS AT LAW

8/6/2020

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters


Dear Dr. Sutton:

Enclosed is Invoice 7842, which covers services from 7/1/2020 to 7/31/2020. This invoice, dated 8/6/2020, is for additional expenses of \$8207.05. Your total balance is \$8207.05. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$8,133.75
Total expenses	\$73.30
Total previous balance	\$4,311.55
Total payments and other transactions	(\$4,311.55)
<b>Balance Due</b>	<b>\$8,207.05</b>

If you have questions, please call us at (828)378-0064.



08/11/2020

Enclosure

# CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

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Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters  
Invoice # 7842

## Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>	
7/1/2020	CZC	Research re: Open Meetings Law in preparation to advise Chair	0.50 \$215.00/hr	\$107.50
	JFH	Review correspondence from Superintendent re: program agreement, review same	0.50 \$215.00/hr	\$107.50
	AFL	E-Advisor: Update Annual Notice to Parents for 2020-2021 school year (time divided among multiple clients)	0.25 \$200.00/hr	\$50.00
7/2/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH	Draft memorandum to board re: graduation ceremonies	2.50 \$215.00/hr	\$537.50
7/5/2020	CZC	Correspondence with Finance Officer re: funding matter	0.25 \$215.00/hr	\$53.75
7/6/2020	CZC	Research legal matter in preparation to advise Board of Education; telephone conference with attorney re: legal matter; telephone conference with Board of Education Chair; draft and finalize Attorney Client Memorandum re: legal matter in preparation for Board of Education meeting; attend Board of Education meeting and advise Board re: legal matters; round-trip travel to Forest City	6.75 \$215.00/hr	\$1,451.25
7/7/2020	CZC	Correspondence with Superintendent re: policy matter	0.25 \$215.00/hr	\$53.75
	PJL	Draft property description	0.50 \$115.00/hr	\$57.50
7/9/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75

		<u>Hrs/Rate</u>	<u>Amount</u>	
7/10/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research ACIS re: motion to set aside bond forfeiture and evidence submitted	0.50 \$115.00/hr	\$57.50
	JFH	Correspondence with administration re: FSMC public records request	0.25 \$215.00/hr	\$53.75
7/14/2020	KLC	Review administrator finance question re: application of CARES Act requirements	0.25 \$200.00/hr	\$50.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH	Review public records compiled in response to public records request for FSMC bidding submittals	1.50 \$215.00/hr	\$322.50
7/15/2020	KLC	Research, analyze and draft bond forfeiture notices, letters, motions and procedures re: Supreme Court Orders and delayed hearings due to COVID-19 (time divided among multiple clients)	2.25 \$200.00/hr	\$450.00
7/21/2020	KLC	Analyze NC executive orders for re-opening questions for Board member	0.25 \$200.00/hr	\$50.00
	KDS	Conference with CZC re: legality of opening under different plan options for school	0.25 \$215.00/hr	\$53.75
	JFH	Telephone conference with Board Chair re: legal matter, research re: same	1.50 \$215.00/hr	\$322.50
7/22/2020	KDS	Analyze legal options for opening of school and conference with JFH re: same	0.50 \$215.00/hr	\$107.50
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH	Research re: legal matter, telephone conference with Board Chair and Superintendent re: same, review correspondence re: same; attend special meeting re: reopening plan (1.0 not billed)	6.50 \$215.00/hr	\$1,397.50
7/23/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSA	0.25 \$115.00/hr	\$28.75
	CZC	Research, draft and finalize attorney-client memorandum re: CARES Act funding matters (time divided among multiple clients)	0.50 \$215.00/hr	\$107.50
7/25/2020	JFH	Title IX Advisor: Legal update re: new federal regulations for Title IX (time divided among multiple clients)	0.50 \$215.00/hr	\$107.50
7/26/2020	CZC	Review employee matter in preparation to advise administration	0.25 \$215.00/hr	\$53.75

			<u>Hrs/Rate</u>	<u>Amount</u>
7/28/2020	CSL	Response to Finance Officer question regarding FFCRA leave and remote learning days	0.25 \$215.00/hr	\$53.75
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH	Review draft agreements for school wireless access project, applicable real property records, correspondence and telephone conference with Superintendent re: same	2.25 \$215.00/hr	\$483.75
	CZC	Telephone conference with Superintendent re: employee matter and legal matters; review documents and correspondence re: employee matter in preparation to advise Superintendent	0.50 \$215.00/hr	\$107.50
7/29/2020	JFH	Telephone conference with Superintendent re: wireless access project documents, revise same and review with counsel for partner agency	1.00 \$215.00/hr	\$215.00
	CZC	Correspondence with Finance Officer re: employee leave issues; review documents and correspondence and federal regulations re: same	0.75 \$215.00/hr	\$161.25
7/30/2020	JFH	Correspondence with Superintendent, counsel for partner entity re: wireless access project, revise documents re: same	0.75 \$215.00/hr	\$161.25
7/31/2020	AFL	Review and analyze documents from client re: employee matter; draft Notice of Charges re: same	4.25 \$200.00/hr	\$850.00
	CSL	Back to School Advisor 1 & 2: Employee Leave Issues and Face Coverings (time divided among multiple clients)	1.25 \$215.00/hr	\$268.75
	JFH	Telephone conference with counsel for partner agency re: wireless access project, correspondence with Superintendent re: same; review and send follow up correspondence re: FSMC public records request	0.50 \$215.00/hr	\$107.50
For professional services rendered			39.50	\$8,133.75
Additional Charges :				
7/6/2020	CZC	Roundtrip to Forest City		\$70.15
7/31/2020	KWC	NC Admin Office of the Courts, Access Fee, July 2020		\$3.15
Total additional charges				\$73.30
Total amount of this bill				\$8,207.05

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	9.75	215.00	\$2,096.25
Henning, John	17.75	215.00	\$3,816.25
Shatley, K. Dean	0.75	215.00	\$161.25
Lopez, Cynthia	1.50	215.00	\$322.50
Caudle, Kristopher	2.75	200.00	\$550.00
Leonard, Ashley	4.50	200.00	\$900.00
Lovitt, Paula	2.50	115.00	\$287.50
			<u>Amount</u>
Previous balance			\$4,311.55
Accounts receivable transactions			
7/21/2020 Payment - Thank You. Check No. 946517			( <u>\$4,311.55</u> )
Total payments and adjustments			( <u>\$4,311.55</u> )
Balance due			<u>\$8,207.05</u>



**RUTHERFORD COUNTY SCHOOLS**

382 West Main Street  
Forest City, NC 28043

**Purchase Order**

PO Number: 6008397

Date: 07/02/2020

Delivery Date: 07/02/2020

Page: 1

Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
674 Merrimon Ave  
Suite 210  
Asheville, NC 28804  
Phone: (828)712-4132  
Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
ATTN: AMY SMITH  
SUPERINTENDENT  
382 WEST MAIN STREET  
FOREST CITY, NC 28043  
(828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal:	60,000.00
Discount:	0.00
Shipping:	0.00
Tax:	0.00
<b>Total:</b>	<b>60,000.00</b>

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.

BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO \_\_\_\_\_

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith* 8-11-2020  
Services/Materials Received By: Date:

*Heidi L. Berna*  
School Finance Officer

**CAMPBELL  
SHATLEY**  
ATTORNEYS AT LAW

9/14/2020

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

RCS FINANCE DEPT.

SEP 22 2020

RECEIVED

Re: General Matters

Dear Dr. Sutton:


Enclosed is Invoice 7908, which covers services from 8/1/2020 to 8/31/2020. This invoice, dated 9/14/2020, is for additional expenses of \$5253.75. Your total balance is \$5253.75. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$5,253.75
Total expenses	\$0.00
Total previous balance	\$8,207.05
Total payments and other transactions	(\$8,207.05)
<b>Balance Due</b>	<b>\$5,253.75</b>

If you have questions, please call us at (828)378-0064.

Enclosure

  
09/18/2020



# CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

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Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters  
Invoice # 7908

## Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
8/3/2020	AFL Finalize Notice of Charges re: employee matter	1.00 \$200.00/hr	\$200.00
8/4/2020	KLC Review 3rd amended motion to set aside forfeiture served on BOE	0.25 \$200.00/hr	\$50.00
	KDS Telephone conference with Superintendent and Human Resources Director re: employee matters	1.25 \$215.00/hr	\$268.75
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH Virtually attend regular Board meeting	2.00 \$215.00/hr	\$430.00
8/5/2020	CZC Finalize employee Notice of Charges and telephone conference with Superintendent re: same; research and analyze ADA issues in preparation to advise Superintendent and to finalize Notice of Charges	2.25 \$215.00/hr	\$483.75
	KLC Review motions to set aside forfeiture for potential objection	0.50 \$200.00/hr	\$100.00
	KLC Review third amended motion to set aside forfeiture	0.25 \$200.00/hr	\$50.00
8/7/2020	KLC Review motions to set aside for potential objection	0.25 \$200.00/hr	\$50.00
8/10/2020	CZC Review documents and correspondence re: employee matter; telephone conference with Superintendent and H.R. Director re: same; review additional documents and correspondence in preparation to advise Superintendent; draft suspension with pay notification; research re: ADA issues in preparation for notice letter to employee	2.00 \$215.00/hr	\$430.00
8/12/2020	CZC Review correspondence re: employee matter and correspondence with Superintendent re: same	0.25 \$215.00/hr	\$53.75

		<u>Hrs/Rate</u>	<u>Amount</u>
8/12/2020	KLC Telephone call to clerk of court re: forfeiture issue; legal research re: same	1.25 \$200.00/hr	\$250.00
	JFH Telephone conference with KLC re: bond forfeiture matter	0.50 \$215.00/hr	\$107.50
8/14/2020	CZC Review notes re: employee matter and Notice of Charges; correspondence with attorney for employee re: same	0.75 \$215.00/hr	\$161.25
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
8/17/2020	CZC Correspondence with attorney re: employee matter	0.25 \$215.00/hr	\$53.75
8/18/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	KLC Research, draft and finalize multiple attorney-client memorandum, administrative procedures, and sample notices regarding services to exceptional children under Phase B and Phase C; draft and finalize Remote Learning Contingency Plan template; and conduct client informational session re: same (time divided among multiple clients)	2.75 \$200.00/hr	\$550.00
	AFL Back to School Advisor #3: Return to work and work from home	0.25 \$200.00/hr	\$50.00
8/19/2020	KLC Review motion to set aside forfeiture for potential objection; telephone call to clerk of court re: vehicle seizure petition; email correspondence to ADA re: same	0.75 \$200.00/hr	\$150.00
8/26/2020	CZC Correspondence with Finance Officer re: funding matter; review documents and correspondence re: funding matter	0.25 \$215.00/hr	\$53.75
8/27/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH Telephone conference with KLC re: bond forfeiture matter, telephone conference with Superintendent re: legal matter; review utility easement	1.25 \$215.00/hr	\$268.75
8/28/2020	KLC Draft Response to Amended Motion to Set Aside forfeiture for filing in Rutherford county court	1.25 \$200.00/hr	\$250.00
	CZC Telephone conference with Finance Officer and Superintendent re: funding matter and correspondence re: same; correspondence with attorney for employee and Superintendent re: employee matter	0.75 \$215.00/hr	\$161.25

		<u>Hrs/Rate</u>	<u>Amount</u>
8/29/2020	CZC Review state guidance in preparation to advise administration re: funding matter; review documents and correspondence re: same and draft correspondence to administration re: funding matter	1.00 \$215.00/hr	\$215.00
8/30/2020	KLC Draft Response to amended motion to set aside forfeiture for hearing set for October 5	1.00 \$200.00/hr	\$200.00
	CZC Correspondence with Finance Officer and Superintendent re: funding matter	0.25 \$215.00/hr	\$53.75
8/31/2020	KLC Draft revisions to Response to amended motion to set aside forfeiture for hearing set for October 5	0.50 \$200.00/hr	\$100.00
	JFH Research re: bond forfeiture matter, conference with KLC re: same; telephone conference with Superintendent re: employee matter; review correspondence re: live-streaming meetings	1.50 \$215.00/hr	\$322.50
	CZC Research, analyze and draft multiple Attorney-Client Memoranda re: allocation of CARES funds to private schools	0.25 \$215.00/hr	\$53.75
For professional services rendered		<u>25.50</u>	<u>\$5,253.75</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	8.00	215.00	\$1,720.00
Henning, John	5.25	215.00	\$1,128.75
Shatley, K. Dean	1.25	215.00	\$268.75
Caudle, Kristopher	9.00	200.00	\$1,800.00
Leonard, Ashley	1.25	200.00	\$250.00
Lovitt, Paula	0.75	115.00	\$86.25
Previous balance			\$8,207.05
Accounts receivable transactions			
8/17/2020 Payment - Thank You. Check No. 946687			(\$8,207.05)
Total payments and adjustments			<u>(\$8,207.05)</u>
Balance due			<u><u>\$5,253.75</u></u>



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008397  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
 674 Merrimon Ave  
 Suite 210  
 Asheville, NC 28804  
 Phone: (828)712-4132  
 Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 60,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 60,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?  
 YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Amy Smith 9-17-2020  
 Services/Materials Received By: Date:

Keidia F. Berna  
 School Finance Officer

**CAMPBELL  
SHATLEY** PLLC  
ATTORNEYS AT LAW

10/12/2020

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters

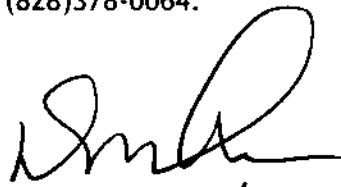
Dear Dr. Sutton:

Enclosed is Invoice 7972, which covers services from 9/1/2020 to 9/30/2020. This invoice, dated 10/12/2020, is for additional expenses of \$7172.17. Your total balance is \$7172.17. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$6,955.00
Total expenses	\$217.17
Total previous balance	\$5,253.75
Total payments and other transactions	(\$5,253.75)
<b>Balance Due</b>	<b>\$7,172.17</b>

If you have questions, please call us at (828)378-0064.

  
10/16/2020

Enclosure

# CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters  
Invoice # 7972

## Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
9/1/2020	KLC	Review final version of Response in bond forfeiture proceeding for filing in Rutherford County superior court	0.25 \$200.00/hr	\$50.00
	CZC	Review funding matter in preparation to advise Superintendent and Finance Officer	0.25 \$215.00/hr	\$53.75
	JFH	Draft memorandum/guidance re: online presentation of meetings; round-trip travel to Rutherfordton, file pleading in bond forfeiture matter, attend regular Board meeting (1.0 not billed)	8.00 \$215.00/hr	\$1,720.00
	PJL	Review and revise response and objection to surety's amended motion to set aside forfeiture	1.00 \$115.00/hr	\$115.00
9/2/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
9/3/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research ACIS re: evidence attached to MTSA; prepare objection	0.75 \$115.00/hr	\$86.25
9/4/2020	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	JFH	Review subpoenas, draft FERPA notice, correspondence with Superintendent re: same	0.50 \$215.00/hr	\$107.50
9/8/2020	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
9/9/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
9/10/2020	CSL	Research applicable regulations requiring confidentiality of student information; draft guidance, proposed procedures and forms to allow compliant recorded and live online instruction, forward to clients in Back to School Advisor No. 5 (time divided by multiple clients)	0.25 \$215.00/hr	\$53.75

		<u>Hrs/Rate</u>	<u>Amount</u>	
9/13/2020	KLC	Review motion to set aside forfeiture for potential objections	0.25 \$200.00/hr	\$50.00
9/14/2020	CZC	Multiple correspondence with Superintendent re: employee matter; review documents and correspondence re: same and advise administration re: confidentiality issues; review revised federal guidance re: funding matter and correspondence with Finance Officer re: same	1.00 \$215.00/hr	\$215.00
	JFH	Telephone conference with Superintendent re: COVID health regulation, application to school matters	1.00 \$215.00/hr	\$215.00
9/15/2020	JFH	Telephone conference with Superintendent re: COVID protocols	0.50 \$215.00/hr	\$107.50
	KDS	Back to School Advisor No. 4 and 6: Updates to Department of Labor Guidance re: FFCRA leave (time divided among multiple clients)	0.25 \$215.00/hr	\$53.75
9/16/2020	KLC	Review correspondence from judge's chambers re: moving hearing date for motion to set aside forfeiture; review case law re: amendment of motions under Rule 15 of North Carolina Rules of Civil Procedure	0.50 \$200.00/hr	\$100.00
	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	CZC	Correspondence with Finance Officer re: funding matter	0.25 \$215.00/hr	\$53.75
9/17/2020	JFH	Draft correspondence to Superintendent re: employee matters (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
9/18/2020	KLC	Review motion to set aside forfeiture for potential objection	0.50 \$200.00/hr	\$100.00
	JFH	Draft policy for Board consideration re: livestreamed meetings, draft correspondence to Superintendent re: employee matters	2.00 \$215.00/hr	\$430.00
9/21/2020	KLC	Draft bench brief; plan and prepare for hearing on objection to motion to set aside forfeiture	0.75 \$200.00/hr	\$150.00
	JFH	Telephone conference with Board Chair re: procedural matter, legal matter, draft proposed correspondence to Members re: same; review NCDHHS guidance re: K-5 Plan A option; round-trip travel to Forest City, attend special board meeting (.5 not billed)	4.25 \$215.00/hr	\$913.75
9/22/2020	KLC	Review NCDPI guidance re: updates to federal CARES Act funding following preliminary injunctions for advice to client	0.50 \$200.00/hr	\$100.00

			<u>Hrs/Rate</u>	<u>Amount</u>
9/22/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research ACIS re: evidence attached to MTSA	0.50 \$115.00/hr	\$57.50
9/23/2020	KLC	Roundtrip travel to Rutherford County Bond Forfeiture hearing for appearance in objection to motion to set aside proceeding	3.00 \$200.00/hr	\$600.00
	CZC	Research, analyze and finalize notice to sureties re: procedural issues related to hearings per continuance issues and Orders from the Chief Justice of the N.C. Supreme Court	0.50 \$215.00/hr	\$107.50
	JFH	Review and reply to correspondence from Superintendent re: policy matter, legal matter, research and confer with AFL re: same	0.75 \$215.00/hr	\$161.25
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
9/24/2020	JFH	Draft correspondence to Board Chair re: procedural matter	0.50 \$215.00/hr	\$107.50
9/25/2020	KLC	Review motions to set aside for potential objection	0.25 \$200.00/hr	\$50.00
9/27/2020	KLC	Review motions to set aside for potential objection	0.25 \$200.00/hr	\$50.00
9/28/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; prepare Notices of Hearing	0.50 \$115.00/hr	\$57.50
9/29/2020	JFH	Telephone conference with Superintendent re: student matter, construction contract matter, employee matter	0.50 \$215.00/hr	\$107.50
	AFL	Legal research re: ADA compliance requirements; prepare legal memorandum re: the same	1.00 \$200.00/hr	\$200.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSA	0.50 \$115.00/hr	\$57.50
9/30/2020	CZC	Research, draft and finalize multiple Attorney-Client memoranda and template notices re: Exceptional Childrens issues including FAPE standard, prior written notice, attorney agents, parent requests for records, and interplay with mental health services (time divided among multiple clients)	2.00 \$215.00/hr	\$430.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
		For professional services rendered	<u>35.00</u>	<u>\$6,955.00</u>



Additional Charges :

			<u>Amount</u>
9/1/2020	JFH	Roundtrip to Forest City	\$70.15
9/21/2020	JFH	Roundtrip to Forest City	\$70.15
9/23/2020	KLC	Roundtrip to Forest City	\$70.15
9/30/2020	KWC	NC Admin Office of the Courts, Access fee, Sept 2020	\$6.72
Total additional charges			<u>\$217.17</u>
Total amount of this bill			<u>\$7,172.17</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	4.00	215.00	\$860.00
Henning, John	18.00	215.00	\$3,870.00
Shatley, K. Dean	0.25	215.00	\$53.75
Lopez, Cynthia	0.25	215.00	\$53.75
Caudle, Kristopher	7.00	200.00	\$1,400.00
Leonard, Ashley	1.00	200.00	\$200.00
Lovitt, Paula	4.50	115.00	\$517.50
Previous balance			\$5,253.75
Accounts receivable transactions			
10/2/2020 Payment - Thank You. Check No. 947057			( <u>\$5,253.75</u> )
Total payments and adjustments			( <u>\$5,253.75</u> )
Balance due			<u>\$7,172.17</u>



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008397  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
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Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
 674 Merrimon Ave  
 Suite 210  
 Asheville, NC 28804  
 Phone: (828)712-4132  
 Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 60,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 60,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?  
 YES \_\_\_\_\_ NO   1  

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Amy Smith  
 Services/Materials Received By:

10-16-2020  
 Date:

Heidi L. Berna  
 School Finance Officer

**CAMPBELL  
SHATLEY**  
ATTORNEYS AT LAW

11/5/2020  
11:54 AM

11/5/2020

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters

Dear Dr. Sutton:

Enclosed is Invoice 8043, which covers services from 10/1/2020 to 10/31/2020. This invoice, dated 11/5/2020, is for additional expenses of \$6050.30. Your total balance is \$6050.30. Prompt payment of your total balance is appreciated.

**Billing Summary**

Total for services rendered	\$5,910.00
Total expenses	\$140.30
Total previous balance	\$7,172.17
Total payments and other transactions	(\$7,172.17)
<b>Balance Due</b>	<b>\$6,050.30</b>

If you have questions, please call us at (828)378-0064.

Enclosure

# **CAMPBELL SHATLEY, PLLC**

**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: **General Matters**  
Invoice # **8043**

## Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>	
10/1/2020	CZC	Review documents and correspondence re: employee matters; in preparation to advise Superintendent	0.25 \$215.00/hr	\$53.75
	JFH	Review easement document, research student matter and reply to Superintendent re: same; telephone conference with project architect re: commissioning study	1.50 \$215.00/hr	\$322.50
10/2/2020	CZC	Telephone conference with Superintendent and review employee matter in preparation to advise Board of Education	0.50 \$215.00/hr	\$107.50
	JFH	Confer with CZC re: employee matter	0.25 \$215.00/hr	\$53.75
10/4/2020	KLC	Plan and prepare for bond forfeiture hearing 10/6/2020	1.25 \$200.00/hr	\$250.00
	JFH	Review correspondence from Board Chair re: community complaint re: member	0.25 \$215.00/hr	\$53.75
10/5/2020	JFH	Telephone conference with Board Chair re: procedural matter, employee matter	0.25 \$215.00/hr	\$53.75
10/6/2020	AFL	Legal research re: ADA compliance requirements	0.50 \$200.00/hr	\$100.00
	KLC	Roundtrip travel to Rutherford county courthouse for bond forfeiture hearing; appearance at court hearing re: same	4.00 \$200.00/hr	\$800.00
	PJL	Prepare multiple withdrawals of objections	0.50 \$115.00/hr	\$57.50
	JFH	Review employee matters in preparation to advise client; correspondence with architect re: construction matter; telephone conference with Superintendent re: employee matters, procedural matters; round-trip travel to Forest City, attend regular meeting (1.0 not billed)	7.50 \$215.00/hr	\$1,612.50

		<u>Hrs/Rate</u>	<u>Amount</u>
10/7/2020	KLC Telephone call to opposing counsel re: pending bond forfeiture case	0.25 \$200.00/hr	\$50.00
	JFH Draft amendment to Superintendent contract; review statutory provision for Asst. Superintendent contract, correspondence with Superintendent re: same; draft and revise closed session minutes	1.50 \$215.00/hr	\$322.50
10/12/2020	KLC Telephone call with opposing counsel re: bond forfeiture hearing	0.25 \$200.00/hr	\$50.00
10/13/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
10/15/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
10/16/2020	JFH Draft Asst. Superintendent contract, COO contract amendment, revise meeting livestreaming policy, forward both to Superintendent	2.25 \$215.00/hr	\$483.75
10/19/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
10/21/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH Telephone conference with Superintendent re: employee matters, policy matter, legal matter	0.75 \$215.00/hr	\$161.25
10/23/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
10/26/2020	JFH Review employee contract changes, correspondence with Superintendent re: same	0.25 \$215.00/hr	\$53.75
10/27/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
10/28/2020	KLC Email correspondence with opposing counsel for bond forfeiture matter re: proposed order	0.25 \$200.00/hr	\$50.00
	CZC Telephone conference with Finance Officer re: funding matter; review documents and correspondence re: same in preparation to advise administration	0.75 \$215.00/hr	\$161.25
	JFH Draft correspondence to Superintendent re: livestream policy, notice statement re: accessibility	0.50 \$215.00/hr	\$107.50
10/29/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75

		<u>Hrs/Rate</u>	<u>Amount</u>
10/30/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research confirming inmate status	0.25 \$115.00/hr	\$28.75
	JFH Confer with CZC re: provision of EC services to students; correspondence with COO, agent for utility provider re: real estate matter	0.50 \$215.00/hr	\$107.50
	AFL Title IX Training Series Videos for K-12 (flat rate, time divided by multiple clients)	4.00	\$625.00
For professional services rendered		<u>30.00</u>	<u>\$5,910.00</u>
Additional Charges :			
10/6/2020	KLC Roundtrip to Rutherfordton		\$70.15
	JFH Roundtrip to Forest City		\$70.15
Total additional charges			<u>\$140.30</u>
Total amount of this bill			<u>\$6,050.30</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	1.50	215.00	\$322.50
Henning, John	15.50	215.00	\$3,332.50
Caudle, Kristopher	6.50	200.00	\$1,300.00
Leonard, Ashley	0.50	200.00	\$100.00
Leonard, Ashley	4.00	0.00	\$625.00
Lovitt, Paula	2.00	115.00	\$230.00
Previous balance			\$7,172.17
Accounts receivable transactions			
10/29/2020	Payment - Thank You. Check No. 947297		( <u>\$7,172.17</u> )
Total payments and adjustments			( <u>\$7,172.17</u> )
Balance due			<u>\$6,050.30</u>



11/09/2020



**RUTHERFORD COUNTY SCHOOLS**

382 West Main Street  
Forest City, NC 28043

**Purchase Order**

PO Number: 6008397  
Date: 07/02/2020  
Delivery Date: 07/02/2020  
Page: 1

Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
674 Merrimon Ave  
Suite 210  
Asheville, NC 28804  
Phone: (828)712-4132  
Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
ATTN: AMY SMITH  
SUPERINTENDENT  
382 WEST MAIN STREET  
FOREST CITY, NC 28043  
(828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal:	60,000.00
Discount:	0.00
Shipping:	0.00
Tax:	0.00
<b>Total:</b>	<b>60,000.00</b>

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Services/Materials Received By:

11-9-2020  
Date:

School Finance Officer

**CAMPBELL  
SHATLEY**  
ATTORNEYS AT LAW

12/4/2020

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

RECEIVED  
DEC 09 2020  
RCS FINANCE DEPT.

Re: General Matters


Dear Dr. Sutton:

Enclosed is Invoice 8106, which covers services from 11/1/2020 to 11/30/2020. This invoice, dated 12/4/2020, is for additional expenses of \$6619.57. Your total balance is \$6619.57. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$6,543.75
Total expenses	\$75.82
Total previous balance	\$6,050.30
Total payments and other transactions	(\$6,050.30)
<b>Balance Due</b>	<b>\$6,619.57</b>

If you have questions, please call us at (828)378-0064.

  
12/07/2020

Enclosure



# **CAMPBELL SHATLEY, PLLC**

**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

---

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: **General Matters**  
Invoice # **8106**

## Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
11/2/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
11/3/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	JFH Review easement document, correspondence with utility company representative, COO re: same; telephone conference with Superintendent re: procedural matter, legal matter, research re: same	1.50 \$215.00/hr	\$322.50
11/4/2020	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
11/5/2020	JFH Finalize research re: calendar law and adjustment for weather closures, telephone conference with Superintendent re: same (.25 not billed)	0.50 \$215.00/hr	\$107.50
11/6/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/9/2020	KLC Review correspondence from court reporter re: transcript for bond forfeiture proceeding	0.25 \$200.00/hr	\$50.00
	JFH Telephone conference with NCAE counsel re: employee matter; review meeting agenda items, telephone conference with Superintendent re: same	2.00 \$215.00/hr	\$430.00
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/10/2020	KLC Review employee personnel documentation forwarded re: disability and accommodation issue	0.50 \$200.00/hr	\$100.00
	JFH Review and analyze correspondence from Human Resources Director re: ADA/employee matter (.25 not billed)	0.50 \$215.00/hr	\$107.50

		<u>Hrs/Rate</u>	<u>Amount</u>
11/10/2020	PJL Correspondence to State Superintendent enclosing contract for Assistant Superintendent	0.25 \$115.00/hr	\$28.75
11/11/2020	JFH Analyze employee matter, correspondence with Human Resources Director re: same; review legal matter, work session items, correspondence with Superintendent re: same	0.75 \$215.00/hr	\$161.25
	CZC Review and analyze calendar law issues in preparation to advise Superintendent re: options and in preparation for Board of Education meeting	0.50 \$215.00/hr	\$107.50
11/12/2020	KLC Analyze legal issues in employee personnel matter; draft analysis re: same	1.50 \$200.00/hr	\$300.00
	CZC Review and analyze legal matter and correspondence with Superintendent re: same; telephone conference with Superintendent re: legal matters in preparation for Board of Education meeting	1.75 \$215.00/hr	\$376.25
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/13/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/17/2020	KLC Review transcript of bond forfeiture hearing forwarded from opposing counsel to analyze substance of proposed order; draft revisions to proposed order; correspondence with opposing counsel re: same	1.00 \$200.00/hr	\$200.00
	JFH Review order re: bond forfeiture matter (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE
	CZC Attend Board of Education work session and regular meeting and advise Board re: legal matters; review Board packet in preparation to attend meeting and legal issues re: policy issues in preparation to advise Board; round trip travel to Forest City	6.25 \$215.00/hr	\$1,343.75
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/18/2020	KLC Review revised version of proposed order for bond forfeiture matter; correspondence with attorney re: same	0.50 \$200.00/hr	\$100.00
	KLC Review documents and updated information re: employee personnel matter; correspondence with administrator re: same	0.50 \$200.00/hr	\$100.00
	JFH Telephone conference with counsel for employee re: employee matter, legal matter, analyze application of ADA regulations to same	1.50 \$215.00/hr	\$322.50
	CZC Review Work-from-home policy issues in preparation to advise Superintendent and Board of Education	0.50 \$215.00/hr	\$107.50

		<u>Hrs/Rate</u>	<u>Amount</u>
11/18/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/19/2020	KLC Telephone call with HR Director re: employee personnel issue; analyze employee documentation re: same	0.50 \$200.00/hr	\$100.00
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/20/2020	PJL Telephone conference with bondsman re: C Bond	0.25 \$115.00/hr	\$28.75
11/23/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/24/2020	CZC Review employee matter in preparation to advise Superintendent; telephone conference with Superintendent re: policy matters in preparation for Board of Education meeting; draft correspondence to Superintendent re: policy matter	1.00 \$215.00/hr	\$215.00
	KLC Review employee documentation and draft employee personnel letter for HR Director	2.25 \$200.00/hr	\$450.00
	KLC Draft revisions to employee personnel letter	1.00 \$200.00/hr	\$200.00
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
11/25/2020	KLC Draft revisions to employee personnel letter	1.25 \$200.00/hr	\$250.00
11/30/2020	JFH Review and revise draft ADA letter re: employee matter, analyze guidance re: same	1.75 \$215.00/hr	\$376.25
	KLC Draft final revisions to employee personnel letter; analyze contents re: same; email correspondence with HR Director re: same	1.25 \$200.00/hr	\$250.00
	For professional services rendered	<u>32.50</u>	<u>\$6,543.75</u>
	Additional Charges :		
11/17/2020	CZC Roundtrip to Forest City		\$70.15
11/30/2020	KWC NC Admin of the Courts Access Fee, November 2020		\$5.67
	Total additional charges		<u>\$75.82</u>
	Total amount of this bill		<u>\$6,619.57</u>

Attorney Summary		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Name				
Campbell, Christopher		10.00	215.00	\$2,150.00
Henning, John		8.50	215.00	\$1,827.50
Caudle, Kristopher		11.25	200.00	\$2,250.00
Lovitt, Paula		2.75	115.00	\$316.25
				<u>Amount</u>
Previous balance				\$6,050.30
Accounts receivable transactions				
11/16/2020 Payment - Thank You. Check No. 947511				(\$6,050.30)
Total payments and adjustments				<u>(\$6,050.30)</u>
Balance due				<u>\$6,619.57</u>



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008397  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
 674 Merrimon Ave  
 Suite 210  
 Asheville, NC 28804  
 Phone: (828)712-4132  
 Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 60,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 60,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith* 12-7-2020  
 Services/Materials Received By: Date:

*Heidi L. Berna*  
 School Finance Officer

**CAMPBELL  
SHATLEY**  
ATTORNEYS AT LAW

1d7

RECEIVED

JAN 12 2021

RCS FINANCE DEPT.

1/8/2021

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters

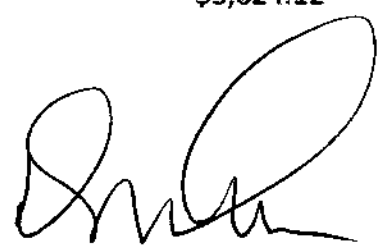
Dear Dr. Sutton:

Enclosed is Invoice 8171, which covers services from 12/1/2020 to 12/31/2020. This invoice, dated 1/8/2021, is for additional expenses of \$3624.12. Your total balance is \$3624.12. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$3,552.50
Total expenses	\$71.62
Total previous balance	\$6,619.57
Total payments and other transactions	(\$6,619.57)
<b>Balance Due</b>	<b>\$3,624.12</b>

If you have questions, please call us at (828)378-0064.



01/11/2021

Enclosure

## CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters  
Invoice # 8171

### Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
12/1/2020	CSL	Review letter to employee regarding ADA accommodations request	0.25 \$215.00/hr	\$53.75
	KLC	Analyze employee personnel documentation; telephone call with HR Director re: employee personnel issue	1.00 \$200.00/hr	\$200.00
12/2/2020	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
12/3/2020	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
12/4/2020	KLC	Analyze email correspondence from HR Director re: employee personnel issue; draft revisions to personnel documentation re: same; draft email correspondence to HR Director re: same	1.50 \$200.00/hr	\$300.00
	JFH	Analyze application of ADA regulation to employee matter, appropriate documentation of changes to employee duties re: same, multiple correspondence with counsel for employee re: same	1.00 \$215.00/hr	\$215.00
12/8/2020	JFH	Review agenda items, draft policy, procedure for consideration of same in preparation to advise client, telephone conference with Superintendent re: same; round-trip travel to Forest City, attend regular Board meeting (.5 not billed)	6.00 \$215.00/hr	\$1,290.00
	CZC	Review and revise work-from-home policy; correspondence with Superintendent re: Attorney Client Memorandum; review and finalize agreement re: contract matter	0.75 \$215.00/hr	\$161.25
12/15/2020	CZC	Review and analyze additional Supreme Court Orders and appellate cases re: bond forfeiture procedure and revise notices to sureties and protocols re: same (time divided among multiple clients)	1.50 \$215.00/hr	\$322.50
12/16/2020	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSAs	0.25 \$115.00/hr	\$28.75

		<u>Hrs/Rate</u>	<u>Amount</u>
12/17/2020	JFH Review NCSBA Fall Policy revisions including policies defining and governing Title IX investigations, research reconciliation of same with student discipline administration process; research applicable federal regulations, draft proposed revisions to policies and guidance to clients re: same; draft attorney-client memorandum re: transgender students (time divided among multiple clients)	1.50 \$215.00/hr	\$322.50
12/21/2020	KLC Review email correspondence from employee re: ADA letter; review correspondence from employee's attorney re: same; analyze ADA letter and email correspondence to HR Director re: same	0.50 \$200.00/hr	\$100.00
	JFH Review correspondence in ADA employee matter, correspondence with counsel for employee re: same; review RFQ notice for construction project, correspondence and telephone conference with COO re: same	2.00 \$215.00/hr	\$430.00
12/28/2020	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	For professional services rendered	<hr/> 17.00	<hr/> \$3,552.50
	Additional Charges :		
12/8/2020	JFH Roundtrip to Forest City		\$70.15
12/31/2020	KWC NC Admin Office of the Courts, Access fee, Dec 20		\$1.47
	Total additional charges		<hr/> \$71.62
	Total amount of this bill		<hr/> \$3,624.12

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	2.25	215.00	\$483.75
Henning, John	10.50	215.00	\$2,257.50
Lopez, Cynthia	0.25	215.00	\$53.75
Caudle, Kristopher	3.50	200.00	\$700.00
Lovitt, Paula	0.50	115.00	\$57.50
Previous balance			\$6,619.57
Accounts receivable transactions			
1/4/2021 Payment - Thank You. Check No. 947685			(\$6,619.57)
Total payments and adjustments			<hr/> (\$6,619.57)



Balance due

Amount

\$3,624.12



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008397  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
 674 Merrimon Ave  
 Suite 210  
 Asheville, NC 28804  
 Phone: (828)712-4132  
 Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6820.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 60,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
**Total: 60,000.00**

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith* 1-11-2021  
 Services/Materials Received By: Date:

*Keidia L. Berna*  
 School Finance Officer

**CAMPBELL  
SHATLEY** PLLC  
ATTORNEYS AT LAW

2/9/2021

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters

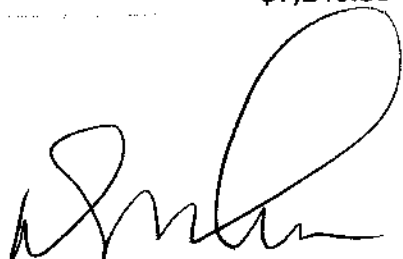
Dear Dr. Sutton:

Enclosed is Invoice 8240, which covers services from 1/1/2021 to 1/31/2021. This invoice, dated 2/9/2021, is for additional expenses of \$7240.86. Your total balance is \$7240.86. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$7,167.50
Total expenses	\$73.36
Total previous balance	\$3,624.12
Total payments and other transactions	(\$3,624.12)
<b>Balance Due</b>	<b>\$7,240.86</b>

If you have questions, please call us at (828)378-0064.



02/16/2021

Enclosure

**CAMPBELL SHATLEY, PLLC****674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters

Invoice # 8240

## Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
1/4/2021	KLC	Review correspondence from employee re: ADA accommodation (.25 at no charge)	0.00 \$200.00/hr	NO CHARGE
1/5/2021	KLC	Review correspondence from HR Director re: employee personnel matter	0.25 \$200.00/hr	\$50.00
	JFH	Review correspondence re: employee matter (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE
1/7/2021	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
1/8/2021	KDS	January Advisor: Voluntary extension of FFCRA leave benefits and vaccination requirements (time divided among multiple clients)	0.50 \$215.00/hr	\$107.50
1/11/2021	JFH	Draft presentation materials for required Board member training, certificates of completion for same (.25 not billed)	1.50 \$215.00/hr	\$322.50
1/12/2021	JFH	Telephone conference with Superintendent re: procedural matters, legal matter; finalize presentation materials for Board member training, forward to administration; research re: technology leases, disposal of surplus property; round-trip travel to Forest City, provide training and attend regular Board meeting (1.25 not billed)	7.50 \$215.00/hr	\$1,612.50
1/14/2021	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	JFH	Review athletics student image release form, applicable law and policies, telephone conference with IT Director re: same	1.00 \$215.00/hr	\$215.00
1/20/2021	KLC	Telephone call to bondsman re: bond forfeiture issues	0.25 \$200.00/hr	\$50.00
1/21/2021	KLC	Analyze Title IX employee personnel issue	0.50 \$200.00/hr	\$100.00

		<u>Hrs/Rate</u>	<u>Amount</u>
1/21/2021	JFH Telephone conference with Superintendent, Title IX Coordinator re: potential complaint, handling of same under applicable policies; review policies, form complaint documents, forward templates for same to client; telephone conference with Chief Technology Officer re: disposition of surplus devices, consultation agreement for e-rate funding, review documents re: same (.5 not billed)	4.00 \$215.00/hr	\$860.00
1/22/2021	KLC Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	AFL Analyze Title IX matter	0.25 \$200.00/hr	\$50.00
	JFH Telephone conferences with Human Resources Director re: Title IX matter, analyze procedure for complaint and investigation	1.00 \$215.00/hr	\$215.00
1/24/2021	JFH Analyze legal matter/contract matter for technology consultant; research statutory basis for disposal of surplus technology devices, draft guidance to Chief Technology Officer and Superintendent re: same	2.00 \$215.00/hr	\$430.00
1/25/2021	KLC Analyze correspondence received from bondsman re: motion for relief	0.25 \$200.00/hr	\$50.00
	PJL Telephone conference with bondsman re: amended MTSA; multiple correspondence to and from bondsman re: same	0.50 \$115.00/hr	\$57.50
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSA's	0.50 \$115.00/hr	\$57.50
	AFL Legal research re: pre-audit certificate and percentage payments	2.50 \$200.00/hr	\$500.00
	JFH Telephone conference with Human Resources Director re: Title IX matter	0.25 \$215.00/hr	\$53.75
1/26/2021	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH Correspondence with Chief Technology Officer, Superintendent re: device/personal property disposal method, Apple equipment refresh, draft resolutions re: same; review draft correspondence from Title IX Coordinator re: complaint notice, telephone conference re: same	1.50 \$215.00/hr	\$322.50
1/27/2021	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH Draft and revise resolutions re: disposal, renewal of lease for technology devices; telephone conference with administrator re: Title IX investigation (.25 not billed)	3.00 \$215.00/hr	\$645.00

		<u>Hrs/Rate</u>	<u>Amount</u>
1/27/2021	KLC Telephone call with bondsman re: motion to set aside forfeiture issue	0.25 \$200.00/hr	\$50.00
1/28/2021	JFH Review correspondence from Chief Technology Officer re: RFP for sale of surplus devices, revise same, virtual meeting with Superintendent and Chief Technology Officer re: same, revise resolutions and forward to administration; telephone conference with Title IX Coordinator re: procedural matter; correspondence with Superintendent and CTO re: contract matter (.5 not billed)	4.00 \$215.00/hr	\$860.00
1/29/2021	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH Telephone conference with Superintendent re: upcoming agenda items; research re: FERPA application to student participation in athletics	1.50 \$215.00/hr	\$322.50
	For professional services rendered	<u>34.50</u>	<u>\$7,167.50</u>
	Additional Charges :		
1/12/2021	JFH Roundtrip to Forest City		\$68.32
1/31/2021	KWC NC Admin Office of the Courts, ACIS fee		\$5.04
	Total additional charges		<u>\$73.36</u>
	Total amount of this bill		<u>\$7,240.86</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Henning, John	27.25	215.00	\$5,858.75
Shatley, K. Dean	0.50	215.00	\$107.50
Caudle, Kristopher	2.25	200.00	\$450.00
Leonard, Ashley	2.75	200.00	\$550.00
Lovitt, Paula	1.75	115.00	\$201.25
Previous balance			\$3,624.12
Accounts receivable transactions			
1/20/2021 Payment - Thank You. Check No. 947955			<u>(\$3,624.12)</u>
Total payments and adjustments			(\$3,624.12)

	<u>Amount</u>
Balance due	<u>\$7,240.86</u>



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008397  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
 674 Merrimon Ave  
 Suite 210  
 Asheville, NC 28804  
 Phone: (828)712-4132  
 Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920	801.311.810.200.00		LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 60,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 60,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith* 2-23-2021  
 Services/Materials Received By: Date:

*Heidi F. Kerns*  
 School Finance Officer



**CAMPBELL  
SHATLEY**  
ATTORNEYS AT LAW

3/9/2021

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters

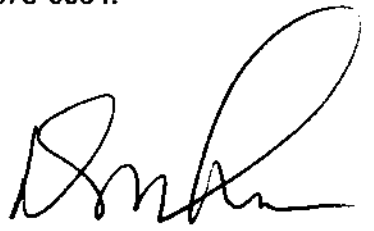
Dear Dr. Sutton:

Enclosed is Invoice 8298, which covers services from 2/1/2021 to 2/28/2021. This invoice, dated 3/9/2021, is for additional expenses of \$5760.00. Your total balance is \$5760.00. Prompt payment of your total balance is appreciated.

**Billing Summary**

Total for services rendered	\$5,760.00
Total expenses	\$0.00
Total previous balance	\$7,240.86
Total payments and other transactions	(\$7,240.86)
<b>Balance Due</b>	<b>\$5,760.00</b>

If you have questions, please call us at (828)378-0064.



03/15/2021

Enclosure

**CAMPBELL SHATLEY, PLLC****674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters  
Invoice # 8298

## Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
2/1/2021	JFH	Research re: livestreamed student events, correspondence with Superintendent and CTO re: same	1.50 \$215.00/hr \$322.50
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr \$28.75
2/2/2021	JFH	Research re: legal matter, employee matter; attend regular Board meeting virtually, draft closed session minutes (.25 not billed)	4.00 \$215.00/hr \$860.00
2/3/2021	JFH	Revise draft closed session minutes, forward to Board assistant (.25 at no charge)	0.00 NO CHARGE \$215.00/hr
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr \$28.75
2/4/2021	AFL	Draft letter to vendor re: contract matter	1.00 \$200.00/hr \$200.00
	JFH	Correspondence with investigator re: Title IX procedural matter; telephone conference with Superintendent re: WC matter, review documents and correspondence re: same; review and revise correspondence with vendor re: contract matter, legal matter, correspondence with Superintendent and CTO re: same	2.25 \$215.00/hr \$483.75
2/9/2021	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr \$50.00
	JFH	Review and reply to correspondence from CTO, research re: bidding procedure matter	1.25 \$215.00/hr \$268.75
2/10/2021	JFH	Review and reply to correspondence from Title IX Coordinator re: procedural matter	0.50 \$215.00/hr \$107.50
2/12/2021	JFH	Telephone conference with Title IX Coordinator re: procedural matter	0.25 \$215.00/hr \$53.75

			<u>Hrs/Rate</u>	<u>Amount</u>
2/15/2021	JFH	Review and reply to correspondence from CTO re: legal matter; draft correspondence to AG's office re: employee matter, telephone conference with Human Resources Director re: same, employee matters; telephone conference with Asst. Superintendent re: Title IX matter	2.75 \$215.00/hr	\$591.25
2/16/2021	JFH	Correspondence with Human Resources Director re: ADA/employee matter; telephone conferences with counsel for consultant. CTO re: contract termination	1.25 \$215.00/hr	\$268.75
2/17/2021	KLC	Analyze medical documentation forwarded by employee for employee personnel matter (.25 at no charge)	0.00 \$200.00/hr	NO CHARGE
2/18/2021	KLC	Draft follow up ADA letter for administrator re: employee personnel matter	1.50 \$200.00/hr	\$300.00
	JFH	Correspondence with CTO re: bidding process for used equipment sales, research and reply re: extension of deadline, acceptance of electronic bids	1.25 \$215.00/hr	\$268.75
2/19/2021	JFH	Draft and revise ADA letter to employee, correspondence with Human Resources Director re: same	0.50 \$215.00/hr	\$107.50
	CZC	Research, draft and finalize Attorney-Client Memorandum regarding impacts of SB37 and school reopening	0.25 \$215.00/hr	\$53.75
2/22/2021	JFH	Research re: bidding procedural matter, correspondence with CTO re: same	0.50 \$215.00/hr	\$107.50
2/24/2021	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	JFH	Telephone conference with CTO re: evaluation of bids, research re: same	1.75 \$215.00/hr	\$376.25
2/25/2021	KLC	Telephone call with clerk re: bond forfeiture issue	0.25 \$200.00/hr	\$50.00
	JFH	Draft resolutions for Board consideration in equipment sales and leases, lease of school property for wireless telecommunications tower	2.25 \$215.00/hr	\$483.75
2/26/2021	JFH	Review lease document, draft public notice re: real estate matter	1.25 \$215.00/hr	\$268.75
2/28/2021	JFH	Draft revision to lease document, draft and revise public notice re: real estate matter	2.00 \$215.00/hr	\$430.00
For professional services rendered			27.25	\$5,760.00

Attorney Summary		Hours	Rate	Amount
Name				
Campbell, Christopher		0.25	215.00	\$53.75
Henning, John		23.25	215.00	\$4,998.75
Caudie, Kristopher		2.25	200.00	\$450.00
Leonard, Ashley		1.00	200.00	\$200.00
Lovitt, Paula		0.50	115.00	\$57.50
				<u>Amount</u>
Previous balance				\$7,240.86
Accounts receivable transactions				
3/2/2021 Payment - Thank You. Check No. 948306				(\$7,240.86)
Total payments and adjustments				(\$7,240.86)
Balance due				<u>\$5,760.00</u>



**RUTHERFORD COUNTY SCHOOLS**

382 West Main Street  
Forest City, NC 28043

**Purchase Order**

PO Number: 6008397

Date: 07/02/2020

Delivery Date: 07/02/2020

Page: 1

Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
674 Merrimon Ave  
Suite 210  
Asheville, NC 28804  
Phone: (828)712-4132  
Fax: (828)398-2796

RUTHERFORD COUNTY SCHOOLS  
ATTN: AMY SMITH  
SUPERINTENDENT  
382 WEST MAIN STREET  
FOREST CITY, NC 28043  
(828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-183). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal:	60,000.00
Discount:	0.00
Shipping:	0.00
Tax:	0.00
<b>Total:</b>	<b>60,000.00</b>

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO \_\_\_\_\_

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Amy Smith 3-16-2021  
Services/Materials Received By: Date:

Heidi L. Berna  
School Finance Officer

**CAMPBELL  
SHATLEY** PLLC  
ATTORNEYS AT LAW

4/13/2021

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters

Dear Dr. Sutton:


Enclosed is Invoice 8362, which covers services from 3/1/2021 to 3/31/2021. This invoice, dated 4/13/2021, is for additional expenses of \$10791.28. Your total balance is \$10791.28. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$10,647.50
Total expenses	\$143.78
Total previous balance	\$5,760.00
Total payments and other transactions	(\$5,760.00)
<b>Balance Due</b>	<b>\$10,791.28</b>

If you have questions, please call us at (828)378-0064.

Enclosure

  
04/16/2021

**CAMPBELL SHATLEY, PLLC****674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: **General Matters**Invoice # **8362****Professional Services**

		<u>Hrs/Rate</u>	<u>Amount</u>	
3/1/2021	KLC	Review motions to set aside for potential objection; telephone call to assistant clerk of court re: evidence for pending motions to set aside	0.50 \$200.00/hr	\$100.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH	Telephone conference with Board member re: matters before Board for voting, potential conflicts; review and reply to correspondence from Human Resources Director re: employee matter	0.50 \$215.00/hr	\$107.50
3/2/2021	JFH	Review applicability of current Governor's order re: COVID restrictions on mass gatherings in preparation for client discussion; correspondence with proposed lessee for wireless service installation; round-trip travel to Forest City, attend regular Board meeting, meetings with administration re: employee matter and student matter (.5 not billed)	6.50 \$215.00/hr	\$1,397.50
3/3/2021	JFH	Draft correspondence to Superintendent re: executive order effect on graduation functions; telephone conference with CTO re: public records request for bidding documents; correspondence with Human Resources Director re: employee matter, revise correspondence re: same (.25 not billed)	1.25 \$215.00/hr	\$268.75
3/4/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH	Review and reply to correspondence from CTO re: bid award notices, public records requests; telephone conference with Superintendent re: vehicle seizures (.25 not billed)	1.25 \$215.00/hr	\$268.75
3/5/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSAs; telephone conference with bondsman re: Motion for Relief after Final Judgment	0.50 \$115.00/hr	\$57.50

		<u>Hrs/Rate</u>	<u>Amount</u>
3/5/2021	JFH Telephone conference with Superintendent re: employee matter; review and reply to correspondence from CTO re: bidding process, potential protests	1.50 \$215.00/hr	\$322.50
3/8/2021	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSAs	0.50 \$115.00/hr	\$57.50
	JFH Draft correspondence re: employee matter, correspondence with Superintendent re: same; review and reply to correspondence from employee re: employee matter, telephone conference with Superintendent re: same (.25 not billed)	2.50 \$215.00/hr	\$537.50
3/9/2021	AFL Draft Title IX Investigation Report template per client's request	2.00 \$200.00/hr	\$400.00
	JFH Review policies re: Title IX investigation process, telephone conference with investigator re: same	1.50 \$215.00/hr	\$322.50
3/10/2021	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	JFH Review bid protest process, documentation of bidding process and documents, telephone conference with CTO re: same	2.50 \$215.00/hr	\$537.50
3/12/2021	JFH Telephone conference with Superintendent re: employee matter, legal matter, draft employee correspondence re: same; review draft investigative Title IX report, correspondence with Asst. Superintendent re: same	2.50 \$215.00/hr	\$537.50
3/15/2021	KLC Analyze proposed revisions to Board Policy 2310 - Public Participation, draft potential guidance re: handling complaints	0.25 \$200.00/hr	\$50.00
	AFL Analyze and review Title IX matter	0.25 \$200.00/hr	\$50.00
	JFH Draft and revise correspondence re: employee matter, telephone conference with Superintendent re: same; review policy, correspondence with Title IX investigator re: same	5.00 \$215.00/hr	\$1,075.00
	KLC Research and analyze Supreme Court orders re: state of emergency and bond forfeiture motions and hearings (time divided among multiple clients)	0.50 \$200.00/hr	\$100.00
3/16/2021	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSAs	0.50 \$115.00/hr	\$57.50
	JFH Review correspondence re: employee matter; review documents re: bidding and contract matter; round-trip travel to Forest City, attend special meeting re: SB220/S.L. 2021-4, transition to Plan A, review guidance re: same in preparation to advise client (1.0 not billed)	3.00 \$215.00/hr	\$645.00



		<u>Hrs/Rate</u>	<u>Amount</u>	
3/18/2021	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	JFH	Review and reply to correspondence from Asst. Superintendent re: Title IX matter	0.50 \$215.00/hr	\$107.50
3/19/2021	AFL	Research Title IX regulation in preparation to advise client re: same	0.25 \$200.00/hr	\$50.00
	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection; research re: evidence attached to MTSAs	0.25 \$115.00/hr	\$28.75
	JFH	Correspondence with Asst. Superintendent re: Title IX matter (.25 not billed)	0.00 \$215.00/hr	NO CHARGE
3/23/2021	JFH	Review Apple refresh lease documents, draft opinion of counsel letter for same, correspondence with CTO re: same; telephone conference with COO re: consultant selection for construction project matter; review and compile documents for public records request re: used equipment RFP	4.00 \$215.00/hr	\$860.00
3/24/2021	JFH	Review and compile documents for public records request re: used equipment RFP	0.75 \$215.00/hr	\$161.25
3/25/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH	Review and compile documents for public records request re: used equipment RFP, correspondence with CTO re: same, online meeting with contractor representatives, review RFP protest terms, applicable Board policies, draft correspondence to bidders re: same	5.50 \$215.00/hr	\$1,182.50
	JFH	Research, draft and finalize multiple Attorney-Client memorandum re: Senate Bill 220 (regular education and special education issues); contract renewal laws and multiple public records requests (time divided among multiple clients)	1.25 \$215.00/hr	\$268.75
3/26/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	KLC	Advisor #2021-8: New leave extensions under the American Relief Act, Vaccinations, New Toolkit Updates and the ABC Collaboration (time divided among all clients)	0.50 \$200.00/hr	\$100.00
3/29/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH	Review and reply to correspondence from COO re: service RFP for driver education, review correspondence re: bid protests	1.00 \$215.00/hr	\$215.00

		<u>Hrs/Rate</u>	<u>Amount</u>
3/30/2021	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
3/31/2021	JFH Analyze bid protest communications, telephone conferences with CTO re: same	2.00 \$215.00/hr	\$430.00
	PJL Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	KLC Advisor re: PowerSchool addition of Preferred Name field (time divided among multiple clients)	0.25 \$200.00/hr	\$50.00
For professional services rendered		<u>51.50</u>	<u>\$10,647.50</u>
Additional Charges :			
3/2/2021	JFH Roundtrip to Forest City		\$68.32
3/16/2021	JFH Roundtrip to Forest City		\$68.32
3/31/2021	KWC NC Admin of the Courts, Access fee, March 2021		\$7.14
Total additional charges			<u>\$143.78</u>
Total amount of this bill			<u>\$10,791.28</u>

Attorney Summary		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Name</u>				
Henning, John		43.00	215.00	\$9,245.00
Caudle, Kristopher		2.50	200.00	\$500.00
Leonard, Ashley		2.50	200.00	\$500.00
Lovitt, Paula		3.50	115.00	\$402.50
Previous balance				\$5,760.00
Accounts receivable transactions				
3/22/2021	Payment - Thank You. Check No. 948483			(\$5,760.00)
Total payments and adjustments				<u>(\$5,760.00)</u>
Balance due				<u>\$10,791.28</u>



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008397  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Emailed - Reprint

Vendor: 6028

Ship To:

CAMPBELL SHATLEY, PLLC  
 674 Merrimon Ave  
 Suite 210  
 Asheville, NC 28804  
 Phone: (828)712-4132  
 Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	60,000.00	0.00	60,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 60,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 60,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?  
 YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith* 4-16-2021  
 Services/Materials Received By: Date:

*Heidi L. Kerns*  
 School Finance Officer

**CAMPBELL  
SHATLEY**  
ATTORNEYS AT LAW

5/11/2021

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters


Dear Dr. Sutton:

Enclosed is Invoice 8429, which covers services from 4/1/2021 to 4/30/2021. This invoice, dated 5/11/2021, is for additional expenses of \$4729.57. Your total balance is \$4729.57. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$4,661.25
Total expenses	\$68.32
Total previous balance	\$10,791.28
Total payments and other transactions	(\$10,791.28)
<b>Balance Due</b>	<b>\$4,729.57</b>

If you have questions, please call us at (828)378-0064.

  
05/14/2021

Enclosure

# **CAMPBELL SHATLEY, PLLC**

**674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804**

---

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters  
Invoice # 8429

## Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
4/1/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	JFH	Review correspondence re: bid protests, administration response to same, virtual meeting with Superintendent, CTO re: procedural matters	1.25 \$215.00/hr	\$268.75
4/9/2021	JFH	Review bid protest correspondence; draft amendment to food service contract	0.50 \$215.00/hr	\$107.50
4/13/2021	JFH	Draft notes re: legal matter for presentation to client, draft closed session minutes re: same; round-trip travel to Forest City, attend regular Board meeting (.5 not billed)	8.50 \$215.00/hr	\$1,827.50
4/15/2021	JFH	Draft memorandum of lease, forward to Superintendent and lessee	0.25 \$215.00/hr	\$53.75
4/16/2021	JFH	Draft and revise memorandum of lease, forward to Superintendent and lessee	1.00 \$215.00/hr	\$215.00
	CZC	Research, analyze and draft Attorney-Client Memoranda HB 82 requirements and interplay with IDEA including compensatory education and ESY services (time divided among multiple clients)	0.50 \$215.00/hr	\$107.50
4/21/2021	JFH	Draft wrap-around agreement for Apple refresh equipment collection, telephone conferences with CTO, service contractor re: samen (.25 not billed)	3.00 \$215.00/hr	\$645.00
4/23/2021	PJL	Review Motions to Set Aside Bond Forfeiture to determine whether to file an objection	0.25 \$115.00/hr	\$28.75
	CZC	Research, analyze and draft Attorney-Client Memorandum re: new legislation for mental health services and coordination with E.C. services and requests for private and/or residential placement (time divided among multiple clients)	2.00 \$215.00/hr	\$430.00

		<u>Hrs/Rate</u>	<u>Amount</u>
4/26/2021	KLC Telephone call with assistant clerk of court re: evidence in support of motion to set aside received by BOE	0.25 \$200.00/hr	\$50.00
	JFH Draft and revise equipment refresh collection services agreement, correspondence with CTO and Superintendent re: same; research re: bond forfeiture matter, correspondence with Finance Officer re: same	1.75 \$215.00/hr	\$376.25
4/27/2021	KLC Telephone call re: bond forfeiture distribution for March 2021; email correspondence for client re: same	0.50 \$200.00/hr	\$100.00
4/28/2021	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
4/29/2021	KLC Analyze lienholder petition for potential objection to petition for seizure of vehicle	0.25 \$200.00/hr	\$50.00
4/30/2021	JFH Telephone conference with Asst. Superintendent re: Title IX matter, review report re: same; research re: virtual learning admissions; correspondence with contractor in Apple refresh project	1.50 \$215.00/hr	\$322.50
	For professional services rendered	<hr/> 22.00	<hr/> \$4,661.25
	Additional Charges :		
4/13/2021	JFH Roundtrip to Forest City		\$68.32
	Total additional charges		<hr/> \$68.32
	Total amount of this bill		<hr/> <hr/> \$4,729.57

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	2.50	215.00	\$537.50
Henning, John	17.75	215.00	\$3,816.25
Caudle, Kristopher	1.25	200.00	\$250.00
Lovitt, Paula	0.50	115.00	\$57.50
Previous balance			\$10,791.28
Accounts receivable transactions			
4/26/2021 Payment - Thank You. Check No. 948718			(\$10,791.28)
Total payments and adjustments			<hr/> (\$10,791.28)
Balance due			<hr/> <hr/> \$4,729.57



*Amita,*

*Please add \$5000 to this PO.*

*Thanks!  
Amy*

**SCHOOLS**

**Purchase Order**

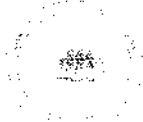
PO Number: 6008397  
Date: 07/02/2020  
Delivery Date: 07/02/2020  
Page: 1

Emailed - Reprint

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**Rutherford County  
Schools**

RUTHERFORD COUNTY SCHOOLS  
ATTN: AMY SMITH  
SUPERINTENDENT  
382 WEST MAIN STREET  
FOREST CITY, NC 28043  
(828)288-2211

Qty	Unit	Vendor Item #	Description	Unit Cost	Discount	Total
1.00	EA		Legal Fees - Board of Education	75,000.00	0.00	75,000.00

Bill To

RUTHERFORD COUNTY SCHOOLS  
Attn: AMY SMITH  
SUPERINTENDENT  
382 WEST MAIN STREET  
FOREST CITY, NC 28043

By acceptance of this order, vendors, contractors and /or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal:	75,000.00
Discount:	0.00
Shipping:	0.00
Tax:	0.00
<b>Total</b>	<b>75,000.00</b>

Budget Manager attests that pricing from multiple vendors was considered and the pricing accepted is fair and reasonable.  
BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith*  
Services/Materials Received by:

*5-18-2021*  
Date:

*Heidia L. Kerns*  
School Finance Officer

**CAMPBELL  
SHATLEY**  
ATTORNEYS AT LAW

6/15/2021

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters

Dear Dr. Sutton:

Enclosed is Invoice 8468, which covers services from 4/29/2021 to 5/31/2021. This invoice, dated 6/15/2021, is for additional expenses of \$8298.32. Your total balance is \$8298.32. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$8,230.00
Total expenses	\$68.32
Total previous balance	\$4,729.57
Total payments and other transactions	(\$4,729.57)
<b>Balance Due</b>	<b>\$8,298.32</b>

If you have questions, please call us at (828)378-0064.



06/15/2021

Enclosure



**CAMPBELL SHATLEY, PLLC**

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters

Invoice # 8468

## Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
4/29/2021	ASG Telephone conference with Clerk of Court re: vehicle seizure	0.25 \$200.00/hr	\$50.00
5/3/2021	JFH Review draft investigator's report in Title IX matter; correspondence with Human Resources Director re: employee matter	0.50 \$215.00/hr	\$107.50
5/4/2021	JFH Correspondence with Human Resources Director re: employee matter, revise correspondence re: same; review draft Title IX report, meeting with investigator re: same; attend regular meeting, return travel from Forest City (.5 not billed)	6.00 \$215.00/hr	\$1,290.00
	KLC Analyze draft title IX investigative report for Title IX investigator	1.75 \$200.00/hr	\$350.00
5/5/2021	JFH Research re: procedural matter; finalize closed session minutes, correspondence with Board Assistant re: same	0.50 \$215.00/hr	\$107.50
5/6/2021	JFH Research re: FSMC contract renewal	0.25 \$215.00/hr	\$53.75
	CZC Review and analyze contract matter re: Food Services Program in preparation to advise administration	0.25 \$215.00/hr	\$53.75
	KLC Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
5/7/2021	JFH Research, analyze and draft Attorney-Client Memorandum re: template contract for summer program (time divided among multiple clients)	0.50 \$215.00/hr	\$107.50
5/10/2021	JFH Review correspondence re: FSMC contract, draft amendments to same, correspondence with parties re: same; online meeting with vendor reps, review contract terms and insurance coverage for Apple equipment sale	2.75 \$215.00/hr	\$591.25

			<u>Hrs/Rate</u>	<u>Amount</u>
5/10/2021	KLC	Telephone call with attorney for bondsman re: motion for relief from forfeiture	0.25 \$200.00/hr	\$50.00
5/11/2021	JFH	Telephone conferences with Human Resources Director re: employee matter/FMLA, research re: same	0.50 \$215.00/hr	\$107.50
5/12/2021	JFH	Telephone conference with Asst. Superintendent re: employee matter, Title IX matter, analyze same; telephone conference with Human Resources Director re: employee matter, draft correspondence re: same	1.25 \$215.00/hr	\$268.75
	CSL	Review FMLA issue; review Title IX investigation issue	0.25 \$215.00/hr	\$53.75
	KLC	Analyze preliminary Title IX report for administrator	2.00 \$200.00/hr	\$400.00
5/13/2021	JFH	Review and revise FSMC document, correspondence with Superintendent, Finance Officer re: same; review documentation re: employee matter, correspondence with Human Resources Director re: same; analyze Title IX report, potential findings (.25 not billed)	1.50 \$215.00/hr	\$322.50
	KLC	Telephone call with attorney re: motion for relief filing in Rutherford county district court; review draft Title IX Report and draft revisions to analysis and investigator recommendations	1.75 \$200.00/hr	\$350.00
5/14/2021	JFH	Telephone conference with Human Resources Director, review correspondence re: employee matter, draft reply re: same	2.00 \$215.00/hr	\$430.00
	KLC	Review lienholder petition	0.25 \$200.00/hr	\$50.00
	ASG	Review motions to set aside bond forfeitures; telephone conference with Clerk of Court re: bond forfeiture matter	0.50 \$200.00/hr	\$100.00
5/17/2021	JFH	Telephone conference with Superintendent re: employee matters	0.50 \$215.00/hr	\$107.50
	KLC	Telephone call with bondsman re: motion to set aside forfeiture	0.25 \$200.00/hr	\$50.00
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$200.00/hr	\$50.00
5/19/2021	JFH	Review and analyze Title IX matter, correspondence with investigator re: same	0.25 \$215.00/hr	\$53.75
	KLC	Analyze factual findings and conclusions in draft Title IX Report	2.00 \$200.00/hr	\$400.00

			<u>Hrs/Rate</u>	<u>Amount</u>
5/19/2021	ASG	Research regulations re: Title IX	1.50 \$200.00/hr	\$300.00
5/20/2021	JFH	Telephone conference with investigator re: Title IX, review policies re: same	0.50 \$215.00/hr	\$107.50
	KLC	Telephone call with investigator re: Title IX investigation report; draft revisions to draft title ix investigation report re: same	1.50 \$200.00/hr	\$300.00
5/21/2021	KLC	Telephone call with bondsman re: documentation for order for arrest for motion to set aside forfeiture	0.25 \$200.00/hr	\$50.00
	KLC	Draft proposed revisions to draft Title IX investigation report	0.50 \$200.00/hr	\$100.00
	AFL	Meeting with attorney KC re: Title IX matter (.25 at no charge)	0.00 \$200.00/hr	NO CHARGE
	JFH	Review Title IX investigation report (.25 at no charge)	0.00 \$215.00/hr	NO CHARGE
5/24/2021	JFH	Analyze conclusions and recommendations in Title IX matter; correspondence with vendor re: finalized equipment collection contract	0.75 \$215.00/hr	\$161.25
	KLC	Draft revisions to draft Title IX report; email correspondence with client re: same	1.00 \$200.00/hr	\$200.00
5/25/2021	JFH	Correspondence with Asst. Superintendent re: Title IX matter, review draft document and applicable policies re: same; review correspondence from Human Resources Director re: employee matter, telephone conference re: same	2.25 \$215.00/hr	\$483.75
	KLC	Review motion to set aside forfeiture for potential objection; respond to questions from investigator re: submission of final investigative report for Title IX complaint	0.50 \$200.00/hr	\$100.00
	CSL	Analyze policy updates and issue guidance re: same (time divided among multiple clients)	0.25 \$215.00/hr	\$53.75
5/26/2021	JFH	Telephone conference with Human Resources Director re: employee matter; review and reply to correspondence from Asst. Superintendent re: EC student matter, analyze same for potential guidance, defense purposes	1.00 \$215.00/hr	\$215.00
	KLC	Analyze correspondence re: EC documentation and parent records request for IEP issue	0.25 \$200.00/hr	\$50.00
	ASG	Review motions for relief re: bond forfeitures	0.25 \$200.00/hr	\$50.00

		<u>Hrs/Rate</u>	<u>Amount</u>
5/27/2021	JFH Review and reply to correspondence from EC Director re: document request in student matter	0.25 \$215.00/hr	\$53.75
	KLC Review EC documentation for student IEP issue	1.00 \$200.00/hr	\$200.00
	ASG Review motions to set aside re: bond forfeiture matters	0.25 \$200.00/hr	\$50.00
5/28/2021	KLC Review EC documents and telephone call with EC Director re: parent record request and IEP issues	0.75 \$200.00/hr	\$150.00
	ASG Telephone conference with Clerk of Court re: bond forfeiture matter	0.25 \$200.00/hr	\$50.00
For professional services rendered		<u>39.50</u>	<u>\$8,230.00</u>
Additional Charges :			
5/4/2021	JFH Roundtrip to Forest City		\$68.32
Total additional charges			<u>\$68.32</u>
Total amount of this bill			<u>\$8,298.32</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campbell, Christopher	0.25	215.00	\$53.75
Gillespie, Anna	3.25	200.00	\$650.00
Henning, John	21.25	215.00	\$4,568.75
Lopez, Cynthia	0.50	215.00	\$107.50
Caudle, Kristopher	14.25	200.00	\$2,850.00
Previous balance			\$4,729.57
Accounts receivable transactions			
5/25/2021	Payment - Thank You. Check No. 948992		(\$4,729.57)
Total payments and adjustments			<u>(\$4,729.57)</u>
Balance due			<u>\$8,298.32</u>



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008397  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Emailed - Reprint

Vendor:

Ship To

CAMPBELL SHATLEY, PLLC  
 674 Merrimon Ave  
 Suite 210  
 Asheville, NC 28804  
 Phone: (828)712-4132  
 Fax: (828)398-2795

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
1.00	EA		Legal Fees - Board of Education	80,000.00	0.00	80,000.00

Bill To

RUTHERFORD COUNTY SCHOOLS  
 Attn: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043

By acceptance of this order, vendors, contractors and /or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N .C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request .

Subtotal:	80,000.00
Discount:	0.00
Shipping:	0.00
Tax	0.00
<b>Total</b>	<b>80,000.00</b>

Budget Manager attests that pricing from multiple vendors was considered and the pricing accepted is fair and reasonable .  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons .

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO X

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Antia Bradley 6/16/21  
 Services/Materials Received by: Date:

Heidia L. Kerns  
 School Finance Officer

**CAMPBELL  
SHATLEY** PLLC  
ATTORNEYS AT LAW

7/1/2021

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

Re: General Matters

7.2021

Dear Dr. Sutton:


Enclosed is Invoice 8549, which covers services from 6/1/2021 to 6/30/2021. This invoice, dated 7/1/2021, is for additional expenses of \$3684.57. Your total balance is \$3684.57. Prompt payment of your total balance is appreciated.

Billing Summary

Total for services rendered	\$3,616.25
Total expenses	\$68.32
Total previous balance	\$8,298.32
Total payments and other transactions	(\$8,298.32)
<b>Balance Due</b>	<b>\$3,684.57</b>

If you have questions, please call us at (828)378-0064.

Enclosure

  
07/06/2021

# CAMPBELL SHATLEY, PLLC

674 MERRIMON AVENUE SUITE 210 ASHEVILLE, NC 28804

Dr. David Sutton  
Rutherford County Schools  
382 West Main Street  
Forest City, NC 28043-3027

In Reference To: General Matters

Invoice # 8549

## Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
6/1/2021	KLC	Review EC documentation forwarded by EC Director for student IEP issue; telephone call with EC Director re: same; email correspondence to EC Director re: same; review NC Court of Appeals case re: timeliness of filing motion to set aside forfeiture	2.00 \$200.00/hr	\$400.00
	ASG	Review motions to set aside re: bond forfeiture matters	0.25 \$200.00/hr	\$50.00
6/2/2021	KLC	Review case law for timeliness of motion to set aside forfeiture	0.25 \$200.00/hr	\$50.00
6/3/2021	KLC	Review motion to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
6/7/2021	KLC	Telephone call with bondsman and draft Consent Order for bond forfeiture matter for Surety review	0.50 \$200.00/hr	\$100.00
6/8/2021	JFH	Review status of Title IX report matter; review and reply to correspondence from Human Resources Director re: employee matter, FMLA application; round-trip travel to Forest City, attend regular Board meeting (.5 not billed)	5.50 \$215.00/hr	\$1,182.50
	KLC	Analyze documentation in support of motion to set aside and draft Consent Order	0.25 \$200.00/hr	\$50.00
6/9/2021	JFH	Review Title IX policy re: decision-maker process, telephone conference with Superintendent re: same	0.75 \$215.00/hr	\$161.25
	KLC	Review Consent Order in Motion for Relief from forfeiture to be executed by bondsman	0.25 \$200.00/hr	\$50.00
	ASG	Telephone conference re: bond forfeitures in preparation for drafting consent order; review and redact documents re: records request in preparation to provide them to parent	0.25 \$200.00/hr	\$50.00

			<u>Hrs/Rate</u>	<u>Amount</u>
6/10/2021	JFH	Telephone conference with Superintendent re: Title IX matter, draft final decision document re: same	0.50 \$215.00/hr	\$107.50
	ASG	Prepare consent order for sending re: bond forfeitures	0.25 \$200.00/hr	\$50.00
6/11/2021	AFL	Review and analyze Title IX Investigation Report; draft Written Determination of Responsibility re: Title IX matter	2.00 \$200.00/hr	\$400.00
	ASG	Draft documents re: bond forfeiture matter in preparation for court order; review motions to set aside re: bond forfeitures	0.50 \$200.00/hr	\$100.00
	JFH	Analyze findings in Title IX matter, review and revise findings letter	0.75 \$215.00/hr	\$161.25
6/15/2021	ASG	Review motions to set aside re: bond forfeitures	0.25 \$200.00/hr	\$50.00
6/16/2021	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
6/17/2021	ASG	Review motions to set aside re: bond forfeitures	0.25 \$200.00/hr	\$50.00
6/18/2021	KLC	Review motions to set aside forfeiture for potential objection	0.25 \$200.00/hr	\$50.00
	ASG	Review motions to set aside re: bond forfeitures	0.25 \$200.00/hr	\$50.00
6/21/2021	ASG	Telephone conference with Clerk of Court re: bond forfeiture matter; meeting re: bond forfeiture matter	0.50 \$200.00/hr	\$100.00
6/22/2021	ASG	Draft correspondence re: bond forfeiture matter; telephone conference with Clerk of Court re: bond forfeitures	0.25 \$200.00/hr	\$50.00
6/23/2021	ASG	Review motions to set aside re: bond forfeiture (0.25 no charge); telephone conference re: bond forfeiture matter; correspondence re: bond forfeiture matter; telephone conference with Clerk of Court re: bond forfeiture matter	0.75 \$200.00/hr	\$150.00
6/28/2021	ASG	Correspondence with Clerk of Court re: bond forfeiture matter; meeting re: bond forfeiture matter	0.25 \$200.00/hr	\$50.00
6/30/2021	JFH	Telephone conference with Superintendent re: procedural matter, correspondence re: same	0.25 \$215.00/hr	\$53.75
For professional services rendered			17.50	\$3,616.25



Additional Charges :

	<u>Amount</u>
6/8/2021 JFH Roundtrip to Forest City	\$68.32
<b>Total additional charges</b>	<u>\$68.32</u>
<b>Total amount of this bill</b>	<u>\$3,684.57</u>

Attorney Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gillespie, Anna	3.75	200.00	\$750.00
Henning, John	7.75	215.00	\$1,666.25
Caudle, Kristopher	4.00	200.00	\$800.00
Leonard, Ashley	2.00	200.00	\$400.00
Previous balance			\$8,298.32
Accounts receivable transactions			
6/21/2021 Payment - Thank You. Check No. 949226			<u>(\$8,298.32)</u>
<b>Total payments and adjustments</b>			<u>(\$8,298.32)</u>
<b>Balance due</b>			<u>\$3,684.57</u>

**THARRINGTON SMITH** L.P.

ATTORNEYS AT LAW

P.O. Box 1151  
 Raleigh, N.C. 27602  
 Telephone: (919) 821-4711  
<http://www.tharringtonsmith.com>  
 Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
 Dr. David Sutton  
 382 West Main St.  
 Forest City, NC 28043

RECEIVED  
 SEP 22 2021  
 FOR FINANCE DEPT

September 16, 2021  
 Client: 034507  
 Matter: 000007  
 Invoice #: 475312  
 Resp. Atty: DRS  
 Page: 1

RE: Rutherford County BOE Share  
 New Rules Retirement Assessments

*[Handwritten Signature]*  
 09/20/2021

For Professional Services Rendered Through August 31, 2021

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
6/3/2021	LVS	Revise amended complaint.	0.10	\$200.00	\$20.00
6/3/2021	LVS	Read and respond to communication from NCSBA re changes to legislation.	0.10	\$200.00	\$20.00
6/3/2021	ADB	Draft consent motion for leave to file second amended complaint.	0.50	\$110.00	\$55.00
6/4/2021	LVS	Review and revise motion to amend complaint.	0.20	\$200.00	\$40.00
6/7/2021	LVS	Review and edit consent motion for leave to file amended complaint.	0.20	\$200.00	\$40.00
6/7/2021	ADB	Finalize second amended complaint.	0.30	\$110.00	\$33.00
6/8/2021	LVS	Review amended complaints and motions for leave to file in preparation for filing.	0.20	\$200.00	\$40.00
6/11/2021	LVS	Review and respond to emails re consent order.	0.20	\$200.00	\$40.00
6/14/2021	LVS	Review and analyze status of multiple litigation matters; email Stagner and Noland re same; review and analyze status of pension cap legislation; email school board attorneys re same.	0.40	\$200.00	\$80.00
6/15/2021	LVS	Draft client update re amended complaint.	0.20	\$200.00	\$40.00
6/16/2021	DRS	Meeting with Smith and Noland regarding case status.	0.20	\$205.00	\$41.00
6/16/2021	LVS	Interoffice conference with Stagner and Noland re status of multiple litigation matters.	0.20	\$200.00	\$40.00
6/23/2021	LVS	Email clients re status of multiple litigation matters and Senate Bill 668.	1.00	\$200.00	\$200.00
6/25/2021	LVS	Review and revise petitions for judicial review.	1.20	\$200.00	\$240.00

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
7/1/2021	LVS	Review and analyze letter from Henderson County Board to legislators; email board attorneys re same.	0.30	\$200.00	\$60.00
7/2/2021	LVS	Read and respond to email from opposing counsel re extension of time to respond.	0.10	\$200.00	\$20.00
7/6/2021	LVS	Review and analyze final notices received from Retirement System; review and analyze status of new legislation; email board attorneys re status of legislation.	0.40	\$200.00	\$80.00
7/7/2021	LVS	Review and edit notices of hearing; email Wolfe re same.	0.10	\$200.00	\$20.00
7/7/2021	ADB	Draft calendar request and notice of hearing.	0.20	\$110.00	\$22.00
7/19/2021	LVS	Review and analyze final notice to client (Guilford); read and respond to email from client re hearing on motion for preliminary injunction.	0.20	\$200.00	\$40.00
8/2/2021	LVS	Draft letter to retirement system re Cabarrus assessment.	0.10	\$200.00	\$20.00
8/3/2021	LVS	Draft brief in support of preliminary injunction motion.	0.90	\$200.00	\$180.00
8/4/2021	DRS	Review and revise brief in support of motion for preliminary injunction.	0.30	\$205.00	\$61.50
8/4/2021	LVS	Revise brief in support of preliminary injunction motion.	1.00	\$200.00	\$200.00
8/5/2021	LVS	Revise brief in support of motion for preliminary injunction.	0.20	\$200.00	\$40.00
8/5/2021	LVS	Prepare for hearing on preliminary injunction motion; participate in hearing on motion for preliminary injunction.	1.80	\$200.00	\$360.00
8/5/2021	ADB	Draft proposed order granting motion for preliminary injunction.	0.20	\$110.00	\$22.00
8/5/2021	ADB	Revise brief in support of preliminary injunction; email same to opposing counsel and trial court administrator.	0.20	\$110.00	\$22.00
8/6/2021	LVS	Review and edit proposed orders granting preliminary injunction; email opposing counsel re same; email clients re status of matters; telephone conference with Stagner re status of multiple litigation matters.	0.60	\$200.00	\$120.00
8/10/2021	ADB	Draft certificate service for order granting preliminary injunction.	0.10	\$110.00	\$11.00
Total Professional Services			11.70		\$2,207.50
Less Amount Paid by Others					(\$2,023.55)
<b>Total Professional Services Due</b>					<b>\$183.95</b>

September 16, 2021  
 Client: 034507  
 Matter: 000007  
 Invoice #: 475312  
 Resp. Atty: DRS  
 Page: 3

**PERSON RECAP**

Person	Level	Hours	Rate	Amount
DRS Deborah R. Stagner	PARTNER	0.50	\$205.00	\$102.50
LVS Lindsay Vance Smith	ASSOCIATE	9.70	\$200.00	\$1,940.00
ADB Ashley D. Wolfe	PARALEGAL	1.50	\$110.00	\$165.00

**DISBURSEMENTS**

Date	Description of Disbursements	Amount
7/7/2021	Photocopies	\$4.90
7/7/2021	Photocopies	\$0.08
8/2/2021	Postage	\$1.81
	<b>Total Disbursements</b>	<b>\$6.79</b>

Total Professional Services	\$2,207.50
Less Amount Paid by Others	(\$2,023.55)
Total Professional Services Due	\$183.95
Total Disbursements Due	\$6.79
Total Current Charges	\$190.74
Previous Balance	\$133.80
Less Payments	(\$133.80)
<b>PAY THIS AMOUNT</b>	<b>\$190.74</b>

RECEIVED  
 SEP 22 2021  
 203 FILLMORE

*Payments received after the invoice date are not reflected on this invoice.  
 Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
 Please include the invoice number on all remittance. Thank you.*



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

**Purchase Order**  
 PO Number: 6013235  
 Date: 07/07/2021  
 Delivery Date: 07/07/2021  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	2,500.00	0.00	2,500.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 2,500.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 2,500.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith* 9-20-2021  
 Services/Materials Received By: Date:

*Heidi L. Kerns*  
 School Finance Officer

Receipt Copy

**THARRINGTON SMITH**

ATTORNEYS AT LAW

P.O. Box 1151  
Raleigh, N.C. 27602

Telephone: (919) 821-4711

<http://www.tharringtonsmith.com>

Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
Dr. David Sutton  
382 West Main St.  
Forest City, NC 28043

July 21, 2020

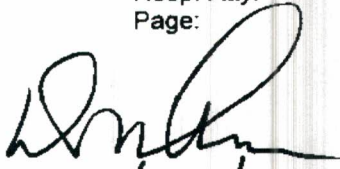
Client: 034507

Matter: 000007

Invoice #: 457829

Resp. Atty: DRS

Page: 1

RE: Rutherford County BOE Share  
New Rules Retirement Assessments  
07/28/2020

For Professional Services Rendered Through July 20, 2020

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
6/1/2020	LVS	Review and edit new complaint; email Stagner re complaint.	0.50	\$200.00	\$100.00
6/2/2020	LVS	Review and analyze respondents brief in opposition to petition for judicial review.	0.50	\$200.00	\$100.00
6/3/2020	ADB	Draft letter of representation to Martin County Schools.	0.10	\$110.00	\$11.00
6/6/2020	DRS	Review and revise draft complaint (new rule assessments); email to Smith regarding same.	0.90	\$205.00	\$184.50
6/8/2020	LVS	Review and revise complaint to add motion for preliminary injunction.	2.60	\$200.00	\$520.00
6/9/2020	LVS	Revise complaint; read and respond to emails from clients with additional fact information.	1.20	\$200.00	\$240.00
6/10/2020	DRS	Review emails from Smith and Crowell regarding complaint; review revised complaint; telephone conference with Smith regarding same.	0.40	\$205.00	\$82.00
6/10/2020	LVS	Read and respond to emails from Crowell; review and revise complaint; email Stagner re complaint; telephone conference with Stagner re complaint.	1.30	\$200.00	\$260.00
6/11/2020	LVS	Revise complaint in preparation for filing.	1.00	\$200.00	\$200.00
6/12/2020	LVS	Revise complaint in preparation for filing; telephone conference with Malone re board authority to file.	0.60	\$200.00	\$120.00
6/12/2020	LVS	Draft update for clients re new complaint; email opposing counsel re same.	0.80	\$200.00	\$160.00
6/16/2020	LVS	Emails with opposing counsel re hearing on motion for preliminary injunction.	0.30	\$200.00	\$60.00
6/17/2020	LVS	Telephone conference with Bryant re complaint.	0.20	\$200.00	\$40.00

July 21, 2020  
 Client: 034507  
 Matter: 000007  
 Invoice #: 457829  
 Resp. Atty: DRS  
 Page: 2

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
6/17/2020	ADB	Draft calendar request and notice of hearing.	0.50	\$110.00	\$55.00
6/18/2020	MJM	Telephone conference with Smith re options for addressing service issues.	0.20	\$205.00	\$41.00
6/18/2020	LVS	Review and edit notice of hearing; email with Bryant re same.	0.30	\$200.00	\$60.00
6/18/2020	LVS	Telephone conference with Michaud re service issues.	0.20	\$200.00	\$40.00
6/18/2020	ADB	Draft cover letter enclosing complete copy of complaint.	0.20	\$110.00	\$22.00
6/19/2020	LVS	Email opposing counsel re copy of complaint.	0.10	\$200.00	\$20.00
6/29/2020	LVS	Read and respond to email from board attorney for Martin BOE re next steps for litigation.	0.10	\$200.00	\$20.00
6/29/2020	LVS	Review and analyze court calendar for preliminary injunction hearing; email opposing counsel re same; email Stagner re same and contents of brief in support of motion for preliminary injunction.	0.70	\$200.00	\$140.00
6/29/2020	LVS	Draft brief in support of motion for preliminary injunction.	2.20	\$200.00	\$440.00
6/30/2020	LVS	Draft brief in support of motion for preliminary injunction.	3.80	\$200.00	\$760.00
6/30/2020	ADB	Draft affidavit of service.	0.40	\$110.00	\$44.00
Total Professional Services			19.10		\$3,719.50
<i>Less Amount Paid by Others</i>					<i>(\$3,254.57)</i>
<b>Total Professional Services Due</b>					<b>\$464.93</b>

**PERSON RECAP**

Person	Level	Hours	Rate	Amount	
MJM	Melissa J. Michaud	PARTNER	0.20	\$205.00	\$41.00
DRS	Deborah R. Stagner	PARTNER	1.30	\$205.00	\$266.50
LVS	Lindsay Vance Smith	ASSOCIATE	16.40	\$200.00	\$3,280.00
ADB	Ashley D. Bryant	PARALEGAL	1.20	\$110.00	\$132.00

July 21, 2020  
Client: 034507  
Matter: 000007  
Invoice #: 457829  
Resp. Atty: DRS  
Page: 3

**DISBURSEMENTS**

<b>Date</b>	<b>Description of Disbursements</b>	<b>Amount</b>
6/12/2020	Wake County Clerk Of Superior Court- Filing Fee- filing fee on behalf of all schools involved	\$25.00
6/24/2020	Postage	\$8.98
	<b>Total Disbursements</b>	<b>\$33.98</b>
	Total Professional Services	\$3,719.50
	Less Amount Paid by Others	<u>(\$3,254.57)</u>
	Total Professional Services Due	\$464.93
	Total Disbursements Due	\$33.98
	Total Current Charges	\$498.91
	Previous Balance	\$211.48
	<b>PAY THIS AMOUNT</b>	<b>\$710.39</b>

*Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.*





**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH. LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
**Total: 5,000.00**

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith*  
 Services/Materials Received By:

*7-28-2020*  
 Date:

*Heidi L. Berns*  
 School Finance Officer

**THARRINGTON SMITH**

ATTORNEYS AT LAW

P.O. Box 1151  
Raleigh, N.C. 27602

Telephone: (919) 821-4711

<http://www.tharringtonsmith.com>

Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
Dr. David Sutton  
382 West Main St.  
Forest City, NC 28043

August 18, 2020

Client: 034507  
Matter: 000007  
Invoice #: 459046  
Resp. Atty: DRS  
Page: 1RE: Rutherford County BOE Share  
New Rules Retirement Assessments

For Professional Services Rendered Through July 31, 2020

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
7/1/2020	DRS	Review and revise draft brief in support of preliminary injunction motion; email with Smith regarding same.	1.10	\$205.00	\$225.50
7/1/2020	LVS	Draft brief in support of preliminary injunction; review and edit affidavit of service.	2.10	\$200.00	\$420.00
7/2/2020	LVS	Email Bryant re status of affidavit of service; email opposing counsel re hearing date and time; revise brief in support of motion for preliminary injunction; email updates to clients re same.	1.60	\$200.00	\$320.00
7/6/2020	LVS	Review and analyze status of multiple matters.	0.20	\$200.00	\$40.00
7/6/2020	LVS	Prepare for hearing on motion for preliminary injunction.	0.50	\$200.00	\$100.00
7/6/2020	LVS	Review and analyze case law on substantive due process, delegation, and administrative procedure act in preparation for hearing on motion for preliminary injunction.	1.20	\$200.00	\$240.00
7/7/2020	LVS	Email Martin BOE finance officer re additional fact information needed; prepare for hearing on preliminary injunction motion.	1.30	\$200.00	\$260.00
7/7/2020	LVS	Prepare for hearing on preliminary injunction motion; participate in hearing on same; email clients re outcome of hearing.	2.20	\$200.00	\$440.00
7/8/2020	LVS	Telephone conference with Stagner re status of litigation and next steps.	0.20	\$200.00	\$40.00
7/8/2020	LVS	Draft proposed order granting motion for preliminary injunction; emails with opposing counsel re same.	0.90	\$200.00	\$180.00

August 18, 2020  
 Client: 034507  
 Matter: 000007  
 Invoice #: 459046  
 Resp. Atty: DRS  
 Page: 2

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
7/9/2020	DRS	Review amended complaint; email to Smith regarding same.	0.20	\$205.00	\$41.00
7/9/2020	LVS	Draft amended complaint.	0.60	\$200.00	\$120.00
7/9/2020	ADB	Review and revise proposed order granting motion for preliminary injunction.	0.10	\$110.00	\$11.00
7/9/2020	ADB	Review and revise amended complaint; compile exhibits.	0.40	\$110.00	\$44.00
7/14/2020	LVS	Review and analyze communication from court re Rule 2.1 request; review and analyze documents received from clients re new invoices; read and respond to email re same.	0.30	\$200.00	\$60.00
7/15/2020	LVS	Review and analyze status of litigation matters and communications received from trial court.	0.20	\$200.00	\$40.00
Total Professional Services			13.10		\$2,581.50
<i>Less Amount Paid by Others</i>					<i>(\$2,258.81)</i>
<b>Total Professional Services Due</b>					<b>\$322.69</b>

**PERSON RECAP**

Person	Level	Hours	Rate	Amount
DRS Deborah R. Stagner	PARTNER	1.30	\$205.00	\$266.50
LVS Lindsay Vance Smith	ASSOCIATE	11.30	\$200.00	\$2,260.00
ADB Ashley D. Bryant	PARALEGAL	0.50	\$110.00	\$55.00

**DISBURSEMENTS**

Date	Description of Disbursements	Amount
5/31/2020	Michael Crowell- Professional Services- May 2020 Time	\$20.50
6/30/2020	Michael Crowell- Professional Services- June 2020 Time	\$412.56
7/1/2020	Michael Crowell- Professional Services- Pension Cases Time Sheet July 2020	\$35.88
7/16/2020	Photocopies	\$3.14
7/16/2020	Postage	\$0.68
Total Disbursements		\$472.76

August 18, 2020  
Client: 034507  
Matter: 000007  
Invoice #: 459046  
Resp. Atty: DRS  
Page: 3

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Total Professional Services	\$2,581.50	
Less Amount Paid by Others	<u>(\$2,258.81)</u>	
Total Professional Services Due	\$322.69	
Total Disbursements Due	\$472.76	
Total Current Charges		\$795.45
Previous Balance		\$710.39
Less Payments		<u>(\$710.39)</u>
<b>PAY THIS AMOUNT</b>		<b>\$785.45</b>

---

*Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.*

---

*John  
08/20/2020*



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

**Purchase Order**  
 PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 5,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO \_\_\_\_\_

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith*  
 Services/Materials Received By: \_\_\_\_\_ Date: 8-21-2020

*Heidi L. Berna*  
 School Finance Officer

Receipt Copy

**THARRINGTON SMITH** LLP

ATTORNEYS AT LAW

P.O. Box 1151  
Raleigh, N.C. 27602

Telephone: (919) 821-4711

<http://www.tharringtonsmith.com>

Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
Dr. David Sutton  
382 West Main St.  
Forest City, NC 28043

October 17, 2020

Client: 034507

Matter: 000007

Invoice #: 461606

Resp. Atty: DRS

Page: 1

RE: Rutherford County BOE Share  
New Rules Retirement AssessmentsRECEIVED  
OCT 21 2020  
RCS FINANCE DEPT

For Professional Services Rendered Through September 30, 2020

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
8/28/2020	DRS	Telephone conference with Smith regarding case status and strategy.	0.30	\$205.00	\$61.50
9/9/2020	LVS	Draft client updates regarding multiple litigation matters.	0.20	\$200.00	\$40.00
9/11/2020	LVS	Email opposing counsel re scheduling hearing on petitions for judicial review.	0.10	\$200.00	\$20.00
9/21/2020	LVS	Telephone conference with Choksi re status of multiple litigation matters and strategy for proceeding; email Choksi re same.	0.30	\$200.00	\$60.00
9/24/2020	LVS	Telephone conference with Stagner and Choksi re status of multiple litigation matters and strategy for next steps.	0.20	\$200.00	\$40.00
9/25/2020	KJC	Draft of legal argument regarding interception of funds.	0.30	\$200.00	\$60.00
Total Professional Services			1.40		\$281.50
Less Amount Paid by Others					(\$246.31)
<b>Total Professional Services Due</b>					<b>\$35.19</b>

**PERSON RECAP**

Person	Level	Hours	Rate	Amount	
DRS	Deborah R. Stagner	PARTNER	0.30	\$205.00	\$61.50
KJC	Kunal J. Choksi	ASSOCIATE	0.30	\$200.00	\$60.00
LVS	Lindsay Vance Smith	ASSOCIATE	0.80	\$200.00	\$160.00

October 17, 2020  
Client: 034507  
Matter: 000007  
Invoice #: 461606  
Resp. Atty: DRS  
Page: 2

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Total Professional Services	\$281.50	
Less Amount Paid by Others	<u>(\$246.31)</u>	
Total Professional Services Due	\$35.19	
Total Current Charges		\$35.19
Previous Balance		\$795.45
Less Payments		<u>(\$795.45)</u>
<b>PAY THIS AMOUNT</b>		<b>\$35.19</b>

---

*Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.*

---

RECEIVED

  
10/21/2020



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH. LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.8920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
**Total: 5,000.00**

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?  
 YES \_\_\_\_\_ NO \_\_\_\_\_

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Amy Smith      7-2-2020  
 Services/Materials Received By:      Date:

Heidi L. Kerns  
 School Finance Officer

Receipt Copy



**THARRINGTON SMITH**  
ATTORNEYS AT LAW

P.O. Box 1151  
Raleigh, N.C. 27602  
Telephone: (919) 821-4711  
<http://www.tharringtonsmith.com>  
Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
Dr. David Sutton  
382 West Main St.  
Forest City, NC 28043

November 17, 2020  
Client: 034507  
Matter: 000007  
Invoice #: 462931  
Resp. Atty: DRS  
Page: 1

RECEIVED  
NOV 23  
RCS FINANCE DEPT.

RE: Rutherford County BOE Share  
New Rules Retirement Assessments

For Professional Services Rendered Through October 31, 2020

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
10/12/2020	KJC	Telephone conference with Vance Smith and Stagner about petition for judicial review hearing; research on class action rules.	0.50	\$200.00	\$100.00
10/13/2020	LVS	Review and analyze new assessments and documents received from clients.	0.50	\$200.00	\$100.00
10/26/2020	DRS	Telephone conference with Smith regarding preparation for hearing on PJR.	0.30	\$205.00	\$61.50
10/26/2020	LVS	Review and analyze briefs in preparation for hearing; telephone conference with Stagner re hearing on petition for judicial review.	0.90	\$200.00	\$180.00
10/27/2020	LVS	Review and analyze briefing and case law in preparation for hearing on petition for judicial review; draft argument outline in preparation for same.	5.00	\$200.00	\$1,000.00
10/28/2020	DRS	Attend hearing on PJR (remote); telephone conference with Smith regarding same.	1.10	\$205.00	\$225.50
10/28/2020	LVS	Continue drafting outline in preparation for hearing on petitions for judicial review.	2.00	\$200.00	\$400.00
10/28/2020	LVS	Prepare for hearing on petition for judicial review.	0.90	\$200.00	\$180.00
10/28/2020	LVS	Participate in hearing on petition for judicial review regarding declaratory ruling.	1.60	\$200.00	\$320.00
10/30/2020	LVS	Draft updates to multiple clients; draft approval letter for withdrawal of counsel for Crowell.	0.30	\$200.00	\$60.00

November 17, 2020  
 Client: 034507  
 Matter: 000007  
 Invoice #: 462931  
 Resp. Atty: DRS  
 Page: 2

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
		Total Professional Services	13.10		\$2,627.00
		Less Amount Paid by Others			(\$2,298.62)
		<b>Total Professional Services Due</b>			<b>\$328.38</b>

**PERSON RECAP**

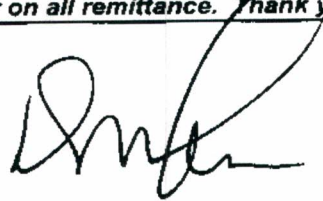
Person	Level	Hours	Rate	Amount
DRS Deborah R. Stagner	PARTNER	1.40	\$205.00	\$287.00
KJC Kunal J. Choksi	ASSOCIATE	0.50	\$200.00	\$100.00
LVS Lindsay Vance Smith	ASSOCIATE	11.20	\$200.00	\$2,240.00

**DISBURSEMENTS**

Date	Description of Disbursements	Amount
10/2/2020	Postage	\$0.10
10/26/2020	Photocopies	\$1.10
10/26/2020	Photocopies	\$8.25
	<b>Total Disbursements</b>	<b>\$9.45</b>

Total Professional Services	\$2,627.00	
Less Amount Paid by Others	(\$2,298.62)	
<b>Total Professional Services Due</b>	<b>\$328.38</b>	
Total Disbursements Due	\$9.45	
Total Current Charges		\$337.83
Previous Balance		\$35.19
<b>PAY THIS AMOUNT</b>		<b>\$373.02</b>

Payments received after the invoice date are not reflected on this invoice.  
 Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
 Please include the invoice number on all remittance. Thank you.

  
 11/19/2020



**RUTHERFORD COUNTY SCHOOLS**

382 West Main Street  
Forest City, NC 28043

**Purchase Order**

PO Number: 6008402  
Date: 07/02/2020  
Delivery Date: 07/02/2020  
Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
150 FAYATTEVILLE STREET  
SUITE 1800  
RALEIGH, NC 27601  
Phone: (919)821-4711  
Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
ATTN: AMY SMITH  
SUPERINTENDENT  
382 WEST MAIN STREET  
FOREST CITY, NC 28043  
(828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal:	5,000.00
Discount:	0.00
Shipping:	0.00
Tax:	0.00
<b>Total:</b>	<b>5,000.00</b>

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO \_\_\_\_\_

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Amy Smith 7/9/2020  
Services/Materials Received By: Date:

Keidia L. Burns  
School Finance Officer

**THARRINGTON SMITH** L.P.

ATTORNEYS AT LAW

P.O. Box 1151  
Raleigh, N.C. 27602

Telephone: (919) 821-4711

<http://www.tharringtonsmith.com>

Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
Dr. David Sutton  
382 West Main St.  
Forest City, NC 28043

January 15, 2021

Client: 034507  
Matter: 000007  
Invoice #: 465454  
Resp. Atty: DRS  
Page: 1RECEIVED  
2021  
DEPT.RE: Rutherford County BOE Share  
New Rules Retirement Assessments

For Professional Services Rendered Through December 31, 2020

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
12/16/2020	LVS	Review and analyze status of multiple litigation matters and strategize re next steps.	0.30	\$200.00	\$60.00
12/18/2020	LVS	Read and respond to emails from clients re additional assessment information.	0.20	\$200.00	\$40.00
12/22/2020	DRS	Conference call with Smith and Choksi regarding strategy.	0.30	\$205.00	\$61.50
12/22/2020	LVS	Interoffice conference with Stagner and Choksi re status of matters and strategy for next steps; review and analyze additional documents received from clients; review and analyze status of matters in preparation for conference with Stagner and Choksi; email Stagner and Choksi re same.	0.40	\$200.00	\$80.00
Total Professional Services			1.20		\$241.50
Less Amount Paid by Others					(\$211.32)
<b>Total Professional Services Due</b>					<b>\$30.18</b>

**PERSON RECAP**

Person	Level	Hours	Rate	Amount
DRS Deborah R. Stagner	PARTNER	0.30	\$205.00	\$61.50
LVS Lindsay Vance Smith	ASSOCIATE	0.90	\$200.00	\$180.00

January 15, 2021


Client: 034507  
Matter: 000007  
Invoice #: 465454  
Resp. Atty: DRS  
Page: 2

Total Professional Services	\$241.50	
Less Amount Paid by Others	<u>(\$211.32)</u>	
Total Professional Services Due	\$30.18	
Total Current Charges		\$30.18
Previous Balance		\$423.14
Less Payments		<u>(\$408.21)</u>
<b>PAY THIS AMOUNT</b>		<b>\$45.11</b>

---

*Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.*

---

  
01/19/2021



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

**Purchase Order**  
 PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 5,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?  
 YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith* 1-19-2021  
 Services/Materials Received By: Date:

*Heidi L. Kerns*  
 School Finance Officer

Receipt Copy

**THARRINGTON SMITH**

ATTORNEYS AT LAW

P.O. Box 1151  
 Raleigh, N.C. 27602  
 Telephone: (919) 821-4711  
<http://www.tharringtonsmith.com>  
 Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
 Dr. David Sutton  
 382 West Main St.  
 Forest City, NC 28043

February 16, 2021  
 Client: 034507  
 Matter: 000007  
 Invoice #: 466559  
 Resp. Atty: DRS  
 Page: 1

RE: Rutherford County BOE Share  
 New Rules Retirement Assessments

For Professional Services Rendered Through January 31, 2021

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
1/11/2021	LVS	Review, analyze, and respond to emails from Retirement Division re past-due notices for assessments to school system.	0.10	\$200.00	\$20.00
1/21/2021	LVS	Research re pension spiking consultants and expert witnesses.	0.70	\$200.00	\$140.00
1/22/2021	KJC	Legal research on recent Arizona and California Supreme Court cases re pension spiking; draft summary of main points applicable.	0.30	\$200.00	\$60.00
1/22/2021	LVS	Review and analyze information re prospective experts and pension spiking litigation and reform in other states.	0.90	\$200.00	\$180.00
1/25/2021	LVS	Review and analyze communication from potential expert; email Choski re same.	0.10	\$200.00	\$20.00
1/25/2021	LVS	Email Choski re information to provide to potential expert.	0.50	\$200.00	\$100.00
Total Professional Services			2.60		\$520.00
Less Amount Paid by Others					(\$455.00)
<b>Total Professional Services Due</b>					<b>\$65.00</b>

**PERSON RECAP**

Person	Level	Hours	Rate	Amount
KJC Kunal J. Choksi	ASSOCIATE	0.30	\$200.00	\$60.00
LVS Lindsay Vance Smith	ASSOCIATE	2.30	\$200.00	\$460.00

February 16, 2021  
Client: 034507  
Matter: 000007  
Invoice #: 466559  
Resp. Atty: DRS  
Page: 2

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Total Professional Services	\$520.00	
Less Amount Paid by Others	<u>(\$455.00)</u>	
Total Professional Services Due	\$65.00	
Total Current Charges		\$65.00
Previous Balance		\$45.11
Less Payments		<u>(\$45.11)</u>
<b>PAY THIS AMOUNT</b>		<b>\$65.00</b>

---

*Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.*

---

  
02/22/2021





**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 5,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith*  
 Services/Materials Received By:

2-23-2021  
 Date:

*Keidia L. Kerna*  
 School Finance Officer

Receipt Copy

**THARRINGTON SMITH**  
ATTORNEYS AT LAW

P.O. Box 1151  
Raleigh, N.C. 27602  
Telephone: (919) 821-4711  
<http://www.tharringtonsmith.com>  
Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
Dr. David Sutton  
382 West Main St.  
Forest City, NC 28043

March 16, 2021  
Client: 034507  
Matter: 000007  
Invoice #: 467747  
Resp. Atty: DRS  
Page: 1

RE: Rutherford County BOE Share  
New Rules Retirement Assessments

For Professional Services Rendered Through February 28, 2021

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
2/2/2021	LVS	Telephone conference with potential expert re litigation.	0.40	\$200.00	\$80.00
2/2/2021	LVS	Read and respond to email from Choksi re questions for potential expert.	0.10	\$200.00	\$20.00
2/3/2021	LVS	Telephone conference with Choksi and Stagner re status of multiple litigation matters and next steps.	0.10	\$200.00	\$20.00
2/17/2021	LVS	Telephone conference with Stagner re status of multiple litigation matters and next steps.	0.10	\$200.00	\$20.00
2/17/2021	LVS	Review and analyze additional assessments received from retirement system; email OAH re pending motions for summary judgment; email school board attorney re representation and factual information needed from school system.	0.20	\$200.00	\$40.00
Total Professional Services			0.90		\$180.00
<i>Less Amount Paid by Others</i>					<i>(\$157.50)</i>
<b>Total Professional Services Due</b>					<b>\$22.50</b>

**PERSON RECAP**

Person	Level	Hours	Rate	Amount
LVS Lindsay Vance Smith	ASSOCIATE	0.90	\$200.00	\$180.00

*[Signature]*  
03/19/2021

March 16, 2021  
Client: 034507  
Matter: 000007  
Invoice #: 467747  
Resp. Atty: DRS  
Page: 2

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Total Professional Services	\$180.00	
Less Amount Paid by Others	<u>(\$157.50)</u>	
Total Professional Services Due	\$22.50	
Total Current Charges		\$22.50
Previous Balance		\$65.00
Less Payments		<u>(\$65.00)</u>
<b>PAY THIS AMOUNT</b>		<b>\$22.50</b>

---

*Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.*

---



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 5,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO \_\_\_\_\_

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Tom Smith 3/19/2021  
 Services/Materials Received By: Date:

Heidi L. Berna  
 School Finance Officer

Receipt Copy

**THARRINGTON SMITH**

ATTORNEYS AT LAW

P.O. Box 1151  
 Raleigh, N.C. 27602  
 Telephone: (919) 821-4711  
<http://www.tharringtonsmith.com>  
 Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
 Dr. David Sutton  
 382 West Main St.  
 Forest City, NC 28043

March 16, 2021  
 Client: 034507  
 Matter: 000007  
 Invoice #: 467747  
 Resp. Atty: DRS  
 Page: 1

RE: Rutherford County BOE Share  
 New Rules Retirement Assessments

For Professional Services Rendered Through February 28, 2021

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
2/2/2021	LVS	Telephone conference with potential expert re litigation.	0.40	\$200.00	\$80.00
2/2/2021	LVS	Read and respond to email from Choksi re questions for potential expert.	0.10	\$200.00	\$20.00
2/3/2021	LVS	Telephone conference with Choksi and Stagner re status of multiple litigation matters and next steps.	0.10	\$200.00	\$20.00
2/17/2021	LVS	Telephone conference with Stagner re status of multiple litigation matters and next steps.	0.10	\$200.00	\$20.00
2/17/2021	LVS	Review and analyze additional assessments received from retirement system; email OAH re pending motions for summary judgment; email school board attorney re representation and factual information needed from school system.	0.20	\$200.00	\$40.00
Total Professional Services			0.90		\$180.00
Less Amount Paid by Others					(\$157.50)
<b>Total Professional Services Due</b>					<b>\$22.50</b>

**PERSON RECAP**

Person	Level	Hours	Rate	Amount
LVS Lindsay Vance Smith	ASSOCIATE	0.90	\$200.00	\$180.00

*[Handwritten Signature]*  
 03/19/2021

March 16, 2021  
Client: 034507  
Matter: 000007  
Invoice #: 467747  
Resp. Atty: DRS  
Page: 2

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Total Professional Services	\$180.00	
Less Amount Paid by Others	<u>(\$157.50)</u>	
Total Professional Services Due	\$22.50	
Total Current Charges		\$22.50
Previous Balance		\$65.00
Less Payments		<u>(\$65.00)</u>
<b>PAY THIS AMOUNT</b>		<b>\$22.50</b>

---

*Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.*

---



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 5,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?  
 YES \_\_\_\_\_ NO \_\_\_\_\_

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Tom Smith 7/19/2021  
 Services/Materials Received By: Date:

Heidi L. Berna  
 School Finance Officer

**THARRINGTON SMITH** LLP

ATTORNEYS AT LAW

P.O. Box 1151  
 Raleigh, N.C. 27602  
 Telephone: (919) 821-4711  
<http://www.tharringtonsmith.com>  
 Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
 Dr. David Sutton  
 382 West Main St.  
 Forest City, NC 28043

April 21, 2021  
 Client: 034507  
 Matter: 000007  
 Invoice #: 469054  
 Resp. Atty: DRS  
 Page: 1

RE: Rutherford County BOE Share  
 New Rules Retirement Assessments


For Professional Services Rendered Through March 31, 2021

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
3/1/2021	LVS	Review and analyze additional assessments and factual information received from clients.	0.30	\$200.00	\$60.00
3/10/2021	DRS	Telephone conference with Smith and Noland regarding strategy and next steps in litigation.	0.30	\$205.00	\$61.50
3/10/2021	LVS	Review and analyze status of multiple ongoing litigation matters and strategy for next steps; telephone conference with Stagner and Noland re same; email Noland re litigation resources and next steps.	0.80	\$200.00	\$160.00
3/23/2021	LVS	Review and analyze additional factual information received from client.	0.20	\$200.00	\$40.00
Total Professional Services			1.60		\$321.50
					<i>Less Amount Paid by Others</i> (\$281.32)
<b>Total Professional Services Due</b>					<b>\$40.18</b>

**PERSON RECAP**

Person	Level	Hours	Rate	Amount
DRS Deborah R. Stagner	PARTNER	0.30	\$205.00	\$61.50
LVS Lindsay Vance Smith	ASSOCIATE	1.30	\$200.00	\$260.00

  
 04/23/2021



April 21, 2021  
Client: 034507  
Matter: 000007  
Invoice #: 469054  
Resp. Atty: DRS  
Page: 2

---

Total Professional Services	\$321.50	
<i>Less Amount Paid by Others</i>	<u>(\$281.32)</u>	
Total Professional Services Due	\$40.18	
Total Current Charges		\$40.18
Previous Balance		\$22.50
<i>Less Payments</i>		<u>(\$22.50)</u>
<b>PAY THIS AMOUNT</b>		<b>\$40.18</b>

---

*Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.*

---



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

**Purchase Order**  
 PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 5,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

Amy Smith 4-23-2021  
 Services/Materials Received By: Date:

Heidia L. Berna  
 School Finance Officer

Receipt Copy

**THARRINGTON SMITH** LLP

ATTORNEYS AT LAW

P.O. Box 1151  
Raleigh, N.C. 27602

Telephone: (919) 821-4711

<http://www.tharringtonsmith.com>

Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
Dr. David Sutton  
382 West Main St.  
Forest City, NC 28043

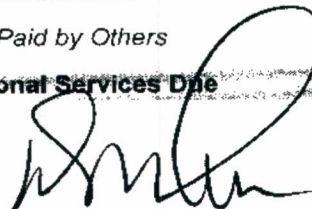
May 18, 2021

Client: 034507  
Matter: 000007  
Invoice #: 470310  
Resp. Atty: DRS  
Page: 1RE: Rutherford County BOE Share  
New Rules Retirement Assessments

For Professional Services Rendered Through April 30, 2021

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
4/5/2021	DRS	Review and revise draft brief in support of motion for preliminary injunction.	1.00	\$205.00	\$205.00
4/8/2021	LVS	Telephone conference with Noland re expert information and next steps.	0.30	\$200.00	\$60.00
4/20/2021	DRS	Meeting with Smith regarding ruling on PJR and next steps.	0.20	\$205.00	\$41.00
4/20/2021	LVS	Interoffice conference with Stagner re status of multiple litigation matters and next steps.	0.20	\$200.00	\$40.00
4/21/2021	LVS	Review and analyze proposed draft orders; read and respond to email from opposing counsel re same.	0.10	\$200.00	\$20.00
4/28/2021	LVS	Read and respond to emails from clients re additional assessments; email Stagner re next steps.	0.40	\$200.00	\$80.00
4/30/2021	DRS	Telephone conference with Smith regarding evaluation of APA claim, amendment of complaint, and strategy for moving forward.	0.30	\$205.00	\$61.50
4/30/2021	LVS	Review and analyze case law re existence of adequate state remedy; telephone conference with Stagner re status of multiple litigation matters.	0.50	\$200.00	\$100.00
Total Professional Services			3.00		\$607.50
Less Amount Paid by Others					(\$531.60)
<b>Total Professional Services Due</b>					<b>\$75.90</b>



05/24/2021

May 18, 2021  
Client: 034507  
Matter: 000007  
Invoice #: 470310  
Resp. Atty: DRS  
Page: 2

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**PERSON RECAP**

Person	Level	Hours	Rate	Amount
DRS Deborah R. Stagner	PARTNER	1.50	\$205.00	\$307.50
LVS Lindsay Vance Smith	ASSOCIATE	1.50	\$200.00	\$300.00
Total Professional Services			\$607.50	
Less Amount Paid by Others			<u>(\$531.60)</u>	
Total Professional Services Due			\$75.90	
Total Current Charges				\$75.90
Previous Balance				\$40.18
Less Payments				<i>(\$40.18)</i>
<b>PAY THIS AMOUNT</b>				<b>\$75.90</b>

---

*Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.*

---



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

# Purchase Order

PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 5,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?

YES \_\_\_\_\_ NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith*  
 Services/Materials Received By:

5-24-2021  
 Date:

*Heidi L. Berns*  
 School Finance Officer

Receipt Copy

**THARRINGTON SMITH**

ATTORNEYS AT LAW

P.O. Box 1151  
Raleigh, N.C. 27602

Telephone: (919) 821-4711

<http://www.tharringtonsmith.com>

Federal Tax I.D. No.: 56-0852713

Rutherford County Schools  
Dr. David Sutton  
382 West Main St.  
Forest City, NC 28043

June 14, 2021

Client: 034507  
Matter: 000007  
Invoice #: 471480  
Resp. Atty: DRS  
Page: 1RE: Rutherford County BOE Share  
New Rules Retirement Assessments

For Professional Services Rendered Through May 31, 2021

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
5/3/2021	LVS	Email opposing counsel re outstanding issues in multiple litigation matters.	0.10	\$200.00	\$20.00
5/5/2021	LVS	Telephone conference with opposing counsel re status of multiple litigation matters; interoffice conference with Stagner re same.	0.30	\$200.00	\$60.00
5/7/2021	LVS	Read and respond to email from client re pension assessment.	0.10	\$200.00	\$20.00
5/13/2021	LVS	Review and respond to emails with clients re additional information needed for amended complaint.	0.20	\$200.00	\$40.00
5/17/2021	ADB	Begin drafting second amended complaint.	1.70	\$110.00	\$187.00
5/17/2021	ADB	Research re amended complaint.	0.30	\$110.00	\$33.00
5/18/2021	ADB	Continue drafting second amended complaint.	0.50	\$110.00	\$55.00
5/19/2021	LVS	Review and edit amendments to complaint; review and edit letters re assessments.	1.00	\$200.00	\$200.00
5/19/2021	ADB	Draft letters to retirement system challenging assessments.	0.60	\$110.00	\$66.00
5/24/2021	ADB	Continue drafting second amended complaint.	1.40	\$110.00	\$154.00
5/25/2021	LVS	Review and revise amended complaint.	0.60	\$200.00	\$120.00
5/25/2021	ADB	Email to opposing counsel re letters sent to the retirement division.	0.10	\$110.00	\$11.00
5/26/2021	LVS	Revise amended complaint; email opposing counsel re same.	0.30	\$200.00	\$60.00
5/26/2021	LVS	Read and respond to email from counsel for Wilson County Board of Education re new complaint.	0.20	\$200.00	\$40.00

June 14, 2021

Client: 034507  
Matter: 000007  
Invoice #: 471480  
Resp. Atty: DRS  
Page: 2

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
		Total Professional Services	7.40		\$1,066.00
		Less Amount Paid by Others			(\$932.75)
		<b>Total Professional Services Due</b>			<b>\$133.25</b>

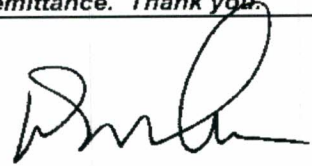
**PERSON RECAP**

Person	Level	Hours	Rate	Amount
LVS Lindsay Vance Smith	ASSOCIATE	2.80	\$200.00	\$560.00
ADB Ashley D. Wolfe	PARALEGAL	4.60	\$110.00	\$506.00

**DISBURSEMENTS**

Date	Description of Disbursements	Amount
5/19/2021	Postage	\$0.55
	Total Disbursements	\$0.55
	Total Professional Services	\$1,066.00
	Less Amount Paid by Others	(\$932.75)
	Total Professional Services Due	\$133.25
	Total Disbursements Due	\$0.55
	Total Current Charges	\$133.80
	Previous Balance	\$75.90
	Less Payments	(\$75.90)
	<b>PAY THIS AMOUNT</b>	<b>\$133.80</b>

Payments received after the invoice date are not reflected on this invoice.  
Due Upon Receipt. A late fee of 8% per annum will be added to unpaid balances after 60 days.  
Please include the invoice number on all remittance. Thank you.

  
06/22/2021



**RUTHERFORD COUNTY SCHOOLS**  
 382 West Main Street  
 Forest City, NC 28043

**Purchase Order**  
 PO Number: 6008402  
 Date: 07/02/2020  
 Delivery Date: 07/02/2020  
 Page: 1

Vendor: 4621

Ship To:

THARRINGTON SMITH, LLP  
 150 FAYATTEVILLE STREET  
 SUITE 1800  
 RALEIGH, NC 27601  
 Phone: (919)821-4711  
 Fax: (919)829-1583

RUTHERFORD COUNTY SCHOOLS  
 ATTN: AMY SMITH  
 SUPERINTENDENT  
 382 WEST MAIN STREET  
 FOREST CITY, NC 28043  
 (828)288-2211

Qty	Unit	Vend Item #	Description	Unit Cost	Discount	Total
2.6920.801.311.810.200.00			LEGAL COSTS - BOARD OF EDUCATION			
1.00	EA		Legal Fees - Board of Education	5,000.00	0.00	5,000.00

By acceptance of this order, vendors, contractors and/or subcontractors affirm that they are not listed on the Final Divestment Lists created by the State Treasurer pursuant to N.C.G.S. 147, Article 6E and N.C.G.S. 147, Article 6G (S.L. 2017-193). Acceptance of the order also verifies that the vendor is not debarred by the government of N.C. or the United States. Documentation of such should be maintained and made available upon request.

Subtotal: 5,000.00  
 Discount: 0.00  
 Shipping: 0.00  
 Tax: 0.00  
 Total: 5,000.00

Budget manager attests that pricing from multiple vendors was considered and that the pricing accepted is fair and reasonable.  
 BILLING INSTRUCTIONS: PO numbers must appear on all invoices, correspondence, shipping papers and cartons.

RCS USE ONLY: CLOSE PURCHASE ORDER?  
 YES  NO

This instrument has been pre-audited in the manner required by the School Budget and Fiscal Control Act.

*Amy Smith*  
 Services/Materials Received By: \_\_\_\_\_ Date: 6-22-2021

*Heidi L. Berna*  
 School Finance Officer

Receipt Copy